

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-K/A

AMENDMENT TO APPLICATION OR REPORT
Filed Pursuant to Section 13 or 15 (d) of
The Securities Exchange Act Of 1934

Eastman Kodak Company
(Exact name of registrant as specified in its charter)

AMENDMENT NO. 1

The undersigned registrant hereby amends the following items, financial statements, exhibits, or other portions of its Annual Report on Form 10-K for the year ended December 31, 1997 as set forth below:

The exhibit listed below and attached hereto is hereby added to the registrant's Annual Report on Form 10-K for the year ended December 31, 1997.

Exhibit

(99) Eastman Kodak Employees' Savings and Investment Plan Annual Report on Form 11-K for the fiscal year ended December 30, 1997.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

Eastman Kodak Company
(Registrant)

David J. FitzPatrick
Controller and Vice President

Date: May 15, 1998

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [FEE REQUIRED]

For the fiscal year ended December 30, 1997

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

For the transition period from _____ to _____

Commission file number 1-87

A. Full title of the plan and the address of the plan, if
different from that of the issuer named below:

EASTMAN KODAK EMPLOYEES'
SAVINGS AND INVESTMENT PLAN

B. Name of the issuer of the securities held pursuant to the plan
and the address of its principal executive office:

EASTMAN KODAK COMPANY
343 STATE STREET
ROCHESTER, NEW YORK 14650

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

INDEX TO FINANCIAL STATEMENTS, SCHEDULES AND EXHIBIT
DECEMBER 30, 1997

(a)	Financial Statements	Page No.
	Report of Independent Accountants	3
	Statement of Net Assets	4
	Statement of Changes in Net Assets	5
	Notes to Financial Statements	6-30
(b)	Schedules	
	I. Schedule of Investments	31-68
	II. Allocation of Net Assets to Investment Funds	69-81
	III. Allocation of Changes in Net Assets to Investment Funds	82-97
(c)	Exhibit	
	Consent of Independent Accountants	98

REPORT OF INDEPENDENT ACCOUNTANTS

To the Savings and Investment
Plan Committee and the Participants of the
Eastman Kodak Employees' Savings
and Investment Plan

In our opinion, the financial statements and related schedules listed in the index appearing on page 2 of this Annual Report on Form 11-K present fairly, in all material respects, the net assets of the Eastman Kodak Employees' Savings and Investment Plan at December 30, 1997 and 1996, and the changes in net assets for each of the three fiscal years in the period ended December 30, 1997, in conformity with generally accepted accounting principles. These financial statements are the responsibility of the Plan's management; our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits of these statements in accordance with generally accepted auditing standards which require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audits provide reasonable basis for the opinion expressed above.

PRICE WATERHOUSE LLP

Rochester, New York
April 22, 1998

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF NET ASSETS
(in thousands)

	December 30,	
	----- 1997	1996 -----
ASSETS		
Investments at Fair Value:		
Eastman Kodak Company common stock	\$ 430,921	\$ 596,907
Eastman Chemical Company common stock	30,910	46,277
Other common stocks	503,430	483,481
Mutual funds	653,851	264,776
Interest in common/collective trusts (pooled) funds	458,389	325,813
Short-term interest funds	102,364	14,687
U.S. government securities	496	1,480
Investments at Contract Value:		
Group annuity contracts	3,287,171	3,407,997
Other Assets:		
Loans to participants	89,098	74,102
Employee contributions receivable	-	235
Dividends and interest receivable	4,137	4,053
Receivables for securities sold	534	3,737
Miscellaneous receivables	612	233
	-----	-----
Total assets (cost: 1997 - \$5,351,143 1996 - \$4,899,891)	5,561,913	5,223,778
	-----	-----
LIABILITIES		
Distributions payable to participants	6,567	14,552
Distributions payable to successor plans	696,328	562,094
Payables for securities purchased	3,400	3,338
Accrued expenses	1,655	2,854
Reverse repurchase agreements	192	-
	-----	-----
Total liabilities	708,142	582,838
	-----	-----
Net assets	\$4,853,771	\$4,640,940
	=====	=====

(See accompanying notes to financial statements)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF CHANGES IN NET ASSETS
(in thousands)

	For the fiscal year ended December 30,		
	1997	1996	1995
	-----	-----	-----
ADDITIONS TO NET ASSETS:			
Dividends on Eastman Kodak Company common stock	\$ 12,741	\$ 12,671	\$ 12,413
Dividends on Eastman Chemical Company common stock	1,094	1,201	499
Other dividends	21,987	20,322	13,641
Interest	280,928	277,499	273,302
Miscellaneous (loss) income	(68)	36	4
Net realized and unrealized gains from investments	95,733	263,017	291,817
Employee contributions	206,426	169,235	150,533
Total Additions	618,841	743,981	742,209
DEDUCTIONS FROM NET ASSETS:			
Distributions to participants	(262,093)	(201,802)	(155,879)
Distributions to successor plans	(134,234)	(39,469)	(62,655)
Administrative expenses	(9,683)	(7,073)	(6,494)
Total Deductions	406,010	248,344	225,028
Increase in net assets	212,831	495,637	517,181
Net assets at beginning of year	4,640,940	4,145,303	3,628,122
Net assets at end of year	<u>\$4,853,771</u>	<u>\$4,640,940</u>	<u>\$4,145,303</u>

(See accompanying notes to financial statements)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 1: DESCRIPTION OF PLAN

General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain United States subsidiaries operating in the United States (Kodak). The principal provisions of the Plan are described below and are provided for general information purposes only. Participants should refer to the Plan document for a more complete description of the Plan's provisions. Regular full-time, regular part-time, supplementary or conditional employees of these corporations are eligible to participate in the Plan. Limited service employees, co-ops and special program employees are not eligible. The Plan is subject to the Employee Retirement Income Security Act of 1974.

The Plan is administered by the Savings and Investment Plan Committee (SIPCO), which is the Plan Administrator and Named Fiduciary. The Trusts, forming part of the Plan, are administered by Boston Safe Deposit and Trust Company (Boston Safe) and Fidelity Management Trust Company (Fidelity) (together the Plan Trustees).

Plan Amendments and Other Changes

On December 31, 1996, Danka Business Systems PLC (Danka) and Kodak entered into an agreement for Danka to acquire the sales, marketing, and equipment service operations of Kodak's Office Imaging business. Upon receiving a determination letter from the IRS with respect to the SIP Plan and successor plan sponsored by Danka, the account balances of the Office Imaging participants will be transferred from SIP to such successor plan. The balances of the Office Imaging participants are reflected as a liability in the accompanying financial statements.

On December 31, 1993, Kodak spun off its worldwide chemical business, Eastman Chemical Company (ECC or Eastman). Subsequent to the spin-off, account balances of the ECC participants were liquidated and the proceeds invested in newly-created funds within the Plan that are managed by Fidelity, the trustee for ECC participants. Since January 1, 1994, all salary deferrals of ECC participants have been contributed to the Eastman Investment Plan (EIP). The provisions of the Plan described below with respect to loans and distributions apply equally to the ECC participants in the Plan. Upon receiving updated determination letters from the IRS with respect to the SIP and EIP plans, the account balances of ECC participants will be transferred from SIP to EIP. The balances of the ECC participants are reflected as a liability in the accompanying financial statements.

Effective November 30, 1994, Kodak sold its Clinical Diagnostics Division (CDD) to Johnson & Johnson; the CDD employees remained employees of Kodak and active participants in the Plan until December 26, 1994. Upon receiving a determination letter from the IRS with respect to the SIP Plan and successor plan sponsored by Johnson & Johnson, the account balances of the CDD

Plan Amendments and Other Changes (Cont'd)

participants will be transferred from SIP to such successor plan. The balances of the CDD participants are reflected as a liability in the accompanying financial statements.

Administrative Expenses

The Plan provides for the payment of certain administrative expenses by the Trusts, including fees for investment advisors, recordkeepers, the Plan Trustees, attorneys and accountants. The recordkeepers are Hewitt Associates and Fidelity.

Contributions

The Plan includes a salary reduction provision allowing eligible Kodak participants to defer up to 18% of qualifying compensation as defined in the Plan. The maximum deferral for a Plan year is limited to 18% of the aggregate of wage dividend and qualifying compensation, but not more than the statutory limit of \$9,500 for calendar year 1997 (\$9,500 for calendar year 1996 and \$9,240 for calendar year 1995). Participants' salary deferrals are contributed to the Plan by Kodak on behalf of the participants. All contributions are immediately vested. Boston Safe will invest the amount contributed to the Plan into the investment funds described in the Investments footnote, as directed by the participant. Participants may make transfers among the funds daily.

Loans

The Plan Administrator may grant a loan to a participant provided that the aggregate of the participant's outstanding loans will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account. A new loan must be at least \$1,000 and repaid within four years of the date of the loan. In accordance with the Plan provisions, the rate of interest is fixed at the discretion of the Plan Administrator. Interest is charged at the lesser of the maximum legal rate or the prime rate. (See Note 4.)

Distributions

Distributions from the Plan are made under the following circumstances:

1. No portion of an account may be withdrawn without the approval of the Plan Administrator or its designee. Approval of hardship withdrawals will only be granted in order to meet obligations relating to the payment of substantial out-of-pocket medical (or dental) bills for the participant, the participant's spouse or any of the participant's dependents, the purchase or construction of a primary residence, tuition, room and board or other post-secondary educational expenses, or payments to prevent eviction/foreclosure.

Distributions (Cont'd)

2. Upon attaining age 59 1/2, a participant may elect to receive a lump sum cash distribution from the Plan while still actively employed.
3. Upon separation from service for any reason except death, the full value of a participant's account is distributed as a lump sum if the account balance is less than \$3,500 (\$5,000 as of 1/1/98) and the participant is not retirement eligible. Otherwise, the full value of the account is distributed when and as designated by the participant in a lump sum payment, or in monthly or annual installments. If an appropriate designation is not made by the participant, the account is paid in a lump sum cash payment in February following the year the participant turns age 65.
4. In the event of death, the value of a participant's account is paid in a lump sum to a designated beneficiary, if any, or to the decedent's estate, except that if there is a surviving spouse, then the entire sum will be paid to such spouse unless the spouse consents to the beneficiary designation of the participant.
5. The Plan Trustees are authorized to honor "qualified domestic relations orders" issued and served in accordance with Section 414(p) of the Internal Revenue Code.

Plan Termination

While Kodak expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time. In the event that contributions to the Plan are discontinued, the Plan Trustees will continue to administer the Trusts. In the event of the termination of the Trusts as a result of or incident to termination of the Plan, the pro rata value of the participant's accounts will be paid in accordance with the provisions of the Plan.

NOTE 2: SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting. Distributions payable to participants are recorded when the request for payment meeting the provisions of the Plan is received.

NOTE 2: SUMMARY OF ACCOUNTING POLICIES (Cont'd)

Investment Valuation and Income Recognition

The group annuity contracts included in the Fixed Income Fund and Fidelity Managed Income Portfolio are included in the financial statements at contract value because they are fully benefit responsive. In aggregate, the recorded value of the group annuity contracts approximates their fair value. Interest in common or collective trusts (pooled) funds reflect market values as certified by the managers of such funds. Fair values of all other investments are based upon active market quotations on national exchanges, if available, at December 30, or, if not available, upon amounts believed by the Plan Administrator to be realizable at that time.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at year end and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Reclassifications

Certain reclassifications of 1996 and 1995 financial statement and related schedule amounts have been made to conform with the 1997 presentation.

NOTE 3: INVESTMENTS

All contributions are paid to Boston Safe. No bond is furnished by the Plan Trustees in connection with the custody of investments or other assets of the Plan.

The Plan Trustees are authorized to keep any portion of any of the foregoing funds in cash or liquid investments as they may deem advisable.

All dividends, interest or gains derived from investments in each Fund are reinvested in the respective Fund by the Plan Trustees.

NOTE 3: INVESTMENTS (Cont'd)

Funds at Boston Safe

TIER I: TIME HORIZON FUNDS - All Time Horizon Funds are pre-mixed portfolios of TIER II Funds.

5 to 8 Year Time Horizon Fund

This fund is designed for people who expect to withdraw and use these funds relatively soon, or who have a low tolerance for volatility. The fund is very broadly diversified, and has a 45/55 mix of equity and fixed income.

8 to 20 Year Time Horizon Fund

This fund is designed for people who expect to leave their money invested for a reasonably long period of time, and/or who don't mind some volatility in the meantime. The fund is broadly diversified, but has a 75/25 mix of equity and fixed income.

20 or More Year Time Horizon Fund

This fund is designed for people who expect to leave their money invested for a very long time, and/or who don't mind more volatility. The fund is broadly diversified in equities.

TIER II: CORE FUNDS

Fixed Income Fund

The fund's assets are invested primarily in contracts with insurance companies. Effective annual yields on these contracts ranged between 6.72% and 10.10% depending on the date of the contribution, transfer or rollover. The blended rate of return on the Fixed Income Fund was approximately 8.3% in 1997 (8.4% in 1996 and 8.7% in 1995).

Lehman Brothers Aggregate Bond Index Fund

This fund is designed to duplicate the total return of the overall U.S. bond market. It is composed of securities found in the Lehman Brothers Government/Corporate Bond Index, Mortgage-Backed Securities Index, and Asset-Backed Securities Index.

S&P 500 Large Stock Index Fund

This fund invests in all 500 stocks that compose the Standard & Poor's 500 Index.

Funds at Boston Safe (Cont'd)

Non-U.S. Stock Index Fund

This fund is composed of two indices: one covering securities from non-U.S. developed countries (MSCI EAFE Index), and the other covering securities from non-U.S. developing countries (MSCI Emerging Markets Free Index ex-Malaysia).

Russell 2000 Small Stock Index Fund

This fund is designed to replicate the returns of the Russell 2000 Index, which represents the small company segment of the U.S. stock market. The index consists of the 2,000 smallest securities of the largest 3,000 U.S. stocks and is recognized as a standard measure of performance for the small company segment of the U.S. stock market.

Kodak Stock Fund

This fund consists primarily of shares of Eastman Kodak Company common stock. Purchases of Kodak stock are made daily as required by participant activity.

TIER III: MANAGED FUNDS

PIMCO Total Return Fund

This is an intermediate maturity bond fund with a total return orientation. The average quality rating of bonds in the portfolio is investment grade, including U.S. government, corporate, and mortgage-backed securities. Up to 10% of assets may be in "high yield," below investment grade bonds, and up to 20% may be in foreign bonds of currencies other than the U.S. dollar but generally hedged back to the dollar.

MAS High Yield Fund

This is a corporate, credit sensitive bond fund seeking to provide a combination of high current income and long-term total return. Securities with high yields are usually rated below investment grade and are commonly referred to as "junk bonds."

Fidelity Puritan Fund

This fund, formerly known as the Balanced Mutual Fund, is a balanced fund of stocks and bonds managed to produce high current income with preservation of capital and consideration for potential growth of capital.

T. Rowe Price Equity Income Fund

This is a large company stock fund with a current income orientation. Its goal is to provide substantial dividend income and also long-term capital appreciation.

Funds at Boston Safe (Cont'd)

Fidelity Growth and Income Fund

This is a large company stock fund managed with a value orientation. Its goal is high total return through a combination of current income and capital appreciation.

Putnam Investors Fund

This is a large company stock fund managed with a blended growth/value orientation. Its goal is long-term growth of capital from a portfolio primarily consisting of quality common stock.

Putnam Vista Fund

This is a mid-size company stock fund with a growth orientation. The goal is above-average growth.

PBHG Growth Fund

This is a mid-size company stock fund with an aggressive growth orientation. The fund's goal is capital appreciation.

T. Rowe Price Small-Cap Value Fund

This is a small company stock fund with a value orientation. The fund seeks long-term capital growth.

Skyline Special Equity Fund

This is a small company stock fund with a value orientation. Its goal is maximum capital appreciation. Since February 1998, this fund has been closed to transfers but remains open to salary and wage dividend deferrals.

Putnam OTC & Emerging Growth Fund

This is a small company fund with an aggressive growth orientation. The fund seeks capital appreciation.

MAS Value Fund

This is a multi-sized company stock fund with a value orientation. Its goal is to provide above-average long-term total return consisting of both capital appreciation and income.

Funds at Boston Safe (Cont'd)

RogersCasey Smaller Stock Fund

This fund, formerly known as the Smaller Stock Fund, is a multi-sized company stock fund, with a smaller sized company orientation, utilizing a multiple manager approach. The fund seeks to provide consistency of total returns over time through use of experienced investment managers with a blend of growth, value, and benchmark-related styles.

MFS Institutional Research Fund

This is a multi-sized company stock fund with a blended growth/value orientation. Its goal is long-term growth of capital and future income.

Putnam Voyager Fund

This is a multi-sized company stock fund with an aggressive growth orientation. The fund seeks maximum growth.

Cohen & Steers Realty Fund

This is a specialty stock fund investing primarily in Real Estate Investment Trusts. The fund seeks maximum total return through both current income and capital appreciation.

First Eagle Fund of America

This is a specialty stock fund investing primarily in stocks of undervalued companies that are being restructured to increase returns to shareholders. The fund's goal is capital appreciation.

T. Rowe Price Blue Chip Growth Fund

This is a specialty stock fund investing primarily in stocks of large- and mid-size companies that are "blue chip" - that is, high-quality growth companies. The fund seeks long-term growth of capital; income is secondary.

T. Rowe Price New Era Fund

This is a specialty stock fund investing primarily in companies that own or develop natural resources and other basic commodities intended to act as a hedge against inflation. The fund seeks long-term capital appreciation.

T. Rowe Price Science & Technology Fund

This is an aggressive specialty stock fund investing in multi-sized companies expected to benefit from scientific and technological progress. The fund seeks long-term growth of capital.

Funds at Boston Safe (Cont'd)

Morgan Stanley Institutional International Equity Fund

This is an international stock fund investing primarily in developed countries with a large company, value orientation. The fund seeks long-term capital appreciation.

Russell International Stock Fund

This fund, formerly known as the International Stock Fund, is an international stock fund using a multiple manager approach, with 90% allocated to managers of stocks in developed markets and 10% allocated to managers of stocks in emerging markets. The fund seeks to provide consistency of total returns over time through use of experienced investment managers with a blend of growth, value, and benchmark-related styles.

Acorn International Fund

This is an international stock fund with an all-markets approach, investing in small- to mid-size companies with a value orientation primarily in developed countries but also in emerging markets. The fund seeks long-term growth of capital.

State Street Emerging Markets Index Fund

This is an indexed emerging markets stock fund, diversified across regions, countries, and securities in the benchmark. The fund seeks maximum capital appreciation.

Templeton Developing Markets Fund

This is an emerging markets stock fund, diversified across regions and countries, with a value orientation. The fund seeks long-term capital appreciation.

Colonial Newport Tiger Fund

This is an emerging markets stock fund with a regional focus on the Pacific Basin excluding Japan. The fund seeks capital appreciation.

Scudder Latin America Fund

This is an emerging markets stock fund with a regional focus on Latin America. The fund seeks long-term capital appreciation.

Funds at Fidelity

The Kodak Stock Fund consists of shares of Eastman Kodak Company common stock.

The Eastman Stock Fund consists primarily of shares of Eastman Chemical Company common stock.

The Fidelity Managed Income Portfolio is a fixed income fund consisting of investment contracts with one or more financial institutions that pay interest to the fund. The rate of interest paid to the fund will change as investment contracts mature and new contracts are purchased. Effective annual yields on these contracts ranged between 5.70% and 10.10% depending on the date of the contribution, transfer or rollover. The blending of earnings in the Fidelity Managed Income Portfolio produced an effective yield of approximately 7.7% in 1997 (8.0% in 1996 and 8.5% in 1995).

The Fidelity Fund seeks long-term capital growth and reasonable current income. It focuses on investments in companies that the fund's manager believes are marked by solid balance sheets and good prospects for growth. Investments will be diversified across a variety of market sectors.

The Fidelity Puritan Fund is a balanced fund of stocks and bonds managed to produce high current income with preservation of capital and consideration for potential growth of capital.

The Fidelity Magellan Fund is a growth fund seeking long-term capital appreciation by investing in stocks, and corporate securities convertible into stocks, of domestic, multinational and foreign companies that the fund's manager believes offer potential for growth, which also leads to a correspondingly higher level of risk.

The Fidelity Contrafund is a growth fund seeking long-term capital appreciation by investing primarily in securities of companies believed by the fund's manager to be out of favor and undervalued.

The Fidelity International Growth & Income Fund, a growth and income mutual fund that invests internationally, seeks to increase the value of investments over the long term through capital growth while also providing current income.

The Fidelity U.S. Equity Index Portfolio is an index mutual fund that seeks to duplicate the composition and total return of the Standard & Poor's Composite Index of 500 Stocks.

The number of participants in each fund was as follows:

	December 30,	
	-----	-----
	1997	1996
	----	----
Boston Safe Funds:		
5 to 8 Year Time Horizon Fund	786	-
8 to 20 Year Time Horizon Fund	1,426	-
20 or More Year Time Horizon Fund	1,436	-
Fixed Income Fund	48,173	52,584
Lehman Brothers Aggregate Bond Index Fund	481	-
S&P 500 Large Stock Index Fund	13,848	11,419
Non-U.S. Stock Index Fund	603	-
Russell 2000 Small Stock Index Fund	2,314	-
Kodak Stock Fund	22,385	25,919
PIMCO Total Return Fund	405	-
MAS High Yield Fund	1,114	-
Fidelity Puritan Fund	8,222	9,480
T. Rowe Price Equity Income Fund	2,935	-
Fidelity Growth and Income Fund	3,382	-
Putnam Investors Fund	1,534	-
Putnam Vista Fund	1,277	-
PBHG Growth Fund	1,803	-
T. Rowe Price Small-Cap Value Fund	3,103	-
Skyline Special Equity Fund	3,354	-
Putnam OTC & Emerging Growth Fund	1,508	-
MAS Value Fund	2,446	-
RogersCasey Smaller Stock Fund	20,669	26,571
MFS Institutional Research Fund	664	-
Putnam Voyager Fund	1,478	-
Cohen & Steers Realty Fund	1,354	-
First Eagle Fund of America	1,088	-
T. Rowe Price Blue Chip Growth Fund	2,580	-
T. Rowe Price New Era Fund	355	-
T. Rowe Price Science & Technology Fund	2,637	-
Morgan Stanley Institutional International Equity Fund	3,039	-
Russell International Stock Fund	4,737	8,114
Acorn International Fund	660	-
State Street Emerging Markets Index Fund	245	-
Templeton Developing Markets Fund	1,004	-
Colonial Newport Tiger Fund	939	-
Scudder Latin America Fund	1,357	-

The number of participants in each fund was as follows: (Cont'd)

	December 30,	
	1997	1996
Fidelity Funds:		
Kodak Stock Fund	1,992	2,084
Eastman Stock Fund	2,388	3,106
Fidelity Managed Income Portfolio	9,186	9,674
Fidelity Fund	2,117	2,027
Fidelity Puritan Fund	2,438	2,477
Fidelity Magellan Fund	3,730	3,844
Fidelity Contrafund	2,299	2,207
Fidelity International Growth & Income Fund	217	124
Fidelity U.S. Equity Index Portfolio	488	187

The total number of participants in the Plan was less than the sum of the number of participants shown above because many participants invest in more than one fund.

NOTE 4: LOANS TO PARTICIPANTS

A participant loan provision is an elective plan provision on the part of a plan sponsor that is intended to increase participation in a profit sharing plan. It does this by allowing plan participants access to their savings, generally for unanticipated large expenses, before the participant reaches a milestone known as a "distributable event" (death, disability or separation from service with the employer). The Plan Trustees make loans to participants in accordance with Plan provisions. Accounting standards require participant loan notes receivable to be included in the schedule of assets held for investment purposes. Although these notes receivable are plan assets, they do not represent an investment option over which the participant can "exercise control" within the meaning of ERISA section 404(c)(1). A loan made to a participant from the plan is accounted for as a fund-to-fund transfer from the participant's participant-directed investment account to a fund known as the "Loan Fund." Said transfer is not a participant-directed transfer, but rather a transfer made by the recordkeeper to facilitate recordkeeping. The Plan's receivables for participant loan notes receivable are recorded as assets of the Loan Fund. As the loan is repaid, both the principal and interest are allocated to fund(s) to which the participant's current contributions are directed (not necessarily the fund(s) from which the loan was originally made). The portion of the loan payment representing principal is accounted for as a fund-to-fund transfer from the Loan Fund to the participant's investment fund(s) and the portion of the loan payment representing interest is accounted for as income in the same fund(s). No plan participant benefits from the interest earned on a loan other than the participant who originated the loan.

NOTE 4: LOANS TO PARTICIPANTS (Cont'd)

Interest income earned on loans to participants for the fiscal years ended December 30 was:

	(in thousands)		
	1997	1996	1995
	-----	-----	-----
Boston Safe Funds:			
5 to 8 Year Time Horizon Fund	\$ 16	\$ -	\$ -
8 to 20 Year Time Horizon Fund	38	-	-
20 or More Year Time Horizon Fund	37	-	-
Fixed Income Fund	3,192	2,818	1,874
Lehman Brothers Aggregate Bond Index Fund	2	-	-
S&P 500 Large Stock Index Fund	248	138	51
Non-U.S. Stock Index Fund	5	-	-
Russell 2000 Small Stock Index Fund	22	-	-
Kodak Stock Fund	698	586	564
PIMCO Total Return Fund	1	-	-
MAS High Yield Fund	8	-	-
Fidelity Puritan Fund	157	133	71
T. Rowe Price Equity Income Fund	19	-	-
Fidelity Growth and Income Fund	18	-	-
Putnam Investors Fund	-	-	-
Putnam Vista Fund	8	-	-
PBHG Growth Fund	-	-	-
T. Rowe Price Small-Cap Value Fund	19	-	-
Skyline Special Equity Fund	21	-	-
Putnam OTC & Emerging Growth Fund	12	-	-
MAS Value Fund	15	-	-
RogersCasey Smaller Stock Fund	860	785	823
MFS Institutional Research Fund	6	-	-
Putnam Voyager Fund	10	-	-
Cohen & Steers Realty Fund	10	-	-
First Eagle Fund of America	3	-	-
T. Rowe Price Blue Chip Growth Fund	17	-	-
T. Rowe Price New Era Fund	3	-	-
T. Rowe Price Science & Technology Fund	28	-	-
Morgan Stanley Institutional International Equity Fund	19	-	-
Russell International Stock Fund	71	76	42
Acorn International Fund	4	-	-
State Street Emerging Markets Index Fund	2	-	-
Templeton Developing Markets Fund	7	-	-
Colonial Newport Tiger Fund	9	-	-
Scudder Latin America Fund	18	-	-
	-----	-----	-----
Total	\$5,603	\$4,536	\$3,425
	=====	=====	=====

NOTE 4: LOANS TO PARTICIPANTS (Cont'd)

Interest income earned on loans to participants for the fiscal years ended December 30 was:

	(in thousands)		
	1997	1996	1995
	----	----	----
Fidelity Funds:			
Kodak Stock Fund	\$ 12	\$ 13	\$ 9
Eastman Stock Fund	35	41	27
Fidelity Managed Income Portfolio	399	393	310
Fidelity Fund	23	20	14
Fidelity Puritan Fund	33	34	28
Fidelity Magellan Fund	80	76	61
Fidelity Contrafund	30	28	22
Fidelity International Growth & Income Fund	1	1	-
Fidelity U.S. Equity Index Portfolio	7	2	-
	----	----	----
Total	\$620	\$608	\$471
	=====	=====	=====

The interest income from loans shown above is included in "interest" on the Statement of Changes in Net Assets.

NOTE 5: NET REALIZED AND UNREALIZED GAINS (LOSSES) FROM INVESTMENTS

Components of net realized and unrealized gains (losses) from investments and proceeds from sales of investments for the fiscal years ended on December 30 are:

(in thousands)

	Realized gains (losses) from investments	Unrealized gains (losses) from investments	Net Realized and Unrealized gains (losses) from investments	Proceeds from sales of investments
	-----	-----	-----	-----
1997				
Boston Safe Kodak common stock	\$ (5,101)	\$ (144,519)	\$ (149,620)	\$ 159,602
Fidelity Kodak common stock	(1,608)	(4,617)	(6,225)	50,265
Fidelity Eastman stock	1,869	1,069	2,938	46,205
Other securities	98,910	149,730	248,640	1,045,625
	-----	-----	-----	-----
	\$ 94,070	\$ 1,663	\$ 95,733	\$1,301,697
	=====	=====	=====	=====
1996				
Boston Safe Kodak common stock	\$ 14,781	\$ 99,296	\$ 114,077	\$ 119,466
Fidelity Kodak common stock	2,706	2,061	4,767	45,435
Fidelity Eastman stock	1,607	(5,585)	(3,978)	97,535
Other securities	101,561	46,590	148,151	773,195
	-----	-----	-----	-----
	\$120,655	\$ 142,362	\$ 263,017	\$1,035,631
	=====	=====	=====	=====
1995				
Boston Safe Kodak common stock	\$ 17,500	\$ 127,190	\$ 144,690	\$ 105,480
Fidelity Kodak common stock	4,880	2,352	7,232	26,772
Fidelity Eastman stock	4,553	2,102	6,655	89,992
Other securities	38,851	94,389	133,240	169,336
	-----	-----	-----	-----
	\$ 65,784	\$ 226,033	\$ 291,817	\$ 391,580
	=====	=====	=====	=====

Consistent with Department of Labor regulations, the components of net realized and unrealized gains and losses from investments are calculated for purposes of Form 5500 based on an investment's current value at the beginning of the year, or acquisition cost if acquired during the year (revalued cost). For purposes of determining realized gains and losses, the revalued costs of investments sold are determined based upon a weighted average basis.

BOSTON SAFE FUNDS

NOTE 6: UNIT VALUES AND PARTICIPANT UNITS

(in thousands, except per unit value data)

Following are the funds' month-end unit values and participants' units as calculated by the Trustees.

	5 to 8 Year Time Horizon Fund		8 to 20 Year Time Horizon Fund		20 or More Year Time Horizon Fund		Fixed Income Fund		Lehman Brothers Aggregate Bond Index Fund		S&P 500 Large Stock Index Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1997												

Jan. 31	\$10.1164	206	\$10.1466	314	\$10.1675	170	\$15.3301	202,635	\$10.0688	50	\$17.7631	9,812
Feb. 28	10.1751	1,014	10.2181	1,687	10.2496	749	15.4217	196,329	10.0987	118	17.9037	10,017
Mar. 31	10.0039	1,276	9.9739	2,108	9.9248	1,035	15.5266	193,122	9.9923	160	17.1643	9,759
Apr. 30	10.2566	1,189	10.2723	2,150	10.2731	1,066	15.6298	193,491	10.1400	178	18.1923	9,771
May 31	10.5977	1,344	10.7968	2,271	10.9412	1,259	15.7320	193,302	10.2238	183	19.2991	10,113
June 30	10.8697	1,564	11.1962	2,576	11.4465	1,416	15.8389	191,741	10.3509	202	20.1577	10,547
July 31	11.2519	1,728	11.6575	2,896	11.9912	1,538	15.9476	188,336	10.6272	227	21.7550	10,975
Aug. 31	10.9824	1,959	11.1880	3,054	11.3518	1,691	16.0566	187,829	10.5422	228	20.5368	11,016
Sep. 30	11.3176	2,039	11.6785	3,032	11.9698	1,741	16.1590	186,434	10.6964	239	21.6607	10,929
Oct. 31	11.1283	1,970	11.2081	3,049	11.2359	1,842	16.2685	186,069	10.8373	273	20.9532	11,052
Nov. 30	11.2903	1,957	11.3685	3,097	11.3995	1,820	16.3751	185,037	10.8869	293	21.9185	11,030
Dec. 30	11.4080	2,008	11.5084	3,170	11.5637	1,829	16.4820	186,062	10.9591	320	22.2951	11,148
1996												

Jan. 31							\$14.1412	209,624			\$14.1296	6,009
Feb. 29							14.2316	206,470			14.2179	6,584
Mar. 31							14.3316	206,832			14.3528	7,024
Apr. 30							14.4277	205,321			14.5622	7,485
May 31							14.5275	202,979			14.9442	7,838
June 30							14.6254	202,154			14.9978	8,127
July 31							14.7257	201,976			14.3447	8,320
Aug. 31							14.8267	201,187			14.6335	8,369
Sep. 30							14.9246	201,099			15.4521	8,621
Oct. 31							15.0257	206,593			15.8683	8,986
Nov. 30							15.1244	205,380			17.0624	9,406
Dec. 30							15.2233	204,544			17.0009	9,868

BOSTON SAFE FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	Non-U.S. Stock Index Fund		Russell 2000 Small Stock Index Fund		Kodak Stock Fund		PIMCO Total Return Fund		MAS High Yield Fund		Fidelity Puritan Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1997												
Jan. 31	\$10.0953	89	\$10.0951	280	\$27.4925	21,468	\$10.0865	23	\$10.0750	247	\$14.1612	8,150
Feb. 28	10.2555	240	9.8543	791	28.5076	21,548	10.1109	100	10.2990	677	14.3744	7,707
Mar. 31	10.2646	328	9.3808	909	24.3266	24,580	9.9827	112	10.0619	646	13.8919	7,393
Apr. 30	10.3495	362	9.3989	921	26.6776	24,481	10.1574	141	10.1950	685	14.4584	7,209
May 31	11.0000	388	10.4502	1,054	26.6139	23,462	10.2587	151	10.5008	789	15.0424	7,097
June 30	11.6002	419	11.0143	1,182	24.7234	23,080	10.3854	171	10.7081	805	15.6007	7,003
July 31	11.8064	411	11.5247	1,407	21.7067	23,453	10.6717	232	11.0729	765	16.4391	7,036
Aug. 31	10.8552	419	11.7851	1,534	21.3391	22,780	10.5763	226	11.0720	840	15.7191	6,960
Sep. 30	11.4509	415	12.6306	2,032	21.2207	22,252	10.7546	236	11.3506	834	16.3507	6,887
Oct. 31	10.4116	421	12.0734	2,240	19.6474	21,868	10.8741	308	11.2454	873	16.0146	6,837
Nov. 30	10.2502	408	11.9900	2,252	20.0295	21,789	10.9265	274	11.3243	953	16.3985	6,818
Dec. 30	10.3649	408	12.1214	2,257	19.8105	21,565	11.0199	349	11.4381	1,062	16.7102	6,814
1996												
Jan. 31					\$22.9819	23,788					\$12.0728	7,398
Feb. 29					22.5174	24,895					12.2159	7,861
Mar. 31					22.3114	25,357					12.4157	8,153
Apr. 30					24.0296	24,648					12.4219	8,496
May 31					23.4673	25,374					12.5041	8,396
June 30					24.5111	25,272					12.5605	8,314
July 31					23.5275	25,328					12.3166	8,191
Aug. 31					22.9829	25,914					12.4338	8,093
Sep. 30					24.8705	23,305					12.9281	8,113
Oct. 31					25,1575	22,381					13.2397	8,174
Nov. 30					25.7505	22,115					13.9025	8,306
Dec. 30					26.1515	21,913					13.8667	8,471

BOSTON SAFE FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	T. Rowe Price Equity Income Fund		Fidelity Growth and Income Fund		Putnam Investors Fund		Putnam Vista Fund		PBHG Growth Fund		T. Rowe Price Small-Cap Value Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1997												
Jan. 31	\$10.1311	476	\$10.2461	419	\$10.3262	68	\$10.1743	250	\$10.0805	699	\$10.1061	502
Feb. 28	10.3705	1,450	10.3603	1,015	10.2410	223	9.7234	682	9.0006	1,620	10.0899	1,394
Mar. 31	10.1440	1,779	9.9356	1,243	9.7347	228	8.9970	716	8.0857	1,727	9.8054	1,642
Apr. 30	10.3980	2,008	10.4637	1,314	10.4387	215	9.4367	760	8.1194	1,832	9.7690	1,731
May 31	10.8890	2,407	11.0269	1,497	10.9637	257	10.3628	787	9.1204	2,081	10.4154	2,045
June 30	11.2995	2,586	11.5963	1,678	11.5308	274	10.6005	795	9.5073	2,019	11.0063	2,156
July 31	11.9511	2,586	12.3835	1,984	12.6029	495	11.4898	842	10.1628	2,046	11.4960	2,388
Aug. 31	11.6397	2,674	11.7102	2,148	11.8971	582	11.1584	894	9.9470	2,048	11.8490	2,529
Sep. 30	12.1878	2,631	12.3379	2,177	12.6114	568	11.8457	928	10.6600	2,074	12.6471	3,212
Oct. 31	11.8745	2,662	12.0079	2,328	12.3158	627	11.2116	936	10.0643	2,053	12.4589	3,214
Nov. 30	12.3215	2,714	12.4801	2,431	12.8716	682	11.4767	940	9.7450	2,012	12.4326	3,232
Dec. 30	12.6739	2,805	12.7541	2,497	12.9791	745	11.6946	934	9.5485	1,990	12.5464	3,252

1996

Jan. 31
Feb. 29
Mar. 31
Apr. 30
May 31
June 30
July 31
Aug. 31
Sep. 30
Oct. 31
Nov. 30
Dec. 30

BOSTON SAFE FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	Skyline Special Equity Fund		Putnam OTC & Emerging Growth Fund		MAS Value Fund		RogersCasey Smaller Stock Fund		MFS Institutional Research Fund		Putnam Voyager Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1997												
Jan. 31	\$10.1371	167	\$10.1484	295	\$10.1024	274	\$26.7778	21,656	\$10.1843	74	\$10.1874	179
Feb. 28	10.2071	425	9.1083	791	10.2699	834	26.6148	20,039	10.1100	307	9.8598	508
Mar. 31	10.2060	513	8.2708	885	9.9853	1,028	25.5107	19,165	9.5395	366	9.2538	628
Apr. 30	10.2981	594	8.2159	945	10.3719	1,218	25.6629	18,454	9.9701	398	9.6460	669
May 31	11.4052	833	9.5438	1,102	11.0189	1,610	28.0482	17,860	10.6850	449	10.4613	747
June 30	12.1721	1,082	10.1095	1,125	11.4418	1,849	29.5846	17,557	11.1063	466	10.8534	783
July 31	12.6100	1,528	10.7965	1,281	12.1157	2,098	31.4386	17,241	11.9681	501	11.7835	836
Aug. 31	13.1245	1,936	10.7214	1,293	12.0053	2,236	31.8729	17,073	11.4715	516	11.4077	868
Sep. 30	14.0777	2,814	11.6105	1,307	12.3812	2,404	34.1730	17,000	12.0670	508	12.1443	905
Oct. 31	13.4895	3,037	10.7667	1,314	11.7871	2,535	32.9324	16,823	11.4328	507	11.7442	940
Nov. 30	13.3449	3,080	10.6635	1,294	11.9998	2,565	32.9571	16,679	11.7989	534	11.9911	945
Dec. 30	13.3528	3,179	10.7030	1,242	12.0554	2,628	32.9868	16,486	11.8306	541	12.1634	966

1996

Jan. 31							\$21.6775	21,798				
Feb. 29							22.3661	21,506				
Mar. 31							22.8201	21,889				
Apr. 30							23.7503	22,480				
May 31							24.5698	22,813				
June 30							24.0986	23,117				
July 31							22.8726	22,903				
Aug. 31							23.7268	22,563				
Sep. 30							24.7264	22,622				
Oct. 31							24.8296	22,514				
Nov. 30							25.8954	22,506				
Dec. 30							26.0138	22,557				

BOSTON SAFE FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	Cohen & Steers Realty Fund		First Eagle Fund of America		T. Rowe Price Blue Chip Growth Fund		T. Rowe Price New Era Fund		T. Rowe Price Science & Technology Fund		Morgan Stanley Institutional Int'l. Equity Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1997												
Jan. 31	\$10.1087	423	\$10.2418	94	\$10.2154	480	\$ 9.9771	70	\$10.2432	674	\$10.1445	523
Feb. 28	10.1144	907	10.3484	306	10.2401	1,461	10.0293	162	9.1111	1,493	10.4748	1,409
Mar. 31	10.2440	1,125	9.7183	334	9.7976	1,669	9.8348	212	8.4032	1,662	10.6545	1,765
Apr. 30	9.8416	1,120	9.9915	322	10.2328	1,780	9.7958	195	8.6160	1,892	10.7019	2,031
May 31	10.1274	1,180	10.6944	343	10.8320	1,894	10.6022	227	9.8970	2,142	11.2671	2,463
June 30	10.6757	1,235	11.0964	351	11.2928	2,022	10.8665	234	10.0144	2,051	11.8083	2,610
July 31	10.9262	1,269	11.9471	406	12.0871	2,216	11.5365	251	11.2328	2,351	12.0662	2,772
Aug. 31	10.8166	1,234	11.7728	425	11.5474	2,223	11.4635	252	11.0776	2,470	11.4989	2,826
Sep. 30	11.8293	1,330	12.3033	442	12.1107	2,133	12.0954	252	11.3199	2,412	12.2208	2,877
Oct. 31	11.4170	1,352	11.8921	461	11.8122	2,175	11.3668	245	10.3791	2,400	11.6837	2,930
Nov. 30	11.7199	1,344	12.2846	474	12.1856	2,178	10.8999	249	10.3848	2,439	11.5265	2,934
Dec. 30	12.0950	1,406	12.6456	473	12.4269	2,219	10.8746	236	9.8687	2,384	11.6473	2,922

1996

Jan. 31
Feb. 29
Mar. 31
Apr. 30
May 31
June 30
July 31
Aug. 31
Sep. 30
Oct. 31
Nov. 30
Dec. 30

BOSTON SAFE FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	Russell International Stock Fund		Acorn International Fund		State Street Emerging Mkts. Index Fund		Templeton Developing Markets Fund		Colonial Newport Tiger Fund		Scudder Latin America Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1997												

Jan. 31	\$11.3655	6,619	\$10.0802	179	\$ 9.8619	17	\$ 9.9758	149	\$ 9.9327	189	\$10.1876	98
Feb. 28	11.5468	5,320	10.2047	404	10.1713	71	10.2664	367	9.9174	416	10.8102	497
Mar. 31	11.5181	4,783	10.0531	487	9.9930	94	10.0535	434	9.3061	444	10.6083	655
Apr. 30	11.6668	4,538	9.9065	525	10.2111	113	10.1553	476	9.1453	474	11.1919	587
May 31	12.3063	4,237	10.3369	569	10.4916	135	10.6804	590	9.9577	531	11.7317	815
June 30	12.9253	4,117	10.6471	590	11.0976	151	11.1330	693	10.3792	578	12.5858	1,210
July 31	13.2268	4,009	10.7162	573	11.4394	145	11.6037	767	10.5396	554	13.4615	1,348
Aug. 31	12.2698	3,899	10.1476	565	10.2175	145	10.5869	829	8.7396	535	12.2870	1,340
Sep. 30	12.9736	3,830	10.5725	570	10.6063	158	11.1725	793	9.0739	571	13.5498	1,247
Oct. 31	11.9055	3,707	9.9989	576	8.7619	145	9.0616	809	6.8593	640	10.9537	1,199
Nov. 30	11.7224	3,630	9.8917	543	8.4603	148	8.4624	799	6.6840	727	11.4761	1,225
Dec. 30	11.8097	3,523	9.8359	540	8.6783	140	8.3640	804	6.6018	796	12.1816	1,170

1996

Jan. 31	\$10.6631	6,725
Feb. 29	10.6866	7,189
Mar. 31	10.9109	7,225
Apr. 30	11.3051	7,760
May 31	11.2291	8,115
June 30	11.2994	8,151
July 31	10.8736	8,122
Aug. 31	10.9660	7,986
Sep. 30	11.1930	7,854
Oct. 31	11.1270	7,617
Nov. 30	11.5337	7,437
Dec. 30	11.4238	7,418

FIDELITY FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	Kodak Stock Fund		Eastman Stock Fund		Fidelity Managed Income Portfolio		Fidelity Fund		Fidelity Puritan Fund		Fidelity Magellan Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1997												
Jan. 31	\$19.69	1,192	\$12.36	3,651	\$1.00	311,041	\$25.74	610	\$17.83	1,074	\$84.19	451
Feb. 28	20.30	1,263	12.47	3,473	1.00	311,929	25.99	632	18.10	1,068	83.06	448
Mar. 31	17.24	1,351	12.17	3,342	1.00	313,889	24.63	632	17.34	1,073	80.20	446
Apr. 30	18.93	1,271	11.56	3,397	1.00	313,272	26.06	632	18.05	1,063	83.78	441
May 31	18.81	1,298	13.44	3,160	1.00	316,840	27.49	623	18.78	1,072	87.43	445
June 30	17.43	1,314	14.32	2,854	1.00	321,832	28.83	634	19.32	1,047	91.05	439
July 31	15.26	1,357	13.66	2,626	1.00	323,621	31.26	651	20.36	1,048	98.69	439
Aug. 31	14.89	1,364	13.50	2,546	1.00	322,606	28.74	673	19.47	1,059	94.30	437
Sep. 30	14.80	1,395	13.98	2,350	1.00	319,132	30.19	668	19.54	1,091	99.85	431
Oct. 31	13.66	1,402	13.45	2,210	1.00	317,866	29.35	665	19.14	1,102	96.45	443
Nov. 30	13.83	1,331	13.62	2,268	1.00	318,948	30.65	689	19.60	1,099	98.33	441
Dec. 30	13.68	1,312	13.39	2,346	1.00	316,248	29.75	726	19.35	1,133	94.94	463
1996												
Jan. 31	\$16.74	1,285	\$14.82	2,035	\$1.00	317,798	\$23.16	484	\$17.25	1,072	\$87.22	490
Feb. 29	16.32	1,434	16.16	1,840	1.00	318,378	23.45	547	17.47	1,081	86.65	487
Mar. 31	16.20	1,431	15.51	2,377	1.00	313,447	23.79	556	17.64	1,079	87.51	477
Apr. 30	17.43	1,294	15.14	2,911	1.00	308,169	24.17	538	17.65	1,059	88.08	464
May 31	16.92	1,366	15.09	2,802	1.00	308,831	24.64	532	17.76	1,049	74.87	545
June 30	17.68	1,183	13.76	3,391	1.00	303,950	24.65	564	17.68	1,048	74.80	521
July 31	16.99	1,276	11.85	4,092	1.00	296,973	23.58	535	17.34	1,018	71.32	505
Aug. 31	16.53	1,335	12.66	4,165	1.00	296,568	22.68	579	17.50	1,009	73.12	497
Sep. 30	17.87	1,189	13.21	3,731	1.00	306,085	23.76	607	16.48	1,113	76.05	490
Oct. 31	18.16	1,165	13.07	3,918	1.00	305,920	24.15	595	16.88	1,107	77.85	482
Nov. 30	18.41	1,177	12.92	3,681	1.00	310,310	25.60	623	17.73	1,093	82.89	469
Dec. 30	18.72	1,191	12.64	3,741	1.00	311,767	25.06	611	17.46	1,101	81.43	464

FIDELITY FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	Fidelity Contrafund		Fidelity International Growth & Income Fund		Fidelity U.S. Equity Index Portfolio	
	Unit Value	Units	Unit Value	Units	Unit Value	Units
1997						
Jan. 31	\$43.79	598	\$19.40	120	\$28.63	155
Feb. 28	41.94	598	19.63	131	28.85	174
Mar. 31	40.85	597	19.63	135	27.54	161
Apr. 30	41.77	586	19.65	146	29.07	162
May 31	44.28	571	20.63	144	30.84	186
June 30	46.11	566	21.54	170	32.06	207
July 31	50.02	567	22.09	172	34.61	219
Aug. 31	48.38	578	20.76	166	32.67	241
Sep. 30	51.61	571	22.09	162	34.31	241
Oct. 31	50.04	598	20.88	164	33.17	265
Nov. 30	49.96	595	20.80	155	34.69	251
Dec. 30	46.32	643	19.72	184	35.00	266

1996						
Jan. 31	\$38.88	486				
Feb. 29	37.11	523				
Mar. 31	38.14	518				
Apr. 30	39.32	540				
May 31	39.65	556	18.74	1	24.55	5
June 30	39.34	563	18.87	54	24.53	47
July 31	37.51	547	18.43	66	23.44	72
Aug. 31	38.94	548	18.66	74	23.93	80
Sep. 30	40.54	562	19.11	74	25.15	81
Oct. 31	41.84	564	19.09	75	25.84	100
Nov. 30	44.27	568	20.04	84	27.79	120
Dec. 30	42.44	600	19.44	86	27.43	127

NOTE 7: SIGNIFICANT INVESTMENTS

The following table represents investments having a value equal to or greater than 5% of net assets at December 30, 1997:

(in thousands)

Investment	Maturity Date	Interest Rate	Principal Amount or Shares	Cost	Fair or Contract Value
-----	-----	-----	-----	----	-----
Eastman Kodak Company common stock	N/A	N/A	7,186	\$ 390,539	\$ 430,921
Principal Mutual Life Ins. #4-20445-2	11/15/2007	7.7%	\$366,148	366,148	366,148
John Hancock Life Ins. GAC #5702	10/3/2002	10.1%	\$289,358	289,358	289,358
Kodak S&P 500 Fund	N/A	N/A	11,140	204,752	248,362
TOTAL				\$1,250,797	\$1,334,789
				=====	=====

NOTE 8: FEDERAL INCOME TAX STATUS

In February 1988, the Plan received a favorable tax determination letter from the Internal Revenue Service in which the Internal Revenue Service stated that the Plan, as then designed, was in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving such letter. The Plan Administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code.

NOTE 9: RELATED PARTY TRANSACTIONS

Certain Plan investments are shares of mutual funds managed by Fidelity Investments. Fidelity Management Trust Company is the trustee for ECC participants; therefore, these transactions constitute related party transactions. Fees paid by the Plan to Fidelity Investments for management services amounted to \$56,000, \$63,000 and \$43,000 for the fiscal years ended December 30, 1997, 1996 and 1995, respectively.

NOTE 10: COMMITMENTS

A portion of administrative expenses consist of fees for recordkeeping, trust, and investment management services provided to the Plan by various parties. The contracts under which these services are provided are long-term in nature, but can be cancelled by either party with advance notice. Such contracts contain both fixed- and activity-based variable fee structures.

* * * * *

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
BOSTON SAFE FUNDS			
5 TO 8 YEAR TIME HORIZON FUND			
Kodak GIC Fund	379	\$ 5,974	\$ 6,248
Kodak Russell 2000 Fund	94	1,014	1,141
Kodak EAFE Equity Index	172	1,848	1,823
Kodak Lehman Aggregate Fund	570	5,904	6,248
Kodak S&P 500 Fund	299	5,845	6,666
Kodak Stock Fund	11	268	222
Kodak Emerging Mkts. Index	53	530	463
		-----	-----
Total		\$ 21,383	\$ 22,811
		=====	=====
Percent of Net Assets			0.5%
 8 TO 20 YEAR TIME HORIZON FUND			
Kodak GIC Fund	274	\$ 4,302	\$ 4,524
Kodak Russell 2000 Fund	300	3,146	3,634
Kodak EAFE Equity Index	683	7,290	7,253
Kodak Lehman Aggregate Fund	413	4,249	4,523
Kodak S&P 500 Fund	623	11,887	13,902
Kodak Stock Fund	36	887	707
Kodak Emerging Mkts. Index	212	2,118	1,845
		-----	-----
Total		\$ 33,879	\$ 36,388
		=====	=====
Percent of Net Assets			0.7%
 20 OR MORE YEAR TIME HORIZON FUND			
Kodak Russell 2000 Fund	262	\$ 2,790	\$ 3,172
Kodak EAFE Equity Index	497	5,361	5,276
Kodak S&P 500 Fund	449	8,695	10,010
Kodak Stock Fund	31	757	616
Kodak Emerging Mkts. Index	247	2,487	2,148
		-----	-----
Total		\$ 20,090	\$ 21,222
		=====	=====
Percent of Net Assets			0.4%

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Maturity Dates -----	Interest Rates -----	Contract Value -----
FIXED INCOME FUND			
Group Annuity Contracts			
Aetna Life Insurance Co.	01/03/01-04/01/03	6.72%- 9.25%	\$ 667,420
Bankers Trust	12/31/02	7.58%	108,904
Continental Assurance Co.	12/01/98-03/01/01	8.86%- 9.42%	146,880
John Hancock Mutual Life Insurance Co.	03/01/99-10/03/02	8.84%-10.10%	616,768
Lehman	06/15/99	8.53%	76,246
New York Life Insurance Co.	12/31/04-10/01/07	8.15%- 8.39%	143,579
Principal Mutual Life Insurance Co.	11/23/03-11/15/07	6.85%- 7.70%	680,427
Provident National Assurance Co.	12/01/00	8.40%	86,614
The Prudential Life Insurance Co. of America	03/02/98-10/02/06	7.75%- 9.21%	446,803
Mitsubishi Bank Limited	07/02/98	9.39%	86,153
Total			\$3,059,794 =====
Percent of Net Assets			63.0%

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
Common/Collective Trusts			
TBC Inc. Daily Liquidity Fund	\$8,818	\$ 8,818 =====	\$ 8,818 =====
Percent of Net Assets			0.2%

LEHMAN BROTHERS AGGREGATE BOND INDEX FUND

Kodak Lehman Aggregate Fund	323	\$ 3,381 =====	\$ 3,540 =====
Percent of Net Assets			0.1%

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
S&P 500 LARGE STOCK INDEX FUND			
Kodak S&P 500 Fund	11,140	\$204,752 =====	\$248,362 =====
Percent of Net Assets			5.1%
NON-U.S. STOCK INDEX FUND			
Kodak EAFE Equity Index	348	\$ 3,705	\$ 3,695
Kodak Emerging Mkts. Index	62	617	536
Total		----- \$ 4,322 =====	----- \$ 4,231 =====
Percent of Net Assets			0.1%
RUSSELL 2000 SMALL STOCK INDEX FUND			
Kodak Russell 2000 Fund	2,212	\$ 24,949 =====	\$ 26,815 =====
Percent of Net Assets			0.6%
KODAK STOCK FUND			
Eastman Kodak Company Common Stock	6,867	\$367,996 =====	\$411,569 =====
Percent of Net Assets			8.5%
Common/Collective Trust TBC Inc. Daily Liquidity Fund	\$14,124	\$ 14,124 =====	\$ 14,124 =====
Percent of Net Assets			0.3%
PIMCO TOTAL RETURN FUND			
PIMCO Funds Pac. Investment Mgmt. Ser.	356	\$ 3,802 =====	\$ 3,858 =====
Percent of Net Assets			0.1%

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
MAS HIGH YIELD FUND			
MAS Funds High Yield Securities Portfolio	1,280	\$ 12,333 =====	\$ 12,225 =====
Percent of Net Assets			0.3%
FIDELITY PURITAN FUND			
Fidelity Puritan Tr Puritan Fund	5,887	\$ 98,981 =====	\$113,911 =====
Percent of Net Assets			2.3%
T. ROWE PRICE EQUITY INCOME FUND			
T. Rowe Price Equity Income Fund	1,349	\$ 32,709 =====	\$ 35,115 =====
Percent of Net Assets			0.7%
FIDELITY GROWTH AND INCOME FUND			
Fidelity Securities Fund Growth & Income Portfolio	833	\$ 28,813 =====	\$ 31,666 =====
Percent of Net Assets			0.7%
PUTNAM INVESTORS FUND			
Putnam Investors Fund Inc. Com.	852	\$ 9,654 =====	\$ 9,547 =====
Percent of Net Assets			0.2%
PUTNAM VISTA FUND			
Putnam Vista Fund Inc. Com.	930	\$ 10,520 =====	\$ 10,927 =====
Percent of Net Assets			0.2%

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
PBHG GROWTH FUND			
PBHG Funds Inc. Growth Fund	762	\$ 19,072 =====	\$ 18,960 =====
Percent of Net Assets			0.4%
T. ROWE PRICE SMALL-CAP VALUE FUND			
T. Rowe Price Small Cap. Value Fund Inc. Cap. Stk.	1,747	\$ 38,267 =====	\$ 40,542 =====
Percent of Net Assets			0.8%
SKYLINE SPECIAL EQUITY FUND			
Skyline Fund Special Equities Portfolio	1,961	\$ 44,576 =====	\$ 42,068 =====
Percent of Net Assets			0.9%
PUTNAM OTC & EMERGING GROWTH FUND			
Putnam OTC & Emerging Growth Fund	835	\$ 12,501 =====	\$ 13,268 =====
Percent of Net Assets			0.3%
MAS VALUE FUND			
MAS Funds Value Portfolio	1,781	\$ 32,334 =====	\$ 31,738 =====
Percent of Net Assets			0.7%

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND			
Common Stocks			
ABM Inds. Inc.	4	\$ 62	\$ 113
ABR Information Svcs. Inc. Com.	13	290	325
ACX Technologies Inc. Com.	10	177	249
ADE Corp. Mass. Com.	7	174	124
ATL Ultrasound Inc. Com.	24	892	1,116
Abrams Inds. Inc.	5	35	37
Acceptance Ins. Cos. Inc.	3	66	61
Acnielsen Corp.	77	1,697	1,831
Actel Corp. Com.	11	210	137
Acxiom Corp. Com.	92	1,418	1,759
Advanced Marketing Svcs. Inc.	3	31	39
Advo Inc.	16	191	317
Affiliated Computer Svcs. Inc. CL A	3	51	79
Affiliated Managers Group Inc. Com.	22	559	632
Air Express Intl. Corp. Com.	25	532	695
Airborne Fght. Corp.	23	1,385	1,433
Alabama Natl. Bancorporation Del.	5	96	139
Alaska Air Group Inc.	10	382	382
Albank Finl. Corp. Com.	20	839	990
Alberto Culver Co. CL A	15	348	413
Alexander & Baldwin Inc.	64	1,669	1,728
Algos Pharmaceutical Corp.	5	74	129
Allegiance Corp. Com.	33	1,015	1,171
Alliance Cap. Mgmt. L P Unit LTD Partnership Int.	2	84	94
Allied Cap. Coml. Corp.	3	62	90
Allied Waste Inds. Inc. New Com.	3	47	81
Alltrista Corp. Com.	30	709	847
Alpha Inds. Inc.	16	124	251
Alpharma Inc. CL A Com.	14	252	307
Alumax Inc. Com.	46	1,789	1,542
Ambanc Hldg. Inc.	3	58	64

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
American Biltrite Inc.	2	36	36
American Cap. Strategies LTD Com.	12	228	208
American Disp. Svcs. Inc. Com.	23	703	811
American Italian Pasta Co. CL A Com.	1	24	29
American Mgmt. Sys. Inc. Com.	5	94	87
American Natl. Ins. Co.	9	634	800
American Pac. Corp.	19	132	128
American Retirement Corp. Com.	26	398	515
American Woodmark Corp.	20	272	424
Americredit Corp. Com.	58	1,279	1,493
Amerisource Health Corp. CL A Com.	11	456	630
Ameron International Corp.	3	140	192
Ames Dept. Stores Inc. Com. New	55	780	918
Amresco Inc. Com.	36	756	975
Ampco Pittsburgh Corp.	11	152	211
Analysis & Technology Inc.	5	70	134
Anchor Gaming	1	49	32
Andersen Group Inc.	5	36	25
Angelica Corp. Com.	1	8	9
Anixter Intl. Inc. Com.	31	506	524
Apogee Inc.	20	87	45
Apogee Enterprises Inc.	11	226	126
Applied Pwr. Inc.	28	1,245	1,907
Applied Signal Technology Inc. Com.	3	14	39
Apria Healthcare Group Inc. Com.	28	490	373
Arden Group Inc. CL A	1	23	38
Ark Restaurants Corp.	1	9	9
Arkansas Best Corp. Del.	40	269	374
Arrow Finl. Corp.	1	1	2

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Arrow Intl. Inc. Com.	16	452	593
Ascent Entertainment Group	29	302	298
Aspen Technology Inc. Com.	38	1,304	1,340
Astec Inds. Inc.	6	77	101
Astoria Finl. Corp. Com.	4	211	248
Asyst Technologies Inc.	8	345	170
Atlantic Tele Network Inc.	8	101	90
Atria Cmnty. Inc.	25	368	431
Atrion Corp.	7	108	92
Audiovox Corp. CL A	22	218	155
Authentic Fitness Corp.	29	399	533
Avondale Inds. Inc. Com.	14	360	405
Aydin Corp.	24	299	278
B & H Ocean Carriers LTD	4	13	19
BA Merchant Svcs. Inc. CL A	79	1,420	1,349
BFX Hospitality Group Inc. Com.	14	33	39
BISYS Group Inc. Com.	21	843	695
BJS Whsl. Club Inc. Com.	39	454	1,174
BJ Svcs. Co. Com.	14	686	938
BMC Inds. Inc. Minn. Com.	19	338	303
Back Bay Restaurant Group Inc.	5	16	27
Badger Meter Inc.	6	110	229
Baker Michael Corp.	14	84	133
Baker J. Inc. Com.	60	434	345
Baldwin Technology Inc. CL A	72	305	359
Ball Corp. Com.	25	623	891
Baltek Corp.	1	6	8
Bancfirst Corp.	1	26	34
Bancorpsouth Inc.	7	191	323
Banctec Inc. Com.	14	275	385
Bank UTD Corp. Com.	50	1,490	2,479
Banknorth Group Inc. Del. Com.	6	253	388
Barnes Group Inc. Com.	13	251	293
Barnwell Inds. Inc.	1	9	8

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Bausch & Lomb Inc. Com.	49	2,050	1,944
Bay View Cap. Corp. Del. Com.	1	45	50
Beauticontrol Cosmetics Inc.	2	30	13
Beckman Instrs. Inc. New	1	22	29
Bed Bath & Beyond Inc. Com.	53	1,716	2,002
Bell Inds. Inc.	36	589	461
Ben & Jerrys Homemade Inc. CL A	17	215	269
Bergen Brunswig Corp. CL A	11	203	430
Berlitz Intl. Inc. New	6	109	151
Bertuccis Inc.	3	19	22
Beverly Enterprises Inc. Com. New	85	450	1,091
Billing Information Concepts Corp.	36	1,113	1,759
Bindley Westn. Inds. Inc. Com.	13	202	402
Bio Rad Labs Inc. CL A	5	110	118
Biogen Inc. Com.	29	1,103	1,048
Biomet Inc. Com.	5	126	138
Black Box Corp. Del. Com.	66	2,122	2,334
Block Drug Inc. CL A	17	726	696
Blyth Inds. Inc.	48	1,182	1,389
Bob Evans Farms Inc.	28	367	610
Boca Resh Inc. Com.	31	185	172
Bon Ton Stores Inc. Com.	2	12	29
Borg Warner Automotive Inc. Com.	19	820	976
Boston Edison Co. Com.	1	45	49
Bowne & Co. Inc. Com.	18	417	717
Budget Group Inc. CL A	36	1,237	1,265
Buffets Inc.	54	555	478
Burlington Coat Factory Whse. Corp. Com.	8	129	138
Burlington Inds. Inc. New Com.	61	684	833
Burr Brown Corp. Com.	24	677	737

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Bush Inds. Inc. Com.	36	624	939
CB Bancshares Inc.	4	127	183
CBT Group PLC ADR	13	873	1,040
C COR Electrs. Inc.	21	221	306
CDI Corp. Com.	20	636	871
CDW Computer Ctrs. Inc. Com.	22	1,265	1,060
C H Robinson Worldwide Inc.	18	324	380
CHS Electronics Inc. Com.			
New	37	785	591
CKS Group Inc.	47	1,239	659
CMAC Invt. Corp. Com.	16	680	971
CMC Inds. Inc.	9	98	102
CMI Corp. Okla. CL A	71	344	383
CNF Transn. Inc. Com.	40	1,494	1,549
CSG Sys. Intl. Inc.	6	197	218
CTS Corp.	4	52	124
CUNO Inc. Com.	1	17	17
California Micro Devices Corp.	24	165	133
California Microwave Inc. Com.	35	515	622
Camco Intl. Inc. Com.	5	221	327
Cameron Ashley Bldg. Prods. Inc.	9	141	147
Canandaigua Brands Inc. CL A Com.	19	578	1,071
Cape Cod BK & TR Co. Hyannis MA	2	47	79
Capitol Bancorp LTD	7	106	220
Caraustar Inds. Inc.	14	362	478
Capstar Hotel Co. Com.	32	681	1,075
Caretenders Healthcorp Com.	4	23	27
Caribiner Intl. Inc. Com.	5	112	197
Carson Pirie Scott & Co. Ill. Com.	8	225	406
Catalina Mktg. Corp. Com.	36	1,652	1,682
Catellus Dev. Corp. Com.	17	133	332

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Catherines Stores Corp. Com.	70	442	418
Centigram Communications Corp.	2	31	30
Centocor Inc. Com.	13	403	432
Central European Media Enterprises LTD Com	27	774	695
Central Newspapers Inc. CL A	11	467	776
Century Alum. Co. Com.	25	392	327
Cephalon Inc. Com.	22	552	268
Champion Enterprises Inc. Com.	48	889	999
Charles J. W. Finl. Svcs. Inc.	8	58	93
Chart House Enterprises Inc. Com.	42	236	270
Charter One Finl. Inc.	7	324	462
Chemed Corp.	7	258	282
Chesapeake Corp. VA Com.	1	45	44
Chock Full O Nuts Corp.	83	500	567
Chris Craft Inds. Inc. Com.	14	561	714
Cintas Corp.	31	847	1,244
Civic Bancorp	1	1	1
Cleveland Cliffs Inc. Com.	9	418	426
Cobra Electrs. Corp.	1	4	4
Coeur D Alene Mines Corp. Idaho	22	293	193
Cognitronics Corp.	8	33	144
Cole Nate Corp. New CL A	24	728	714
Comdisco Inc. Del. Com.	1	15	27
Comfort Systems USA Inc.	20	324	390
Commerce Bancshares Inc.	8	353	575
Commercial Assets Inc.	16	106	110
Commercial BK NY	2	27	45
Commercial Fed. Corp. Com.	36	774	1,253
Commercial Intertech Corp. Com.	34	370	688

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Commonwealth Telephone Enterprises Inc. New Com.	2	42	38
Commscope Inc. Com.	81	990	1,104
Community First Bankshares Inc. Com.	27	761	1,488
Computer Prods. Inc. Com.	101	1,947	2,060
Concord EFS Inc. Com.	67	1,519	1,778
Concord Fabrics Inc. CL A	3	25	27
Concurrent Computer Corp. New New	120	198	243
Cone MLS Corp N C	155	1,266	1,232
Congoleum Corp. CL A	32	342	342
Consolidated Freightways Corp. Com.	57	960	775
Contifinancial Corp. Com.	15	588	375
Continental Can Inc.	4	53	99
Continental Circuits Corp.	20	407	260
Continental Matls. Corp. Com.	3	63	85
Cooker Restaurant Corp. New Com.	33	339	310
Cooper Cos. Inc. Com. New	13	308	514
Cooper Life Sciences Inc. New	1	3	3
Cornell Corrections Inc.	3	50	60
Covance Inc. Com.	89	1,822	1,713
Covenant Trans. Inc. CL A	20	271	305
Coventry Corp.	75	1,193	1,106
Cracker Barrel Old Ctry. Store Inc. Com.	1	21	26
Creative Computers Inc. Com.	27	224	270
Crown Crafts Inc.	5	50	73
Cruise Amer. Inc.	11	55	99
Cubic Corp. Com.	20	602	680
Curative Health Svcs. Inc. Com.	29	743	877
Cypress Semiconductor Corp.	20	303	170
D I Y Home Warehouse Inc.	3	12	8
DST Sys. Inc. Del.	14	453	601

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Dallas Semiconductor Corp.	19	406	737
Damark Intl. Inc.	1	20	12
Danaher Corp. Com.	54	2,378	3,430
Daniel Inds. Inc. Com.	23	299	420
Danka Business Sys. PLC ADR Sponsored	3	109	41
Darling Intl. Inc.	5	47	39
Data Broadcasting Corp.	31	175	174
Dataram Corp. Com.	2	17	20
Datascope Corp.	3	90	89
Datastream Sys. Inc. Com.	23	856	694
Dave & Busters Inc.	11	286	243
Davco Restaurants Inc.	3	34	53
Davel Communications Group Inc.	5	81	113
Dawson Geophysical Co. Com.	10	160	162
Dean Foods Co. Com.	33	932	1,916
Decorator Inds. Inc. Com.	6	52	55
Del Labs Inc. Com.	1	27	52
Delta Woodside Inds. Inc. New	118	789	599
Devlieg-Bullard Inc.	3	10	11
Dewolfe Cos. Inc.	7	39	43
Dexter Corp. Com.	19	525	816
Diamond Multimedia Sys. Inc. Com.	33	302	291
Dime Bancorp Inc. New Com.	24	420	715
Dixie Group Inc. CL A	63	456	701
Domain Energy Corp. Com.	24	325	378
Dominguez Svcs. Corp.	1	14	19
Dominicks Supermarkets Inc.	35	903	1,274
Downey Finl. Corp. Com.	19	282	551
Drug Emporium Inc.	8	40	33
Duff & Phelps CR Rating Co.	4	89	153
Dura Pharmaceuticals Inc. Com.	32	1,270	1,494
Dynamics Resh. Corp. Com.	10	89	116
EG & G Inc.	22	439	465

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
EMC Ins. Group	7	87	88
EVI Inc. Com.	11	350	540
Earthgrains Co.	26	1,143	1,231
Eastern Environmental Svcs. Inc. Com.	27	509	570
Eaton Vance Corp. Non Vtg. Com.	5	68	175
Edwards A G Inc. Com.	81	1,619	3,094
Effective Mgmt. Sys. Inc.	2	9	4
El Chico Restaurants Inc.	8	64	96
Elan PLC ADR	50	1,773	2,560
Elcor Corp. Com.	43	589	1,037
Electro Rent Corp.	6	135	212
Electronic Arts	64	2,162	2,397
Elsag Bailey Process Auto NV	28	521	469
Encad Inc. Com.	2	65	51
Encore Wire Corp.	3	105	100
Engineered Support Sys. Inc.	2	29	36
Engineering Animation Inc.	7	208	325
Enhance Finl. Svcs. Group Inc.	17	510	1,026
Envoy Corp. New Com.	12	412	360
Equimed Inc. Com.	1	6	4
Escalade Inc.	2	17	28
Essex Cnty. Gas Co.	1	12	23
Evans & Sutherland Computer	12	202	335
Everest Reins Hldgs. Inc. Com.	46	1,520	1,862
Exabyte Corp. Com.	50	586	323
Excel Inds. Inc. Com.	3	59	53
Excel Rlty. TR Inc. Com.	23	677	716
Expeditors Intl. Wash Inc. Com.	11	395	412
Ezcorp Inc. CL A Non Vtg.	3	29	33
F N B Corp. PA Com.	4	88	152
F Y I Inc.	15	324	326
Falcon Drilling Co. Inc. Com.	19	433	615

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Fansteel Inc. Del.	35	243	297
Farr Co.	1	6	7
Federal Express Corp. Com.	60	1,923	3,649
Federal Mogul Corp. Com.	71	2,155	2,863
Federal Screw Wks. Com.	2	65	135
Ferro Corp. Com.	17	331	413
Fibermark Inc. Com.	16	329	337
Fidelity Natl. Finl. Corp.	7	200	220
Figgie Intl. Hldgs. Inc. CL A	81	1,032	1,078
Financial Sec. Assurn. Hldgs. LTD Com.	6	176	281
Fingerhut Cos. Inc.	78	1,755	1,635
First Amern. Finl. Corp. Calif.	5	177	372
First Citizens Bancshares Inc. N C CL A	9	655	889
First Empire St. Corp.	3	797	1,319
First Essex Bancorp Inc.	1	13	18
First Merchants Corp. Com.	2	71	89
First Palm Beach Bancorp Inc. Com.	8	249	308
First Plus Finl. Group Inc. Com.	20	609	748
First Rep. Bk. San Francisco Calif. Com.	5	160	172
Fiserv Inc. Com.	47	2,143	2,376
Flanders Corp.	35	266	319
Florida Rock Inds. Inc.	19	301	437
Flowserve Corp. Com.	36	942	963
Fluke Corp. Com.	16	365	406
Fluor Daniel/GTI Inc.	32	325	300
Forcenergy Inc.	25	756	645
Franchise Mtg. Accep. Co. Com.	24	392	435
Franklin Select Rlty. TR Com. SER A	11	57	74
Fritz Cos. Inc.	44	564	624

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Furon Co.	1	25	24
GSE Systems Inc.	12	87	37
GZA Geoenvironmental Technolog Inc.	3	8	15
Gainsco Inc.	32	270	270
Gamma Biologicals Inc.	13	56	61
Garden Fresh Restaurant Corp.	9	95	141
Gartner Group Inc. New CL A	62	2,012	2,286
Gaylord Container Corp. CL A	55	392	327
Gehl Co.	11	217	240
Gencor Inds. Inc.	3	49	53
General Binding Corp. Com.	13	358	402
General Cable Corp. Del. Com. New	3	108	113
General Scanning Inc.	29	796	477
General Semiconductor Inc. Com.	89	1,143	962
General Signal Corp. Com.	43	1,769	1,808
Genesco Inc. Com.	34	181	420
Genicom Corp.	1	10	15
Genlyte Group Inc. Com.	14	179	256
Genovese Drug Stores Inc. CL A	15	197	253
Genrad Inc.	21	596	601
Gensia Sicor Inc. Com.	25	170	150
Gerber Scientific Inc. Com.	50	721	991
Gibson Greetings Inc.	18	275	381
Giga Tronics Inc.	3	23	24
Glatfelter P. H. Co.	46	820	857
Gleason Corp. Com.	6	159	164
Global Indl. Technologies Inc. Com.	27	482	479
Globalstar Telecommunications LTD Com.	10	327	438
Golden Books Family Entmt. Inc. Com.	61	666	635
Golden St. Bancorp Inc. Com.	16	412	599

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Good Guys Inc.	61	484	462
Good Mark Foods Inc.	68	1,065	1,232
Goodrich B. F. Co.	1	31	29
Goody's Family Clothing Inc. Com.	12	308	334
Gradco Sys. Inc.	4	25	29
Graham Corp.	5	58	67
Granite St. Bankshares Inc.	2	29	50
Greenpoint Finl. Corp. Com.	6	317	420
Grey Advertising Inc.	1	264	383
Grey Wolf Inc. Com.	48	293	252
Griffon Corp. Com.	80	915	1,210
Gtech Hldgs. Corp. Com.	18	588	568
Guarantee Life Cos. Inc. Com.	10	189	273
HCC Ins. Hldgs. Inc. Com.	47	1,195	976
HSN Inc. Com.	36	1,012	1,800
Hadco Corp.	18	1,040	796
Hall Kinion & Assocs. Inc. Com.	15	272	296
Hallwood Cons. Res. Corp. Com. New	2	33	34
Hampton Inds. Inc.	10	51	85
Hanger Orthopedic Group Inc. New	24	298	303
Hanna M. A. Co. Com.	72	1,657	1,855
Harbinger Corp. Com.	6	213	160
Harborside Healthcare Corp. Com.	17	156	325
Harding Lawson Assoc. Group	6	39	56
Hardinge Inc.	2	52	70
Harley Davidson Inc. Com.	58	1,115	1,571
Hartmarx Corp.	62	323	491
Health Care & Retirement Corp. Del.	43	1,269	1,719
Healthcare Recoveries Inc.	45	658	979
Heartland Express Inc. Com.	55	1,315	1,482
Hector Communications Corp.	2	17	20

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Heist C. H. Corp.	6	41	38
Helmerich & Payne Inc. Com.	22	1,184	1,420
Herbalife Intl. Inc. CL A	6	138	132
Herbalife Intl. Inc. CL B	19	433	400
Herley Inds. Inc. Del.	1	7	7
Hexcel Corp. New	13	101	298
Highwoods PPTYS Inc. Com.	37	1,306	1,379
Holly Corp.	3	86	94
Hollywood Park Inc.	17	172	383
Home Health Corp. Amer. Inc. Com.	22	233	216
Home Port Bancorp Inc.	2	33	46
Homebase Inc. Com.	39	567	306
Homecorp Inc.	1	12	24
Host Marriot Svcs. Corp.	39	268	577
Hospitality PPTYS TR Com. Shs. Ben. Int. Com.	41	1,417	1,316
Host Marriott Corp. Com.	225	5,018	4,472
Houghton Mifflin Co. Com.	1	4	4
Houston Expl. Co.	19	336	341
Hub Group Inc. CL A	24	654	696
Huffy Corp. Com.	35	486	464
Hughes Supply Inc. Com.	13	283	458
Hvide Marine Inc. CL A Com.	16	548	372
ICG Communications Inc. Com.	100	2,107	2,662
IEC Electronics Corp.	1	8	14
IHOP Corp. Com. New	1	4	3
IPC Information Sys. Inc.	4	70	86
I STAT Corp. Com.	22	537	348
Imperial CR Mtg. Hldgs. Inc.	10	168	174
Indenet Inc.	60	132	131
Industri-Matematik Intl. Corp.	10	200	279
Industrial Distr. Group Inc. Com.	12	247	176
Ing Groep N. V. Sponsored ADR	1	48	50

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Inland Entertainment Corp. Com.	7	38	27
Innovex Inc. Com.	20	681	417
Insituform Technologies Inc. CL A	58	474	447
Instron Corp.	1	12	16
Insurance Auto Auctions Inc.	3	29	34
Integrated Circuit Sys. Inc. Com.	29	854	788
Intercontinental Life Corp.	1	10	10
Interface Inc. CL A	19	545	556
Interim Svcs. Inc.	62	1,232	1,566
Intergraph Corp.	132	1,407	1,232
Interleaf Inc.	66	194	230
Intermedia Communications	16	812	980
International Telecommunication Data Sys. Inc.	18	288	527
Interpublic Group Cos. Inc. Com.	51	1,817	2,534
Intersolv Inc. Com.	24	215	463
Intertan Inc.	55	290	298
Intimate Brands Inc. CL A	56	1,171	1,315
Iron Mountain Inc. Del.	27	887	996
Irwin Finl. Corp.	1	8	13
JLK Direct Distr. Inc. CL A	12	303	336
JP Foodservice Inc.	72	2,140	2,689
Jefferies Group Inc.	21	385	876
Jones Intercable Inc. CL A	32	398	550
Juno LTG Inc.	45	709	802
Justin Inds. Inc.	40	431	553
KLLM Transp. Svcs. Inc.	3	38	40
K Tel Intl. Inc. New	2	15	13
K Tron Intl. Inc.	4	42	70
K2 Inc. Com.	24	623	585
Kaman Corp. CL A	101	1,179	1,709
Kansas City Life Ins. Co.	1	64	106

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Kansas City Southn. Inds. Inc. Com.	136	1,895	4,225
Katy Inds. Inc.	11	141	218
Kellwood Co.	9	260	258
Kelly Svcs. Inc. CL A	35	955	1,086
Kennametal Inc. Com.	21	949	1,118
Kent Electrs. Corp.	10	363	231
Kewaunee Scientific Corp.	6	41	59
Keystone Automotive Inds. Inc.	30	539	720
Keystone Heritage Group Inc.	4	88	212
Kimball Intl. Inc. CL B	37	753	742
King World Prodtns. Inc. Com.	32	1,220	1,842
Knape & Vogt Mfg. Co. Com.	1	16	22
Knoll Inc. Com.	25	467	784
Knight Ridder Inc.	133	4,501	6,908
Knight Transn. Inc. Com.	55	1,298	1,598
Krug Intl. Corp.	4	19	21
LCC Intl. Inc. CL A	13	240	179
LCI Intl. Inc. Com.	64	1,961	2,012
LNR PPTY Corp. Com.	25	353	557
LTV Corp. New Com.	113	1,364	1,079
Lacrosse Footwear Inc.	3	33	37
Lafarge Corp. Com.	16	466	480
Lamson & Sessions Co.	53	380	315
Lancaster Colony Corp. Com.	30	1,272	1,693
Lason Inc.	34	883	918
Lennar Corp. Com.	26	264	570
Lesco Inc. Ohio	19	317	388
Lexford Inc.	4	103	137
Lexington Corp. PPTYS Inc.	1	3	3
Lexmark Intl. Group Inc. CL A	60	1,532	2,186
Libbey Inc. Com.	21	573	785
Liberty Homes CL A	6	83	54
Liberty Technologies Inc.	9	29	20
Life RE Corp. Com.	12	452	779

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Life Technologies Inc. Com. New	12	282	425
Lincoln Elec. Co.	16	570	591
Linear Technology Corp. Com.	24	1,100	1,350
Linens N Things Inc. Com.	9	299	376
Littlefuse Inc. Com.	36	1,102	922
Little Switz Inc.	38	253	268
Louis Dreyfus Nat. Gas Corp. Com.	17	375	322
Lowrance Electrs. Inc.	5	36	30
Lufkin Inds. Inc. Com.	21	506	735
MFRI Inc. Com.	9	71	79
MGM Grand Inc.	17	613	615
ML Bancorp Inc. Com.	2	34	70
MSC Indl. Direct Inc. CL A	29	887	1,195
MTS Sys. Corp.	1	14	26
MYR Group Inc.	2	11	21
Macneal Schwendler Corp. Magic Software Enterprises LTD ORD	54	521	525
Magnetek Inc. Com.	6	40	24
Mahaska Invt. Co.	59	681	1,143
Mallinckrodt Inc. New	7	82	143
Manitowac Inc. Com.	13	470	492
Mapics Inc. Com.	13	297	422
Mapics Inc. Com.	32	310	344
Marcam Solutions Inc. Com.	21	122	155
Mark VII Inc. Com.	27	402	432
Market Facts Inc.	9	70	155
Marlton Technologies Inc.	10	40	60
Marquette Med. Sys. Inc.	10	161	265
Marriott Intl. Inc. Com.	76	3,845	5,230
Marshall Inds. Com.	16	502	497
Massbank Corp. Reading Mass. Com.	4	112	187
Matewan Bancshares Inc. Com.	1	17	24
Maxwell Shoe Inc. CL A	12	87	126
Maxwell Technologies Inc.	19	134	437

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
May & Speh Inc.	47	622	594
Max & Ermas Restaurants Inc.	9	62	54
Maynard Oil Co.	2	35	22
Maytag Corp. Com.	8	293	288
McLeod USA Inc. CL A	17	479	540
Meade Instrs. Corp. Com.	35	246	319
Medar Inc.	33	210	172
Medford Bancorp Inc. Com.	3	83	112
Media Gen. Inc. CL A	5	157	205
Medimmune Inc. Com.	7	264	288
Medstone Intl. Inc.	3	23	31
Medusa Corp. Com. New	2	85	95
Mentor Corp. Minn. Com.	26	726	959
Mercantile Bankshares Corp.	1	13	24
Meridan Medical Technology Inc.	1	5	6
Merix Corp.	28	468	430
Mesa Air Group Inc.	70	444	365
Mestek Inc.	1	19	21
Metronet Communications Corp. CL B Non Vtg.	28	462	459
Micros Sys. Inc. Com.	26	800	1,177
Microsemi Corp.	5	84	85
Mid Atlantic Med. Svcs. Inc. Com.	28	434	348
Midway Games Inc.	20	420	375
Mine Safety Appliances Co.	3	141	169
Minerals Technologies Inc. Com.	42	1,473	1,896
Molex Inc. CL A	70	1,618	2,024
Mondavi Robert Corp. CL A Com.	4	193	198
Morrison Health Care Inc. Com.	24	306	467
Mortons Restaurant Group Inc.	4	62	84
Movado Group Inc. Com.	13	178	291
Movie Gallery Inc. Com.	14	106	38

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Mueller Inds. Inc. Com.	16	627	864
Mutual Risk Mgmt. LTD Com.	54	1,246	1,595
NBT Bancorp Inc.	1	13	19
NCI Bldg. Sys. Inc. Com.	23	685	798
NMBT Corp. Com.	5	66	104
NPC International Inc. Com.	6	69	80
Nabisco Hldgs. Corp. CL A	32	977	1,536
Nacco Inds. Inc. CL A	6	502	584
Nathans Famous Inc. New	2	7	8
National Bancorp Alaska Inc.	4	315	532
National City Bancorporation	5	95	146
National Computer Sys. Inc. Com.	17	369	602
National Data Corp. Com.	18	718	636
National Disc Brokers Group Inc. Com.	15	152	183
National Home Health Care Corp.	4	23	18
National R. V. Holdings Inc.	6	123	194
National Svc. Inds. Inc. Com.	26	878	1,263
National Westn. Life Ins. Co.	3	241	277
Natural Wonders Inc.	5	23	31
Navistar Intl. Corp. New Com.	1	26	24
Nelson Thomas Inc.	36	423	410
New Brunswick Scientific Inc.	8	51	70
New York St. Elec. & Gas Corp. Com.	30	842	1,058
Newfield Expl. Co. Com.	10	272	230
Newmill Bancorp Inc.	8	70	104
News Corp. LTD ADR New Com.	225	4,055	4,992
Niagara Mohawk Pwr. Corp. Com.	13	127	140
Nice Systems LTD Sponsored ADR	15	289	635
Nimbus CD Intl. Inc.	37	370	393
Nine West Group Inc. Com.	13	351	345
Norstan Inc.	4	62	90

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
North Amern. Vaccine Inc. Com.	16	377	391
Norton McNaughton Inc.	3	14	15
Novacare Inc.	34	300	433
O Charleys Inc.	3	31	45
OEA Inc. Com.	58	2,206	1,649
OHM Corp.	46	394	338
Oakwood Homes Corp. N. C. Com.	18	398	585
Oceaneering Intl. Inc. Com.	23	421	433
Ocular Sciences Inc. Com.	25	483	675
Oglebay Norton Co.	6	124	228
Oilgear Co. Com.	4	69	97
Old Rep. Intl. Corp. Com.	76	2,053	2,880
Olsten Corp. Com.	59	1,080	892
Omnicare Inc. Com.	79	2,072	2,402
Omniquip Intl. Inc. Com.	10	181	199
Onbancorp Inc.	18	920	1,241
Optical Coating Lab Inc.	3	41	39
Orion Cap. Corp.	90	2,177	4,131
Orthodontic Ctrs. Amer. Inc. Com.	47	843	778
Oshkosh B Gosh Inc. CL A	3	43	82
O Sullivan Inds. Hldgs. Com.	34	406	335
Owens & Minor Inc. New	26	264	380
Oxford Inds. Inc. Com.	3	67	82
PCA Intl. Inc.	35	561	726
PLM Intl. Inc. Com. New	18	69	96
PRI Automation Inc. Com.	4	132	116
PXRE Corp. Com.	4	118	131
Pacific Centy. Finl. Corp. Com.	26	658	633
Pacific Gateway PPTYS Inc.	3	12	12
Parker Drilling Co. Com.	85	1,331	1,025
Patrick Inds. Inc.	8	120	119
Paychex Inc. Com.	37	1,138	1,897

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Penn. Engr. & Mgr. Corp. Non-Vtg.	20	507	477
Penn. VA Corp.	6	117	163
Pennfed Finl. Svcs. Inc.	1	14	17
People Bancshares Inc. Mass.	3	41	76
Perfumania Inc.	2	7	5
Personnel Group Amer. Inc. Com.	54	1,344	1,697
Petersen Cos. Inc. CL A Com.	30	573	638
Petroleum Dev. Corp.	1	6	5
Petroleum Geo. Svcs. A. S. Spon. ADR	18	720	1,115
Petroleum Helicopters Inc. Non Vtg.	7	117	160
Phar-Mor Inc.	63	437	578
Pharmerica Inc. Com.	39	599	393
Pharmhouse Corp.	7	57	42
Philips Electrs. ADR N. Y. Shs.	65	2,729	3,957
Photon Dynamics Inc. Com.	32	215	116
Photronics Inc. Com.	9	195	207
Physicians Resources Group Inc.	21	270	94
Piccadilly Cafeterias Inc. Com.	13	119	172
Pillowtex Corp. Com.	5	161	181
Pinkertons Inc. New	5	78	107
Pioneer Group Inc.	173	4,472	4,898
Pioneer Standard Electrs. Inc.	34	401	502
Pitt Desmoines Inc. Com.	4	119	158
Play By Play Toys	2	41	39
Playtex Prods. Inc.	30	290	312
Plenum Publishing Corp.	1	42	56
Policy Mgmt. Sys. Corp. Com.	6	265	407
Pool Energy Svcs. Co. Com.	43	1,040	908
Poughkeepsie Finl. Corp. Com.	9	60	96

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Premark Intl. Inc. Com.	21	526	618
Price Enterprises Inc. Com.	7	123	129
Price T. Rowe & Assoc. Inc.	4	233	217
Primeenergy Corp.	8	47	66
Primesource Corp.	21	213	205
Prime Cap. Corp.	6	31	29
Prime Hospitality Corp. Com.	24	464	476
Proffits Inc. Com.	14	286	404
Providence Energy Corp.	2	26	33
Public Svc. Co. N. Mex. Com.	14	235	319
Pulitzer Pubg. Co. Com.	6	300	401
Quaker City Bancorp Inc. Com.	5	72	98
Quaker Chem. Corp. Com.	30	401	555
Quaker Fabric Corp. New	1	12	18
Quaker Oats Co. Com.	56	1,782	2,965
Quantum Corp. Com.	87	1,046	1,786
Quest Diagnostics Inc. Com.	3	58	57
Quick & Reilly Group Inc. Com.	12	245	503
Quintel Emtmt. Inc.	6	58	30
Quipp Inc.	5	50	79
Quixote Corp.	12	116	93
Quorum Health Group Inc. Com.	39	753	1,029
RPC Inc.	3	22	35
Radiant Sys. Inc. Com.	18	390	522
Radisys Corp. Com.	20	868	755
Ralston Purina Co-Ralston Purina Group Com.	23	870	2,158
Raster Graphics Inc. Com.	31	142	122
Rayonier Inc. Com.	140	5,626	6,029
Raytech Corp.	1	5	5
Raytel Med. Corp. Com.	22	212	257
Realty Income Corp. MD Com.	24	574	608
Reeds Jewelers Inc.	1	1	1
Refac Technology Dev. Corp.	8	68	90
Regal Cinemas Inc. Com.	17	468	480
Regis Corp. Minn.	45	1,091	1,144

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Registry Inc. Com.	38	1,688	1,744
Reliance Bancorp Inc.	20	606	741
Remec Inc. Com.	16	451	316
Reliability Inc.	6	60	76
Renal Care Group Inc. Com.	9	193	267
Renters Choice Inc. Com.	57	1,042	1,165
Respironics Inc. Com.	9	207	205
Rex Stores Corp.	39	336	400
Rexhall Inds. Inc.	3	17	12
Richardson Electrs. LTD	30	173	334
Roadway Express Inc. Del.	7	114	147
Roanoke Elec. Stl. Corp.	3	48	84
Robert Half Intl. Inc. Com.	20	540	790
Robinson Nugent Inc.	1	5	3
Rogers Corp.	14	335	565
Rollins Inc.	35	661	715
Rouge Inds. Inc. CL A	1	18	12
Royal Bank of PA CL A	11	116	243
Ruby Tuesday Inc.	16	249	403
Ruddick Corp. Com.	20	264	351
Rural/Metro Corp. Com.	28	883	973
Russell Corp.	16	456	464
Ryans Family Steak Houses Inc. Com.	80	733	700
Ryder Sys. Inc. Com.	68	2,207	2,245
SCI Sys. Inc. Com.	5	240	211
SJW Corp.	2	109	142
SL Inds. Inc.	5	45	54
S3 Inc. Com.	56	299	275
Safety Components Intl. Inc.	7	82	75
Safety Kleen Corp.	32	577	886
Sands Regent	11	29	17
Sangstat Med. Corp. Com.	8	241	296
Santa Cruz Operation Inc.	81	514	349
Santa Fe Energy Res. Inc. Com.	27	168	290
Sassco Fashions LTD Com.	27	437	311

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Sbarro Inc. Com.	12	313	315
Schein Henry Inc. Com.	28	759	968
Schult Homes Corp.	6	117	127
Scotts Co. CL A	30	653	926
Sea Containers LTD CL A ADR	18	550	586
Seagram LTD Com.	135	4,381	4,322
Seaway Food Town Inc.	8	101	144
Seitel Inc. New	3	53	53
Selas Corp. Amer.	3	35	30
Semtech Corp.	1	19	19
Service Experts Inc.	13	353	374
Service Merchandise Inc. Tenn. Com.	58	229	105
Shared Med. Sys. Corp.	38	1,841	2,445
Shiloh Inds. Inc.	7	120	137
Shopko Stores Inc. Com.	32	562	689
Sholodge Inc. Com.	32	428	492
Showbiz Pizza Time Inc. New	39	862	853
Silicon Valley Bancshares Com.	10	287	545
Siliconix Inc. New	4	77	154
Skyline Corp.	3	81	80
Skywest Inc. Com.	17	234	473
Smartalk Teleservices Inc.	37	762	865
Smithfield Foods Inc. Com.	64	1,205	2,104
Snyder Communications Inc. Com.	61	1,886	2,168
Software Spectrum Inc.	6	98	67
Source Svcs. Corp.	21	300	436
Southwest Secs. Group Inc.	12	144	310
Spacelabs Med. Inc. Com.	29	674	538
Spaghetti Whse. Inc.	15	84	86
Spectrian Corp. Del. Com.	16	338	283
Speizman Inds. Inc.	7	38	39
Spelling Entmt. Group Inc.	60	508	431
Spiegel Inc. CL A Non-Vtg.	51	431	254
Sport Chalet Inc.	21	63	99

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Standard Microsystems Corp.	45	516	377
Standard Register Co. Com.	14	394	504
Stanley Furniture Inc. New	6	97	153
Stanhome Inc. Vtg.	17	404	416
Starrett L. S. Co. CL A	3	73	96
Steel West VA Inc.	1	10	8
Steris Corp. Com.	24	831	1,185
Sterling Bancorp Com.	18	274	423
Sterling Comm. Inc. Com.	40	1,159	1,525
Sterling Software Inc. Com.	17	683	693
Stone & Webster Inc.	15	689	681
Storage Technology Corp. Com.	50	2,394	3,084
Suffolk Bancorp	5	96	146
Suiza Foods Corp.	12	340	703
Sumitomo Bk. CA San Francisco	1	52	76
Sun Healthcare Group Inc.	56	911	1,074
Sunglass Hut Intl. Inc. Com.	85	589	536
Sunrise Med. Inc. Com.	15	206	231
Swift Transn. Inc. Com.	14	363	446
Sybron Chem. Inc.	4	66	133
Sylvan Learning Sys. Inc. Com.	7	246	272
Syms Corp.	10	96	119
TIG Hldgs. Inc. Com.	1	26	26
TNP Enterprises Inc. Com.	7	197	215
TRC Cos. Inc.	25	104	93
Tab Prods. Co.	1	11	17
Taco Cabana Inc.	18	75	79
Tandycrafts Inc.	81	590	344
Tarrant Apparel Group	3	38	38
Taubman Centers Inc.	25	313	319
Tecumseh Prods. Co. CL B	15	809	744
Tefron LTD	41	823	912
Telco Sys. Inc.	32	333	316
Tektronix Inc. Com.	6	236	244
Tel Save Hldgs. Inc. Com.	13	276	270

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Tele Communications Inc. New Com. New TCI Ventures Group	16	443	463
Telxon Corp.	12	154	283
Temtex Inds. Inc.	7	26	22
Tetra Technologies Inc. Del. Com.	32	813	668
Texas Inds. Inc. Com.	35	1,299	1,557
Texas Regl. Bancshares Inc. Com. CL A Vtg.	15	342	453
Thackeray Corp.	11	33	41
Thomas Inds. Inc.	5	66	100
Thornburg Mtg. Asset Corp. Com.	49	1,036	820
360 Communications Co. Com.	226	5,168	4,435
Tiffany & Co. New Com.	25	1,076	918
Timken Co.	42	967	1,431
Tokheim Corp.	36	304	722
Topps Inc.	95	490	202
Tower Automtive Inc.	23	810	967
Tracor Inc. New Com.	20	437	590
Trans Lux Corp.	1	9	12
Trans World Entmt. Corp.	26	102	511
Transtechnology Corp. Com.	3	67	92
Tranzonic Cos. Class A	6	102	164
Tredegar Inds. Inc.	8	329	513
Triarc Cos. Inc. CL A	26	553	692
Trigon Healthcare Inc. Com.	42	932	1,082
Trinity Inds. Inc.	8	317	367
Trizec Hahn Corp. Sub Vtg.	115	1,589	2,659
True North Communications Inc. Com.	18	361	457
Twin Disc Inc. Com.	3	63	96
UMB Finl. Corp.	14	532	783
URS Corp. New	2	20	34
USG Corp. New Com.	51	1,242	2,499
UST Corp. Com.	3	86	90
Ultra Pac. Inc.	8	58	75

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Union Acceptance Corp. CL A	1	9	7
Union Corp.	2	49	69
Uniphase Corp. Com.	37	1,388	1,457
Unisys Corp.	170	1,865	2,272
United Cap. Corp.	1	9	14
United Indl. Corp.	4	28	44
United States Cellular Corp.	22	661	684
U. S. West Inc. Com. Media Group Com.	225	5,227	6,370
United Video Satellite Group I CL A	1	33	38
Universal Foods Corp. Com.	19	686	803
VTEL Corp. Com.	51	543	304
Valmont Inds. Inc. Com.	18	347	350
Value Line Inc.	2	72	72
Vans Inc. Com.	12	200	175
Varco Intl. Inc. Com.	5	91	90
Varlen Corp.	6	139	136
Veritas Software Co. Com.	10	329	515
Vestcom Intl. Inc. Com.	10	160	209
Viad Corp. Com.	2	37	40
Vicorp Restaurants Inc.	26	388	449
Video Update Inc. CL A	1	4	2
Viking Office Prods. Inc. Com.	74	1,685	1,628
Village Super Mkt. Inc. CL A New	7	67	72
Virco Mfg. Co.	13	122	350
Virgin Express Holdings SP ADR	6	110	128
Visio Corp.	6	247	225
Vista Bancorp Inc.	4	50	69
Visx Inc. Del.	42	996	908
Vmark Software Inc. Com.	60	528	458
Vulcan Matls. Co. Com.	22	1,936	2,207
WFS Financial Inc.	6	82	65

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Walden Residential PPTYS Inc. Com.	15	375	400
Wall Str. Deli Inc.	5	20	16
Wall Data Inc.	1	19	11
Wallace Computer Svcs. Inc.	10	323	394
Wang Labs Inc. New Com.	15	312	321
Warren Bancorp Inc.	3	38	57
Washington Federal Inc.	42	1,346	1,305
Waste Mgmt. Inc. New Com. New	185	4,336	5,007
Watson Pharmaceuticals Inc. Com.	18	350	603
Wausu-Mosinee Paper Corp. Com.	32	604	649
Weatherford Enterra Inc. Com.	26	1,124	1,093
Weider Nutrition Intl. Inc. Com.	34	391	406
Weis Mkts. Inc.	3	91	105
West Inc.	15	423	458
Westamerica Bancorporation Com.	11	574	1,092
Western Beef Inc. Del. Com.	2	18	13
Weston Roy F. Inc. New Ser. A	43	265	176
Weyco Group Inc.	4	54	86
Whittaker Corp.	27	299	293
Whole Foods Mkt. Inc.	28	920	1,370
Williams Clayton Energy Inc.	22	336	316
Wilmar Inds. Inc. Com.	32	778	862
Wind Riv. Sys. Inc.	6	146	225
Winnebago Inds. Inc.	59	453	539
Winsloew Furniture Inc.	1	9	8
Wiser Oil Co.	3	55	41
Woolworth Corp. Com.	67	1,432	1,378
Wyman Gordon Co. Com.	30	671	585
Wynns Intl. Inc.	4	77	111
Xilinx Inc. Com.	35	1,609	1,271
Yahoo Inc.	1	53	71
Yellow Corp. Com.	52	1,449	1,262

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Zale Corp. New Com.	69	1,681	1,572
Zebra Technologies Corp. CL A Com.	37	1,298	1,110
Zenith Electrs. Corp. Com.	30	306	164
Zions Bancorp	10	300	460
Zurn Inds. Inc.	106	2,228	3,326
		-----	-----
Total		\$423,334	\$503,430
		=====	=====
Percent of Net Assets			10.4%
U.S. Government Securities	500	\$ 496	\$ 496
		=====	=====
Percent of Net Assets			0.0%
Common/Collective Trusts			
TBC Inc. Daily Liquidity Fund	\$41,400	\$ 41,400	\$ 41,400
		=====	=====
Percent of Net Assets			0.9%
MFS INSTITUTIONAL RESEARCH FUND			
MFS Institutional Tr			
Research Fund	515	\$ 5,994	\$ 6,391
		=====	=====
Percent of Net Assets			0.1%
PUTNAM VOYAGER FUND			
Putnam Voyager Fund			
Inc. CL	624	\$ 10,909	\$ 11,783
		=====	=====
Percent of Net Assets			0.2%

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
COHEN & STEERS REALTY FUND			
Cohen & Steers Realty Shares Fund Com.	335	\$ 15,774 =====	\$ 16,773 =====
Percent of Net Assets			0.3%
FIRST EAGLE FUND OF AMERICA			
First Eagle Fund Amer. Inc. Com.	307	\$ 6,049 =====	\$ 5,902 =====
Percent of Net Assets			0.1%
T. ROWE PRICE BLUE CHIP GROWTH FUND			
T. Rowe Price Blue Chip Growth Fund Inc. Com.	1,141	\$ 23,746 =====	\$ 27,490 =====
Percent of Net Assets			0.6%
T. ROWE PRICE NEW ERA FUND			
T. Rowe Price New Era Fund Inc. Com.	100	\$ 2,810 =====	\$ 2,578 =====
Percent of Net Assets			0.1%
T. ROWE PRICE SCIENCE & TECHNOLOGY FUND			
T. Rowe Price Science & Tech. Fund Inc. Cap. Stk.	869	\$ 26,579 =====	\$ 23,546 =====
Percent of Net Assets			0.5%
MORGAN STANLEY INSTITUTIONAL INTERNATIONAL EQUITY FUND			
Morgan Stanley Institutional Fund Inc. Intl. Equity Portfolio CL	1,975	\$ 35,174 =====	\$ 33,948 =====
Percent of Net Assets			0.7%

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Principal Amount or Shares -----	Cost ----	Fair Value -----
RUSSELL INTERNATIONAL STOCK FUND			
Common/Collective Trusts			
Aim Int'l. CL Fund	4,046	\$ 40,568 =====	\$ 41,707 =====
Percent of Net Assets			0.9%
ACORN INTERNATIONAL FUND			
Acorn Investment Tr Int'l. Fund	292	\$ 5,878 =====	\$ 5,364 =====
Percent of Net Assets			0.1%
STATE STREET EMERGING MARKETS INDEX FUND			
Kodak Emerging Markets Index	139	\$ 1,410 =====	\$ 1,205 =====
Percent of Net Assets			0.0%
TEMPLETON DEVELOPING MARKETS FUND			
Templeton Developing Mkts. Tr	514	\$ 8,676 =====	\$ 6,632 =====
Percent of Net Assets			0.1%
COLONIAL NEWPORT TIGER FUND			
Colonial Tr VII Newport Tiger Fund CL	579	\$ 5,877 =====	\$ 5,214 =====
Percent of Net Assets			0.1%
SCUDDER LATIN AMERICA FUND			
Scudder Int'l. Fund Inc. Latin Amer. Fund	536	\$ 14,950 =====	\$ 14,223 =====
Percent of Net Assets			0.3%

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description -----	Maturity Dates -----	Interest Rates -----	Contract Value -----
PARTICIPANT LOANS			
Participant Loans	1997-2001	6.0%-11.5%	\$ 81,756 =====
Percent of Net Assets			1.7%

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
FIDELITY FUNDS			
KODAK STOCK FUND			
Eastman Kodak Company Common Stock	294	\$21,208 =====	\$17,857 =====
Percent of Net Assets			0.4%

EASTMAN STOCK FUND			
Eastman Chemical Company Common Stock	519	\$31,448 =====	\$30,910 =====
Percent of Net Assets			0.6%
Short-Term Interest Fund	\$784	\$ 784 =====	\$ 784 =====
Percent of Net Assets			0.0%

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997
 (in thousands)

Description	Maturity Dates	Interest Rates	Contract Value
*FIDELITY MANAGED INCOME PORTFOLIO (FIXED INCOME FUND)			
Group Annuity Contracts			
Aetna Life Insurance Co.	01/02/98-10/01/98	6.72%- 9.25%	\$ 64,400
Chase Manhattan Bank	01/15/98-01/26/98	5.73%- 7.25%	7,103
Continental Assurance Co.	01/02/98-04/03/00	8.86%- 9.42%	16,652
Deutsche Bank	01/15/98-06/01/98	5.70%- 6.01%	19,043
John Hancock Mutual Life Insurance Co.	01/02/98-07/02/01	8.84%-10.10%	70,432
Metropolitan Life	02/07/00	6.93%	14,706
Mitsubishi Bank Limited	07/02/98	8.98%	9,759
New York Life	03/31/98	6.20%	2,881
Principal Mutual	02/07/01	7.13%	10,448
Provident National Assurance Co.	01/04/00	8.40%	9,129
The Prudential Life Insurance Co. of America	01/02/98	9.21%	1,906
Peoples Security Life	11/02/98	6.62%	14,011
RABO Bank	01/20/98	6.46%	8,095
Security Life of Denver	03/31/98	6.41%	9,142
State Street Bank	01/15/98	6.39%	6,976
Transamerica	01/15/98	6.91%	4,012
Union Bank of Switzerland	01/06/98-02/17/98	6.28%- 6.52%	34,397
Total			\$303,092
Percent of Net Assets			6.2%

Description	Principal Amount or Shares	Cost	Fair Value
Short-Term Interest Fund	\$15,126	\$15,126	\$15,126
Percent of Net Assets			0.3%

*FIDELITY FUND

Fidelity Fund	726	\$17,053	\$21,588
Percent of Net Assets			0.4%

*Investment held by Related Party.

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1997

Description -----	Principal Amount or Shares -----	Cost -----	Fair Value -----
*FIDELITY PURITAN FUND			
Puritan Fund	1,132	\$19,165 =====	\$21,914 =====
Percent of Net Assets			0.5%
*FIDELITY MAGELLAN FUND			
Magellan Fund	463	\$35,915 =====	\$43,974 =====
Percent of Net Assets			0.9%
*FIDELITY CONTRAFUND			
Contrafund	643	\$24,524 =====	\$29,768 =====
Percent of Net Assets			0.6%
*FIDELITY INTERNATIONAL GROWTH & INCOME FUND			
International Growth & Income Fund	184	\$ 3,633 =====	\$ 3,632 =====
Percent of Net Assets			0.1%
*FIDELITY U.S. EQUITY INDEX FUND			
U.S. Equity Index Fund	266	\$ 8,140 =====	\$ 9,306 =====
Percent of Net Assets			0.2%
*Investment held by Related Party.			
Description -----	Maturity Dates -----	Interest Rates -----	Contract Value -----
FIDELITY PARTICIPANT LOANS			
Participant Loans	1997-2001	6.0%-9.0%	\$ 7,342 =====
Percent of Net Assets			0.2%
Total Plan Investments			\$5,556,630 =====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS TO INVESTMENT FUNDS
 December 30, 1997
 (in thousands)

	5 to 8 Year Time Horizon Fund	8 to 20 Year Time Horizon Fund	20 or More Year Time Horizon Fund	Fixed Income Fund	Lehman Brothers Aggregate Bond Index Fund	S&P 500 Large Stock Index Fund
ASSETS						
Investments at Fair Value:						
Eastman Kodak Company common stock	\$ 215	\$ 684	\$ 596			
Other common stocks						
Mutual funds						
Interest in common/collective trusts (pooled) funds	16,367	31,194	20,626	\$ 8,818	\$3,540	\$248,362
Short-term interest funds	175	127		86,152		
U.S. government securities						
Investments at Contract Value:						
Group annuity contracts	6,054	4,383		2,973,642		
Loans to participants				74		11
Employee contributions receivable						
Dividends/Interest receivable	2	5	4	43		
Receivables for securities sold						
Miscellaneous receivable						
Total assets	22,813	36,393	21,226	3,068,729	3,540	248,373
LIABILITIES						
Pending loans to participants				86		6
Distributions payable to participants		1		888		41
Distributions payable to successor plans	278	988	321	76,842	74	16,041
Payable for securities purchased						
Accrued expenses	3	5	3	271	1	24
Transfers among funds	(98)	(97)	75	769	31	(243)
Total liabilities/transfers	183	897	399	78,856	106	15,869
Net assets	\$22,630	\$35,496	\$20,827	\$2,989,873	\$3,434	\$232,504

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS TO INVESTMENT FUNDS
 December 30, 1997
 (in thousands)

	Cohen & Steers Realty Fund -----	First Eagle Fund of America -----	T. Rowe Price Blue Chip Growth Fund -----	T. Rowe Price New Era Fund -----	T. Rowe Price Science & Technology Fund -----
ASSETS					
Investments at Fair Value:					
Eastman Kodak Company common stock					
Other common stocks					
Mutual funds	\$16,773	\$5,902	\$27,490	\$2,578	\$23,546
Interest in common/collective trusts (pooled) funds					
Short-term interest funds					
U.S. government securities					
Investments at Contract Value:					
Group annuity contracts					
Loans to participants					
Employee contributions receivable					
Dividends/Interest receivable					
Receivables for securities sold					
Miscellaneous receivable					
	-----	-----	-----	-----	-----
Total assets	16,773	5,902	27,490	2,578	23,546
	-----	-----	-----	-----	-----
LIABILITIES					
Pending loans to participants	1				1
Distributions payable to participants				4	1
Distributions payable to successor plans	612	233	1,248	141	884
Payable for securities purchased					
Accrued expenses	1		2		2
Transfers among funds	(240)	(83)	(87)	9	17
	-----	-----	-----	-----	-----
Total liabilities/transfers	374	150	1,163	154	905
	-----	-----	-----	-----	-----
Net assets	\$16,399	\$5,752	\$26,327	\$2,424	\$22,641
	=====	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS TO INVESTMENT FUNDS
 December 30, 1997
 (in thousands)

	Morgan Stanley Institutional Int'l. Equity Fund -----	Russell International Stock Fund -----	Acorn International Fund -----	State Street Emerging Mkts. Index Fund -----	Templeton Developing Markets Fund -----
ASSETS					
Investments at Fair Value:					
Eastman Kodak Company common stock					
Other common stocks					
Mutual funds	\$33,948		\$5,364		\$6,632
Interest in common/collective trusts (pooled) funds		\$41,707		\$1,205	
Short-term interest funds					
U.S. government securities					
Investments at Contract Value:					
Group annuity contracts					
Loans to participants		4			
Employee contributions receivable					
Dividends/Interest receivable					
Receivables for securities sold					
Miscellaneous receivable					
	-----	-----	-----	-----	-----
Total assets	33,948	41,711	5,364	1,205	6,632
	-----	-----	-----	-----	-----
LIABILITIES					
Pending loans to participants					
Distributions payable to participants		1			
Distributions payable to successor plans	1,067	2,570	164	14	337
Payable for securities purchased					
Accrued expenses	3	3		1	1
Transfers among funds	(87)	95	54	(9)	(89)
	-----	-----	-----	-----	-----
Total liabilities/transfers	983	2,669	218	6	249
	-----	-----	-----	-----	-----
Net assets	\$32,965	\$39,042	\$5,146	\$1,199	\$6,383
	=====	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS TO INVESTMENT FUNDS
 December 30, 1997
 (in thousands)

	U.S. Equity Index Portfolio	Loan Fund	Sub-total Fidelity Investments	TOTAL ALL FUNDS
	-----	-----	-----	-----
ASSETS				
Investments at Fair Value:				
Eastman Kodak Company common stock			\$ 17,857	\$ 430,921
Eastman Chemical Company common stock			30,910	30,910
Other common stocks				503,430
Mutual funds	\$9,306		130,182	653,851
Interest in common/collective trusts (pooled) funds				458,389
Short-term interest funds			15,910	102,364
U.S. government securities				496
Investments at Contract Value:				
Group annuity contracts			303,092	3,287,171
Loans to participants		\$7,342	7,342	89,098
Employee contributions receivable				
Dividends/Interest receivable			358	4,137
Receivables for securities sold			534	534
Miscellaneous receivable			429	612
	-----	-----	-----	-----
Total assets	9,306	7,342	506,614	5,561,913
	-----	-----	-----	-----
LIABILITIES				
Pending loans to participants				142
Distributions payable to participants				6,425
Distributions payable to successor plans	9,306	7,342	505,073	696,328
Payable for securities purchased			490	3,400
Accrued expenses			859	1,655
Transfers among funds				0
Reverse repurchase agreements			192	192
	-----	-----	-----	-----
Total liabilities/transfers	9,306	7,342	506,614	708,142
	-----	-----	-----	-----
Net assets	\$ 0	\$ 0	\$ 0	\$4,853,771
	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS TO INVESTMENT FUNDS
 December 30, 1996
 (in thousands)

	Sub-total Fidelity Investments	TOTAL ALL FUNDS
	-----	-----
ASSETS		
Investments at Fair Value:		
Eastman Kodak Company common stock	\$ 22,224	\$ 596,907
Eastman Chemical Company common stock	46,277	46,277
Other common stocks		483,481
Mutual funds	102,973	264,776
Interest in common/collective trusts (pooled) funds		325,813
Short-term interest funds	14,687	14,687
U.S. government securities		1,480
Investments at Contract Value:		
Group annuity contracts	298,035	3,407,997
Loans to participants	8,010	74,102
Employee contributions receivable		235
Dividends/Interest receivable	463	4,053
Receivables for securities sold	49	3,737
Miscellaneous receivable	181	233
	-----	-----
Total assets	492,899	5,223,778
	-----	-----
LIABILITIES		
Pending loans to participants		0
Distributions payable to participants		14,552
Distributions payable to successor plans	492,334	562,094
Payable for securities purchased	432	3,338
Accrued expenses	133	2,854
Transfers among funds		0
	-----	-----
Total liabilities/transfers	492,899	582,838
	-----	-----
Net assets	\$ 0	\$4,640,940
	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1997
 (in thousands)

	5 to 8 Year Time Horizon Fund	8 to 20 Year Time Horizon Fund	20 or More Year Time Horizon Fund	Fixed Income Fund	Lehman Brothers Aggregate Bond Index Fund	S&P 500 Large Stock Index Fund
ADDITIONS TO NET ASSETS:						
Dividends on Eastman Kodak Company common stock	\$ 4	\$ 12	\$ 11			
Other dividends						
Interest	397	321	38	\$ 248,587	\$ 2	\$ 249
Miscellaneous income						
Net realized and unrealized gains (losses) from investments	1,463	2,779	1,491		198	54,311
Employee contributions	896	2,362	2,460	113,749	302	14,273
Transfers among funds	20,554	31,555	17,332	(245,897)	3,037	19,034
Total Additions	23,314	37,029	21,332	116,439	3,539	87,867
DEDUCTIONS FROM NET ASSETS:						
Distributions to participants	(418)	(381)	(128)	(159,446)	(17)	(6,060)
Distributions to successor plans	(278)	(988)	(321)	(38,776)	(74)	(12,308)
Loans transfers, net	39	(116)	(25)	(43)	(10)	(751)
Administrative expenses	(27)	(48)	(31)	(4,068)	(4)	(277)
Total Deductions	684	1,533	505	202,333	105	19,396
Increase in net assets	22,630	35,496	20,827	(85,894)	3,434	68,471
Net assets at beginning of year	0	0	0	3,075,767	0	164,033
Net assets at end of year	\$22,630	\$35,496	\$20,827	\$2,989,873	\$3,434	\$232,504

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1997
 (in thousands)

	T. Rowe Price Equity Income Fund	Fidelity Growth and Income Fund	Putnam Investors Fund	Putnam Vista Fund	PBHG Growth Fund	T. Rowe Price Small-Cap Value Fund
	-----	-----	-----	-----	-----	-----
ADDITIONS OF NET ASSETS:						
Dividends on Eastman Kodak Company common stock						
Other dividends	\$ 723	\$ 258	\$ 32			\$ 324
Interest	19	18	6	\$ 8	\$ 21	19
Miscellaneous income						
Net realized and unrealized gains (losses) from investments	5,262	3,984	858	1,371	(155)	5,515
Employee contributions	1,727	1,288	325	588	1,528	1,243
Transfers among funds	28,367	26,810	8,649	9,153	17,869	34,217
Total Additions	----- 36,098	----- 32,358	----- 9,870	----- 11,120	----- 19,263	----- 41,318
DEDUCTIONS FROM NET ASSETS:						
Distributions to participants	(453)	(436)	(172)	(170)	(174)	(459)
Distributions to successor plans	(1,692)	(1,954)	(529)	(741)	(800)	(1,534)
Loans transfers, net	(68)	(56)	(26)	(20)	(69)	(29)
Administrative expenses	(26)	(20)	(5)	(9)	(18)	(26)
Total Deductions	----- 2,239	----- 2,466	----- 732	----- 940	----- 1,061	----- 2,048
Increase in net assets	33,859	29,892	9,138	10,180	18,202	39,270
Net assets at beginning of year	0	0	0	0	0	0
Net assets at end of year	----- \$33,859 =====	----- \$29,892 =====	----- \$9,138 =====	----- \$10,180 =====	----- \$18,202 =====	----- \$39,270 =====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1997
 (in thousands)

	Cohen & Steers Realty Fund	First Eagle Fund of America	T. Rowe Price Blue Chip Growth Fund	T. Rowe Price New Era Fund	T. Rowe Price Science & Technology Fund
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends	\$ 536		\$ 136	\$ 33	
Interest	11	\$ 3	17	3	\$ 28
Miscellaneous income					
Net realized and unrealized gains (losses) from investments	1,951	886	4,276	121	(257)
Employee contributions	602	234	1,823	155	1,694
Transfers among funds	14,143	4,939	21,746	2,339	22,478
	-----	-----	-----	-----	-----
Total Additions	17,243	6,062	27,998	2,651	23,943
	-----	-----	-----	-----	-----
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(197)	(69)	(335)	(72)	(292)
Distributions to successor plans	(612)	(233)	(1,248)	(141)	(884)
Loans transfers, net	(22)	(4)	(66)	(12)	(105)
Administrative expenses	(13)	(4)	(22)	(2)	(21)
	-----	-----	-----	-----	-----
Total Deductions	844	310	1,671	227	1,302
	-----	-----	-----	-----	-----
Increase in net assets	16,399	5,752	26,327	2,424	22,641
Net assets at beginning of year	0	0	0	0	0
	-----	-----	-----	-----	-----
Net assets at end of year	\$16,399	\$5,752	\$26,327	\$2,424	\$22,641
	=====	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1997
 (in thousands)

	Morgan Stanley Institutional Int'l. Equity Fund	Russell International Stock Fund	Acorn International Fund	State Street Emerging Mkts. Index Fund	Templeton Developing Markets Fund
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends	\$ 838		\$ 107		\$ 73
Interest	19	\$ 71	4	\$ 2	7
Miscellaneous income					
Net realized and unrealized gains (losses) from investments	1,927	2,366	(222)	(229)	(1,733)
Employee contributions	1,323	4,131	349	102	349
Transfers among funds	30,443	(47,385)	5,156	1,389	8,124
	-----	-----	-----	-----	-----
Total Additions	34,550	(40,817)	5,394	1,264	6,820
	-----	-----	-----	-----	-----
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(441)	(2,142)	(77)	(31)	(81)
Distributions to successor plans	(1,067)	(1,466)	(164)	(14)	(337)
Loans transfers, net	(50)	(103)	(1)	(12)	(12)
Administrative expenses	(27)	(68)	(6)	(8)	(7)
	-----	-----	-----	-----	-----
Total Deductions	1,585	3,779	248	65	437
	-----	-----	-----	-----	-----
Increase in net assets	32,965	(44,596)	5,146	1,199	6,383
Net assets at beginning of year	0	83,638	0	0	0
	-----	-----	-----	-----	-----
Net assets at end of year	\$32,965	\$39,042	\$5,146	\$1,199	\$6,383
	=====	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1997
 (in thousands)

	U.S. Equity Index Portfolio -----	Loan Fund -----	Sub-total Fidelity Investments -----	TOTAL ALL FUNDS -----
ADDITIONS TO NET ASSETS:				
Dividends on Eastman Kodak Company common stock			\$ 505	\$ 12,741
Dividends on Eastman Chemical Company common stock			1,094	1,094
Other dividends	\$ 169		9,649	21,987
Interest	6		24,768	280,928
Miscellaneous income (loss)			(68)	(68)
Net realized and unrealized gains (losses) from investments	1,416		11,280	95,733
Employee contributions	1		4	206,426
Transfers among funds	4,698		0	0
	-----	-----	-----	-----
Total Additions	6,290	0	47,232	618,841
	-----	-----	-----	-----
DEDUCTIONS FROM NET ASSETS:				
Distributions to participants	(442)	(511)	(34,435)	(262,093)
Distributions to successor plans	(5,836)	668	(12,741)	(134,234)
Loans transfers, net	(12)	(157)	0	0
Administrative expenses			(56)	(9,683)
	-----	-----	-----	-----
Total Deductions	6,290	0	47,232	406,010
	-----	-----	-----	-----
Increase in net assets	0	0	0	212,831
Net assets at beginning of year	0	0	0	4,640,940
	-----	-----	-----	-----
Net assets at end of year	\$ 0	\$ 0	\$ 0	\$4,853,771
	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1996
 (in thousands)

	Kodak Stock Fund -----	Smaller Stock Fund -----	Fixed Income Fund -----	Balanced Mutual Fund -----	Large Stock Index Fund -----	International Stock Fund -----
ADDITIONS TO NET ASSETS:						
Dividends on Eastman Kodak Company common stock	\$ 12,087					
Other dividends		\$ 4,611		\$ 3,717		
Interest	699	2,163	\$ 249,457	138	\$ 153	\$ 91
Miscellaneous income						
Net realized and unrealized gains (losses) from investments	114,077	98,941		12,082	26,864	7,293
Employee contributions	17,335	30,241	95,594	9,396	10,391	6,278
Transfers among funds	(40,791)	10,002	(57,146)	12,567	59,508	15,860
Total Additions	103,407	145,958	287,905	37,900	96,916	29,522
DEDUCTIONS FROM NET ASSETS:						
Distributions to participants	(22,935)	(17,371)	(140,911)	(3,213)	(2,693)	(2,318)
Distributions to successor plans	(426)	(2,747)	(1,404)	(700)	(1,852)	(77)
Loans transfers, net	(8,098)	(6,607)	(2,983)	(303)	(546)	(270)
Administrative expenses	(434)	(2,458)	(3,026)	(82)	(145)	(865)
Total Deductions	31,893	29,183	148,324	4,298	5,236	3,530
Increase in net assets	71,514	116,775	139,581	33,602	91,680	25,992
Net assets at beginning of year	494,543	454,981	2,936,186	80,408	72,353	57,646
Net assets at end of year	<u>\$566,057</u>	<u>\$571,756</u>	<u>\$3,075,767</u>	<u>\$114,010</u>	<u>\$164,033</u>	<u>\$83,638</u>

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1996
 (in thousands)

	Sub-total Fidelity Investments	TOTAL ALL FUNDS
	-----	-----
ADDITIONS TO NET ASSETS:		
Dividends on Eastman Kodak Company common stock	\$ 584	\$ 12,671
Dividends on Eastman Chemical Company common stock	1,201	1,201
Other dividends	11,994	20,322
Interest	24,798	277,499
Miscellaneous income	36	36
Net realized and unrealized gains (losses) from investments	3,760	263,017
Employee contributions		169,235
Transfers among funds	0	0
	-----	-----
Total Additions	42,373	743,981
	-----	-----
DEDUCTIONS FROM NET ASSETS:		
Distributions to participants	(10,419)	(201,802)
Distributions to successor plans	(31,891)	(39,469)
Loans transfers, net	0	0
Administrative expenses	(63)	(7,073)
	-----	-----
Total Deductions	42,373	248,344
	-----	-----
Increase in net assets	0	495,637
Net assets at beginning of year	0	4,145,303
	-----	-----
Net assets at end of year	\$ 0	\$4,640,940
	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1995
 (in thousands)

	Fidelity Puritan Fund -----	Fidelity Magellan Fund -----	Fidelity Contrafund -----	Loan Fund -----	Sub-total Fidelity Investments -----	TOTAL ALL FUNDS -----
ADDITIONS TO NET ASSETS:						
Dividends on Eastman Kodak Company common stock					\$ 286	\$ 12,413
Dividends on Eastman Chemical Company common stock					499	499
Other dividends	\$ 956	\$2,390	\$1,409		5,565	13,641
Interest	28	61	22		24,858	273,302
Miscellaneous income						4
Net realized and unrealized gains from investments	2,325	8,985	3,283		30,277	291,817
Employee contributions						150,533
Transfers among funds	(1,999)	(3,358)	(150)		0	0
Total Additions	----- 1,310	----- 8,078	----- 4,564	----- 0	----- 61,485	----- 742,209
DEDUCTIONS FROM NET ASSETS:						
Distributions to participants	(375)	(397)	(149)	(163)	(6,250)	(155,879)
Distributions to successor plans	(933)	(7,465)	(4,359)	(1,390)	(55,192)	(62,655)
Loans transfers, net	(1)	(209)	(51)	1,553	0	0
Administrative expenses	(1)	(7)	(5)		(43)	(6,494)
Total Deductions	----- 1,310	----- 8,078	----- 4,564	----- 0	----- 61,485	----- 225,028
Increase in net assets	0	0	0	0	0	517,181
Net assets at beginning of year	0	0	0	0	0	3,628,122
Net assets at end of year	----- \$ 0 =====	----- \$ 0 =====	----- \$ 0 =====	----- \$ 0 =====	----- \$ 0 =====	----- \$4,145,303 =====

CONSENT OF INDEPENDENT ACCOUNTANTS

We hereby consent to the incorporation by reference in the Registration Statement on Form S-8 (No. 33-65035) of Eastman Kodak Company of our report dated April 22, 1998 appearing on page 3 of this Annual Report of the Eastman Kodak Employees' Savings and Investment Plan on Form 11-K for the fiscal year ended December 30, 1997.

PRICE WATERHOUSE LLP
Rochester, New York
May 14, 1998