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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | |
| Estimated average burden | | | | | | | | |
| hours per response. | 0.5 | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>McCorvey Antoinette P</u> | | | | 2. Issuer Name and Ticker or Trading Symbol <u>EASTMAN KODAK CO</u> [EK] | | | | | | | | (Check | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner Officer (give title Other (specify | | | | | | |
|---|---|--|--|--|--|---------------------------------------|---|---------------------------------|--|---------------------------|---------------|---|--|---|--|------------------------------|--|---------------------------------------|--|
| (Last) 343 STA | (TE STREE | (First) T | 3. Date of Earliest Transaction (Month/Day/Year) 09/16/2011 | | | | | | | | | X below) below) Senior Vice President | | | | | | | |
| (Street) ROCHESTER NY 14650 | | | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | |
| (City) (State) (Zip) | | | | | | | | | | | | | | | | , than c | | ig i cisoli | |
| 1. Title of | C | tr. 0) | Table I - Noi | 1-Deriv 2. Transa | | _ | CURITIES A | cquired, | , Dis | | | | | wned | .4 | 6.000 | nership | 7. Nature of | |
| [[[] | | | Date (Month/Day/ | | r) E | xecution Date any Month/Day/Yea | , Transaction Code (Instr. | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 at | | | | Securities Beneficially Following R | Securities Beneficially Owned Following Reported | | Direct Indirect tr. 4) | Indirect Beneficial Ownership | | |
| | | | | | | | | Code | v | Amount | (A) or (D) | | Price | Transaction(s) (Instr. 3 and 4) | | | | (Instr. 4) | |
| | Common Stock | | | | 09/16/2011 | | | М | | 11,319.42 ⁽⁶⁾ | | Α | \$2.77 | 46,974.42 | | D | | | |
| Common | 1 Stock | | Table II | 09/16 | | Sec | urities Ac | F nuired [| Dien | 4,100.42 | | D | \$2.77 | 42,87 | /4 | | D | | |
| | | | | | | call | s, warrant | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Trans Code 8) | | Der Sec Acq Dis | lumber of ivative urities juired (A) or posed of (D) tr. 3, 4 and 5) | 6. Date Expiration (Month/Da | | | Secu Deriv | tle and Ai irities Un vative Se r. 3 and 4 | derlying curity | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following | | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | Beneficial Ownership (Instr. 4) | |
| | | | | Code | v | (A) | (D) | Date Exercisat | | Expiration Date | Title | Nu | nount or Imber of Iares | | Reported Transaction(s) (Instr. 4) | | | | |
| Option (right to buy) | \$31.3 | | | | | | | (2) | | 11/15/2011 | Com Sto | | 14,000 | | 14,000 | | D | | |
| Option (right to buy) | \$24.59 | | | | | | | (2) | | 01/19/2013 | Com Sto | | 10,000 | | 10,000 | | D | | |
| Option (right to buy) | \$23.28 | | | | | | | (3) | | 12/10/2014 | Com Sto | | 10,000 | | 10,000 | | D | | |
| Option (right to buy) | \$7.41 | | | | | | | (3) | | 12/08/2015 | Com Sto | | 23,680 | | 23,680 | | D | | |
| Option (right to buy) | \$5.05 | | | | | | | (3) | | 12/12/2017 | Com Sto | | 15,000 | | 15,000 | | D | | |
| Option (right to buy) | \$3.4 | | | | | | | (3) | | 02/27/2018 | Com Sto | | 21,951 | | 121,9 | 951 | D | | |
| Restricted Stock Units | (4) | 09/16/2011 | | М | | | 11,319.42 ⁽⁶⁾ | 09/16/201 | 1 ⁽⁵⁾ | 09/16/2011 ⁽⁵⁾ | Com Ssto | | ,319.42 | \$0 | 0 | | D | | |
| Restricted Stock Units | (4) | | | | | | | 12/31/201 | 1 ⁽⁵⁾ | 12/31/2011 ⁽⁵⁾ | Com Sto | | 2,998 | | 2,99 | 2,998 D | | | |
| Restricted Stock Units | (4) | | | | | | | (7) | | (7) | Com Sto | | 28,732 | | 28,7 | /32 | D | | |
| Restricted Stock Units ⁽⁸⁾ | (4) | | | | | | | 12/31/201 | 1 ⁽⁵⁾ | 12/31/2011 ⁽⁵⁾ | Com Sto | | 5,096.6 | | 5,09 | 5,096.6 | | | |
| Restricted Stock Units | (4) | | | | | | | (9) | | (9) | Com Sto | | 69,061 | | 69,0 | 61 | D | | |

Explanation of Responses:

1. Payment of withholding taxes.

2. These options have vested.

3. These options vest one-third on each of the first three anniversaries of the date of grant.

4. These units convert on a one-to-one basis.

5. This is the date these restricted stock units will vest.

6. Vesting and distribution of shares of Restricted Stock Units.

7. These units vest 50% on both the 3rd and 4th anniversary of the grant date.

8. These are units earned under the Company's Leadership Stock Program for the 2009 performance cycle.

9. These units vest one-third on each of the first three anniversaries of the date of grant.

Patrick M. Sheller as attorney-in- 09/20/2011 fact for Antoinette McCorvey

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.