

EASTMAN KODAK COMPANY
Medium-Term Notes, Series A
Fixed Rate Notes
Due 9 months or More from Date of Issue

Principal amount: \$500,000,000

Issue date: June 26, 2001

Stated maturity: June 15, 2006

Interest rate: 6.375%

Interest payment dates: June 15 and December 15

Issue price: 99.31%

Agents: Credit Suisse First Boston Corporation
Lehman Brothers Inc.
ABN AMRO Incorporated
BNP Paribas Securities Corp.
Fleet Securities, Inc.
J.P. Morgan Securities, Inc.
Mizuho International plc
Salomon Smith Barney, Inc.
Scotia Capital (USA) Inc.

Agents' discount or commission: .500 %

CUSIP number: 27746QAC8

ISIN number: US27746QAC87

Redemption: We cannot redeem this note prior to
_____ maturity
 We can redeem this note prior to
_____ maturity

	redemption date	redemption price
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Optional repayment: You cannot elect to have this note
_____ repaid prior to maturity
 You can elect to have this note
_____ repaid prior to maturity

	repayment date	repayment price
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Original Issue Discount note: Yes No

Total amount of original issue discount:
Yield to maturity:
Initial accrual period original issue
discount:

Amortizing note: Yes No

Optional Interest Rate Reset: Yes No

Extension of Maturity Yes No

Other terms: If the notes are amortizing notes or the
notes have an optional interest rate
reset or the possibility of an

extension of maturity, or if there are other additional features of these notes that have not been described, we will provide additional information below.

On June 21, 2001, we increased the size of our Series A Medium-Term Note program from \$1,000,000,000 to \$2,200,000,000. So far, we have issued \$1,000,000,000 of notes, including the notes covered by this pricing supplement and \$150,000,000 of floating rate notes being issued at the same time.

Certain legal matters will be passed upon for the agents by Sidley Austin Brown & Wood LLP.

The date of this pricing supplement is June 21, 2001.