

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 12, 2002

EASTMAN KODAK COMPANY

(Exact name of registrant as specified in its charter)

New Jersey

001-00087

16-0417150

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

343 State Street,

Rochester, New York

14650

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (585) 724-4000

(Former name or former address, if changed since last report)

Item 9. Regulation FD

On August 13, 2002, Eastman Kodak Company submitted to the Securities and Exchange Commission, pursuant to its Order No. 4-460, the statements under oath of its Chief Executive Officer Daniel A. Carp and its Chief Financial Officer Robert H. Brust. Copies of these statements are attached as Exhibits 99-1 and 99-2.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 13, 2002

EASTMAN KODAK COMPANY

By: /s/ James M. Quinn

Name: James M. Quinn
Title: Secretary

Exhibit No.

Description

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- | | |
|---------|---|
| 99 (i) | Statement Under Oath of Daniel A. Carp, Principal Executive Officer, Regarding Certain Covered Reports Filed With the Securities and Exchange Commission |
| 99 (ii) | Statement Under Oath of Robert H. Brust, Principal Financial Officer, Regarding Certain Covered Reports Filed With the Securities and Exchange Commission |

STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, Daniel A. Carp, state and attest that:

- (1). To the best of my knowledge, based upon a review of the covered reports of Eastman Kodak Company, and, except as corrected or supplemented in a subsequent covered report:
 - o no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - o no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

- (2) I have reviewed the contents of this statement with Eastman Kodak Company's Audit Committee.

- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
 - o the Eastman Kodak Company Annual Report on Form 10-K for the fiscal year ended December 31, 2001;
 - o all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Eastman Kodak Company filed with the Commission subsequent to the filing of the Form 10-K identified above; and
 - o any amendments to any of the foregoing.

/s/Daniel A. Carp

Daniel A. Carp
August 12, 2002

Subscribed and sworn to
before me this 12th day of
August, 2002.

/s/Karen J. Bruno

Notary Public
My Commission Expires:
5/31/06

STATEMENT UNDER OATH OF PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, Robert H. Brust, state and attest that:

- (1). To the best of my knowledge, based upon a review of the covered reports of Eastman Kodak Company, and, except as corrected or supplemented in a subsequent covered report:
 - o no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - o no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

- (2) I have reviewed the contents of this statement with Eastman Kodak Company's Audit Committee.

- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
 - o the Eastman Kodak Company Annual Report on Form 10-K for the fiscal year ended December 31, 2001;
 - o all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Eastman Kodak Company filed with the Commission subsequent to the filing of the Form 10-K identified above; and
 - o any amendments to any of the foregoing.

/s/Robert H. Brust

Robert H. Brust
August 12, 2002

Subscribed and sworn to
before me this 12th day of
August, 2002.

/s/Karen J. Bruno

Notary Public
My Commission Expires:
5/31/06