

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 10-K/A

AMENDMENT TO APPLICATION OR REPORT
Filed Pursuant to Section 13 or 15 (d) of
The Securities Exchange Act Of 1934

Eastman Kodak Company
(Exact name of registrant as specified in its charter)

AMENDMENT NO. 1

The undersigned registrant hereby amends the following items, financial statements, exhibits, or other portions of its Annual Report on Form 10-K for the year ended December 31, 1998 as set forth below:

The exhibit listed below and attached hereto is hereby added to the registrant's Annual Report on Form 10-K for the year ended December 31, 1998.

Exhibit

(99) Eastman Kodak Employees' Savings and Investment Plan Annual Report on Form 11-K for the fiscal year ended December 30, 1998.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

Eastman Kodak Company
(Registrant)

E. Mark Rajkowski
Controller

Date: May 14, 1999

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [FEE REQUIRED]

For the fiscal year ended December 30, 1998

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

For the transition period from _____ to _____

Commission file number 1-87

A. Full title of the plan and the address of the plan, if
different from that of the issuer named below:

EASTMAN KODAK EMPLOYEES'
SAVINGS AND INVESTMENT PLAN

B. Name of the issuer of the securities held pursuant to the plan
and the address of its principal executive office:

EASTMAN KODAK COMPANY
343 STATE STREET
ROCHESTER, NEW YORK 14650

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

INDEX TO FINANCIAL STATEMENTS, SCHEDULES AND EXHIBIT
DECEMBER 30, 1998

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REPORT OF INDEPENDENT ACCOUNTANTS

To the Savings and Investment
Plan Committee and the Participants of the
Eastman Kodak Employees' Savings
and Investment Plan

In our opinion, the financial statements and related schedules listed in the index appearing on page 2 of this Annual Report on Form 11-K present fairly, in all material respects, the net assets of the Eastman Kodak Employees' Savings and Investment Plan at December 30, 1998 and 1997, and the changes in net assets for each of the three fiscal years in the period ended December 30, 1998, in conformity with generally accepted accounting principles. These financial statements are the responsibility of the Plan's management; our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits of these statements in accordance with generally accepted auditing standards which require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for the opinion expressed above.

PricewaterhouseCoopers LLP
Rochester, New York
April 23, 1999

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF NET ASSETS
(in thousands)

	December 30,	
	----- 1998	----- 1997
	-----	-----
ASSETS		
Investments at Fair Value:		
Eastman Kodak Company common stock	\$ 375,444	\$ 430,921
Eastman Chemical Company common stock	-	30,910
Other common stocks	386,484	503,430
Mutual funds	664,589	653,851
Interest in common/collective trusts (pooled) funds	566,633	458,389
Short-term interest funds	-	102,364
U.S. government securities	783	496
Loans to participants	68,381	89,098
Investments at Contract Value:		
Group annuity contracts	3,292,898	3,287,171
Other Assets:		
Dividends and interest receivable	3,099	4,137
Receivables for securities sold	1,007	534
Miscellaneous receivables	114	612
	-----	-----
Total assets (cost: 1998 - \$5,101,493 1997 - \$5,351,143)	5,359,432	5,561,913
	-----	-----
LIABILITIES		
Distributions payable to participants	6,832	6,567
Distributions payable to successor plans	-	696,328
Payables for securities purchased	331	3,400
Accrued expenses	692	1,655
Reverse repurchase agreements	-	192
	-----	-----
Total liabilities	7,855	708,142
	-----	-----
Net assets	\$5,351,577	\$4,853,771
	=====	=====

(See accompanying notes to financial statements)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF CHANGES IN NET ASSETS
(in thousands)

	For the fiscal year ended December 30,		
	1998	1997	1996
	----	----	----
ADDITIONS TO NET ASSETS:			
Dividends on Eastman Kodak Company common stock	\$ 9,944	\$ 12,680	\$ 12,705
Dividends on Eastman Chemical Company common stock	537	1,094	1,203
Other dividends	18,886	21,980	20,322
Interest	276,183	280,928	277,499
Net realized and unrealized gains from investments	249,964	95,733	263,017
Employee contributions	377,194	206,426	169,235
Total Additions	----- 932,708	----- 618,841	----- 743,981
DEDUCTIONS FROM NET ASSETS:			
Distributions to participants	(463,531)	(262,093)	(201,802)
Distributions to successor plans	37,816	(134,234)	(39,469)
Administrative expenses	(9,187)	(9,683)	(7,073)
Total Deductions	----- 434,902	----- 406,010	----- 248,344
Increase in net assets	497,806	212,831	495,637
Net assets at beginning of year	4,853,771	4,640,940	4,145,303
Net assets at end of year	----- \$5,351,577 =====	----- \$4,853,771 =====	----- \$4,640,940 =====

(See accompanying notes to financial statements)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 1: DESCRIPTION OF PLAN

General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain United States subsidiaries operating in the United States (Kodak). The principal provisions of the Plan are described below and are provided for general information purposes only. Participants should refer to the Plan document for a more complete description of the Plan's provisions. Regular full-time, regular part-time, supplementary or conditional employees of Kodak are eligible to participate in the Plan. Limited service employees, co-ops and special program employees are not eligible to participate in the Plan. The Plan is subject to the Employee Retirement Income Security Act of 1974.

The Plan is administered by the Savings and Investment Plan Committee (SIPCO), which is the Plan Administrator and Named Fiduciary. The Trusts, forming part of the Plan, are administered by Boston Safe Deposit and Trust Company (Boston Safe) and until September 1998, Fidelity Management Trust Company (Fidelity) (together the Plan Trustees).

Plan Amendments and Other Changes

Effective December 31, 1998, the Plan renamed two of the funds as follows: the Morgan Stanley Dean Witter Institutional International Equity Fund (formerly the Morgan Stanley Institutional International Equity Fund) and the Newport Tiger Fund (formerly the Colonial Newport Tiger Fund). Effective December 31, 1998, the maximum salary deferral rate was increased from 18 percent to 20 percent of pay for eligible Kodak participants.

During plan years ended December 30, 1997 and 1994, Kodak sold the sales, marketing and equipment service operations of its Office Imaging business to Danka Business Systems PLC (Danka) and its Clinical Diagnostics Division (CDD) to Johnson & Johnson, respectively. Since those plan years, the account balances of the Office Imaging and CDD participants were reported as a liability in the accompanying financial statements. In June 1998, a determination letter was received from the IRS with respect to the SIP and the successor plans. In September 1998, the account balances of active Office Imaging and CDD participants were transferred to the respective successor plans. The account balances of Office Imaging and CDD participants who terminated or retired prior to September 1998 were not transferred to the successor plans and continue to remain in SIP. An adjustment to reflect the account balances of these participants was recorded in 1998.

Plan Amendments and Other Changes (Cont'd)

On December 31, 1993, Kodak spun off its worldwide chemical business, Eastman Chemical Company (ECC or Eastman). Subsequent to the spin-off, account balances of the ECC participants were liquidated and the proceeds invested in newly-created funds within the Plan that were managed until September 1998 by Fidelity, the trustee for ECC participants. Since January 1, 1994, all salary deferrals of ECC participants have been contributed to the Eastman Investment Plan (EIP). The provisions of the Plan described below with respect to loans and distributions applied equally to the ECC participants in the Plan until September 1998. Updated determination letters from the IRS with respect to the SIP and EIP plans have been received, and the account balances of ECC participants were transferred from SIP to EIP in September 1998. Until that time, the balances of these participants were reflected as a liability in the accompanying financial statements.

Administrative Expenses

The Plan provides for the payment of certain administrative expenses by the Trusts, including fees for investment advisors, recordkeepers, the Plan Trustees, attorneys and accountants. The recordkeepers are Hewitt Associates and Fidelity.

Contributions

The Plan includes a salary reduction provision allowing eligible Kodak participants to defer up to a certain percentage of qualifying compensation as defined in the Plan. The maximum deferral for Plan years 1998, 1997, and 1996 was limited to 18% of the aggregate of wage dividend and qualifying compensation, but not more than the statutory limit of \$10,000 for calendar year 1998 (\$9,500 for calendar years 1997 and 1996). Participants' salary deferrals are contributed to the Plan by Kodak on behalf of the participants. All contributions to the Plan are immediately vested. Boston Safe invests contributions to the Plan into the investment funds described in Note 3, as directed by the participant. Participants are eligible to make transfers between investment funds on a daily basis.

Loans

The Plan Administrator may grant a loan to a participant provided that the aggregate of the participant's outstanding loans will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account. A new loan must be at least \$1,000 and repaid within four years of the date of the loan. In accordance with the Plan provisions, the rate of interest is fixed at the discretion of the Plan Administrator. Interest is charged at the lesser of the maximum legal rate or the prime rate. (See Note 4.)

Distributions

Distributions from the Plan are made under the following circumstances:

1. Approval of hardship withdrawals is made by the Plan Administrator or its designee. Hardship withdrawals will only be granted a) in order to meet obligations relating to the payment of substantial out-of-pocket medical (or dental) bills for the participant, the participant's spouse or any of the participant's dependents, b) for the purchase or construction of a primary residence, c) for tuition, room and board or other post-secondary educational expenses, or d) for payments to prevent eviction/foreclosure.
2. Upon attaining age 59 1/2, a participant may elect to receive a lump sum cash distribution from the Plan while still actively employed.
3. Upon separation from service for any reason except death, the full value of a participant's account is distributed as a lump sum if the account balance is less than a certain amount as defined in the Plan and the participant is not retirement eligible. Otherwise, the full value of the account is distributed when and as designated by the participant in a lump sum payment, or in monthly or annual installments. If an appropriate designation is not made by the participant, the account is paid in a lump sum cash payment in February following the year the participant turns age 65.
4. In the event of death, the value of a participant's account is paid in a lump sum to a designated beneficiary, if any, or to the decedent's estate, except that if there is a surviving spouse, then the entire sum will be paid to such spouse unless the spouse consents to the beneficiary designation of the participant.
5. The Plan Trustees are authorized to honor "qualified domestic relations orders" issued and served in accordance with Section 414(p) of the Internal Revenue Code.

Plan Termination

While Kodak expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time. In the event that contributions to the Plan are discontinued, the Plan Trustees will continue to administer the Trusts. In the event of the termination of the Trusts as a result of or incident to termination of the Plan, the pro rata value of the participant's accounts will be paid in accordance with the provisions of the Plan.

NOTE 2: SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting. Distributions payable to participants are recorded when the request for payment meeting the provisions of the Plan is received.

Investment Valuation and Income Recognition

The group annuity contracts included in the Fixed Income Fund and Fidelity Managed Income Portfolio are included in the financial statements at contract value because they are fully benefit responsive. In aggregate, the recorded value of the group annuity contracts approximates their fair value. Interest rates on these contracts remain fixed and are not reset until a contract matures. There are no minimum crediting interest rates under the terms of the contracts. Interest in common or collective trusts (pooled) funds reflect market values as determined by the managers of such funds. Fair values of all other investments are based upon active market quotations on national exchanges, if available, at December 30, or, if not available, upon amounts believed by the Plan Administrator to be realizable at that time.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at year end and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Reclassifications

Certain reclassifications of 1997 and 1996 financial statement and related schedule amounts have been made to conform with the 1998 presentation.

NOTE 3: INVESTMENTS

The Plan Trustees are not required to furnish a bond in connection with the custody of investments or other assets of the Plan.

The Plan Trustees are authorized to keep any portion of any of the foregoing funds in cash or liquid investments as they may deem advisable.

All dividends, interest or gains derived from investments in each Fund are reinvested in the respective Fund by the Plan Trustees.

NOTE 3: INVESTMENTS (Cont'd)

Funds at Boston Safe

TIER I: TIME HORIZON FUNDS - All Time Horizon Funds are pre-mixed portfolios of TIER II Funds.

5 to 8 Year Time Horizon Fund

This fund is designed for participants who expect to withdraw from the Plan and use these funds relatively soon, or for participants who have a low tolerance for volatility. The fund is broadly diversified, and has a 45/55 mix of equity and fixed income.

8 to 20 Year Time Horizon Fund

This fund is designed for participants who expect to leave their funds invested for a reasonably long period of time, and/or for participants who are willing to accept some volatility. The fund is broadly diversified, but has a 75/25 mix of equity and fixed income.

20 or More Year Time Horizon Fund

This fund is designed for participants who expect to leave their funds invested for a long period of time, and/or for participants who are willing to accept more volatility. The fund is broadly diversified in equities.

TIER II: CORE FUNDS

Fixed Income Fund

The fund's assets are invested primarily in contracts with insurance companies. Effective annual yields on these contracts ranged between 5.08% and 10.10% in 1998 (6.72% and 10.10% in 1997) depending on the date of the contribution, transfer or rollover. The blended rate of return on the Fixed Income Fund was approximately 7.9% in 1998 (8.3% in 1997 and 8.4% in 1996).

Lehman Brothers Aggregate Bond Index Fund

This fund is designed to duplicate the total return of the overall U.S. bond market. It is composed of securities found in the Lehman Brothers Government/Corporate Bond Index, Mortgage-Backed Securities Index, and Asset-Backed Securities Index.

S&P 500 Large Stock Index Fund

This fund, known as the Large Stock Index Fund in 1996, invests in all 500 stocks that compose the Standard & Poor's 500 Index.

Funds at Boston Safe (Cont'd)

Non-U.S. Stock Index Fund

This fund is composed of two indices: one covering securities from non-U.S. developed countries (MSCI EAFE Index), and the other covering securities from non-U.S. developing countries (MSCI Emerging Markets Free Index ex-Malaysia).

Russell 2000 Small Stock Index Fund

This fund is designed to replicate the returns of the Russell 2000 Index, which represents the small company segment of the U.S. stock market. The index consists of the 2,000 smallest securities of the largest 3,000 U.S. stocks and is recognized as a standard measure of performance for the small company segment of the U.S. stock market.

Kodak Stock Fund

This fund consists primarily of shares of Eastman Kodak Company common stock.

TIER III: MANAGED FUNDS

PIMCO Total Return Fund

This is an intermediate maturity bond fund with a total return orientation. The average quality rating of bonds in the portfolio is investment grade, including U.S. government, corporate, and mortgage-backed securities. Up to 10% of assets may be in "high yield," below investment grade bonds, and up to 20% may be in foreign bonds of currencies other than the U.S. dollar but generally hedged back to the dollar.

MAS High Yield Fund

This is a corporate, credit sensitive bond fund seeking to provide a combination of high current income and long-term total return. Securities with high yields are usually rated below investment grade and are commonly referred to as "junk bonds."

Fidelity Puritan Fund

This fund, known as the Balanced Mutual Fund in 1996, is a balanced fund of stocks and bonds managed to produce high current income with preservation of capital and consideration for potential growth of capital.

T. Rowe Price Equity Income Fund

This is a large company stock fund with a current income orientation. Its goal is to provide substantial dividend income and also long-term capital appreciation.

Funds at Boston Safe (Cont'd)

Fidelity Growth and Income Fund

This is a large company stock fund managed with a value orientation. Its goal is high total return through a combination of current income and capital appreciation.

Putnam Investors Fund

This is a large company stock fund managed with a blended growth/value orientation. Its goal is long-term growth of capital from a portfolio primarily consisting of quality common stock.

Putnam Vista Fund

This is a mid-size company stock fund with a growth orientation. The goal is above-average growth.

PBHG Growth Fund

This is a mid-size company stock fund with an aggressive growth orientation. The fund's goal is capital appreciation.

T. Rowe Price Small-Cap Value Fund

This is a small company stock fund with a value orientation. The fund seeks long-term capital growth.

Skyline Special Equity Fund

This is a small company stock fund with a value orientation. Its goal is maximum capital appreciation. Since February 1998, this fund had been closed to transfers but remained open to salary and wage dividend deferrals. After April 8, 1999, this fund will again accept transfers and rollovers.

Putnam OTC & Emerging Growth Fund

This is a small company fund with an aggressive growth orientation. The fund seeks capital appreciation.

MAS Value Fund

This is a multi-sized company stock fund with a value orientation. Its goal is to provide above-average long-term total return consisting of both capital appreciation and income.

Funds at Boston Safe (Cont'd)

RogersCasey Smaller Stock Fund

This fund, known as the Smaller Stock Fund in 1996, is a multi-sized company stock fund, with a smaller sized company orientation, utilizing a multiple manager approach. The fund seeks to provide consistency of total returns over time through use of experienced investment managers with a blend of growth, value, and benchmark-related styles.

MFS Institutional Research Fund

This is a multi-sized company stock fund with a blended growth/value orientation. Its goal is long-term growth of capital and future income.

Putnam Voyager Fund

This is a multi-sized company stock fund with an aggressive growth orientation. The fund seeks maximum growth.

Cohen & Steers Realty Fund

This is a specialty stock fund investing primarily in Real Estate Investment Trusts. The fund seeks maximum total return through both current income and capital appreciation.

First Eagle Fund of America

This is a specialty stock fund investing primarily in stocks of undervalued companies that are being restructured to increase returns to shareholders. The fund's goal is capital appreciation.

T. Rowe Price Blue Chip Growth Fund

This is a specialty stock fund investing primarily in stocks of large- and mid-size companies that are "blue chip" - that is, high-quality growth companies. The fund seeks long-term growth of capital; income is secondary.

T. Rowe Price New Era Fund

This is a specialty stock fund investing primarily in companies that own or develop natural resources and other basic commodities intended to act as a hedge against inflation. The fund seeks long-term capital appreciation.

T. Rowe Price Science & Technology Fund

This is an aggressive specialty stock fund investing in multi-sized companies expected to benefit from scientific and technological progress. The fund seeks long-term growth of capital.

Funds at Boston Safe (Cont'd)

Morgan Stanley Dean Witter Institutional International Equity Fund

This is an international stock fund investing primarily in developed countries with a large company, value orientation. The fund seeks long-term capital appreciation.

Russell International Stock Fund

This fund, known as the International Stock Fund in 1996, is an international stock fund using a multiple manager approach, with 90% allocated to managers of stocks in developed markets and 10% allocated to managers of stocks in emerging markets. The fund seeks to provide consistency of total returns over time through use of experienced investment managers with a blend of growth, value, and benchmark-related styles.

Acorn International Fund

This is an international stock fund with an all-markets approach, investing in small- to mid-size companies with a value orientation primarily in developed countries but also in emerging markets. The fund seeks long-term growth of capital.

State Street Emerging Markets Index Fund

This is an indexed emerging markets stock fund, diversified across regions, countries, and securities in the benchmark. The fund seeks maximum capital appreciation.

Templeton Developing Markets Fund

This is an emerging markets stock fund, diversified across regions and countries, with a value orientation. The fund seeks long-term capital appreciation.

Newport Tiger Fund

This is an emerging markets stock fund with a regional focus on the Pacific Basin excluding Japan. The fund seeks capital appreciation. This fund will not accept transfers or rollovers after March 19, 1999 (deferrals will still be permitted).

Scudder Latin America Fund

This is an emerging markets stock fund with a regional focus on Latin America. The fund seeks long-term capital appreciation.

Funds at Fidelity

As discussed in Note 1, the Funds at Fidelity have been transferred to the successor plan as of September 1998. However, these funds are described below for purposes of understanding the financial statements herein.

The Kodak Stock Fund consists of shares of Eastman Kodak Company common stock.

The Eastman Stock Fund consists primarily of shares of Eastman Chemical Company common stock.

The Fidelity Managed Income Portfolio is a fixed income fund consisting of investment contracts with one or more financial institutions that pay interest to the fund. The rate of interest paid to the fund changes as investment contracts mature and new contracts are purchased.

The Fidelity Fund seeks long-term capital growth and reasonable current income. It focuses on investments in companies that the fund's manager believes are marked by solid balance sheets and good prospects for growth. Investments are diversified across a variety of market sectors.

The Fidelity Puritan Fund is a balanced fund of stocks and bonds managed to produce high current income with preservation of capital and consideration for potential growth of capital.

The Fidelity Magellan Fund is a growth fund seeking long-term capital appreciation by investing in stocks, and corporate securities convertible into stocks, of domestic, multinational and foreign companies that the fund's manager believes offer potential for growth, which also leads to a correspondingly higher level of risk.

The Fidelity Contrafund is a growth fund seeking long-term capital appreciation by investing primarily in securities of companies believed by the fund's manager to be out of favor and undervalued.

The Fidelity International Growth & Income Fund, a growth and income mutual fund that invests internationally, seeks to increase the value of investments over the long term through capital growth while also providing current income.

The Fidelity U.S. Equity Index Portfolio is an index mutual fund that seeks to duplicate the composition and total return of the Standard & Poor's Composite Index of 500 Stocks.

The number of participants in each fund was as follows:

	December 30,	
	1998	1997
	----	----
Boston Safe Funds:		
5 to 8 Year Time Horizon Fund	1,209	786
8 to 20 Year Time Horizon Fund	2,003	1,426
20 or More Year Time Horizon Fund	1,709	1,436
Fixed Income Fund	43,568	48,173
Lehman Brothers Aggregate Bond Index Fund	764	481
S&P 500 Large Stock Index Fund	14,883	13,848
Non-U.S. Stock Index Fund	699	603
Russell 2000 Small Stock Index Fund	2,282	2,314
Kodak Stock Fund	18,958	22,385
PIMCO Total Return Fund	823	405
MAS High Yield Fund	1,112	1,114
Fidelity Puritan Fund	7,169	8,222
T. Rowe Price Equity Income Fund	2,506	2,935
Fidelity Growth and Income Fund	5,108	3,382
Putnam Investors Fund	4,076	1,534
Putnam Vista Fund	1,865	1,277
PBHG Growth Fund	1,416	1,803
T. Rowe Price Small-Cap Value Fund	2,506	3,103
Skyline Special Equity Fund	2,167	3,354
Putnam OTC & Emerging Growth Fund	1,856	1,508
MAS Value Fund	1,764	2,446
RogersCasey Smaller Stock Fund	15,328	20,669
MFS Institutional Research Fund	1,147	664
Putnam Voyager Fund	2,508	1,478
Cohen & Steers Realty Fund	854	1,354
First Eagle Fund of America	2,091	1,088
T. Rowe Price Blue Chip Growth Fund	3,601	2,580
T. Rowe Price New Era Fund	300	355
T. Rowe Price Science & Technology Fund	4,761	2,637
Morgan Stanley Dean Witter Institutional International Equity Fund	3,522	3,039
Russell International Stock Fund	3,474	4,737
Acorn International Fund	900	660
State Street Emerging Markets Index Fund	228	245
Templeton Developing Markets Fund	783	1,004
Newport Tiger Fund	850	939
Scudder Latin America Fund	788	1,357

The number of participants in each fund was as follows: (Cont'd)

	December 30,	
	1998	1997
Fidelity Funds:		
Kodak Stock Fund	0	1,992
Eastman Stock Fund	0	2,388
Fidelity Managed Income Portfolio	0	9,186
Fidelity Fund	0	2,117
Fidelity Puritan Fund	0	2,438
Fidelity Magellan Fund	0	3,730
Fidelity Contrafund	0	2,299
Fidelity International Growth & Income Fund	0	217
Fidelity U.S. Equity Index Portfolio	0	488

The total number of participants in the Plan was less than the sum of the number of participants shown above because many participants invest in more than one fund.

NOTE 4: LOANS TO PARTICIPANTS

The Plan Trustees make loans to participants in accordance with Plan provisions. A loan made to a participant of the Plan is accounted for as a fund-to-fund transfer from the participant's participant-directed investment account to a fund known as the "Loan Fund." The Plan's receivables for participant loan notes receivable are recorded as assets of the Loan Fund. As the loan is repaid, both the principal and interest are allocated to fund(s) to which the participant's current contributions are directed. The portion of the loan payment representing principal is accounted for as a fund-to-fund transfer from the Loan Fund to the participant's investment fund(s) and the portion of the loan payment representing interest is accounted for as income in the same fund(s). No plan participant benefits from the interest earned on a loan other than the participant who originated the loan.

NOTE 4: LOANS TO PARTICIPANTS (Cont'd)

Interest income earned on loans to participants for the fiscal years ended December 30 was:

	(in thousands)		
	1998	1997	1996
	-----	-----	-----
Boston Safe Funds:			
5 to 8 Year Time Horizon Fund	\$ 26	\$ 16	\$ -
8 to 20 Year Time Horizon Fund	69	38	-
20 or More Year Time Horizon Fund	62	37	-
Fixed Income Fund	2,910	3,192	2,818
Lehman Brothers Aggregate Bond Index Fund	7	2	-
S&P 500 Large Stock Index Fund	345	248	138
Non-U.S. Stock Index Fund	6	5	-
Russell 2000 Small Stock Index Fund	40	22	-
Kodak Stock Fund	496	698	586
PIMCO Total Return Fund	6	1	-
MAS High Yield Fund	11	8	-
Fidelity Puritan Fund	149	157	133
T. Rowe Price Equity Income Fund	31	19	-
Fidelity Growth and Income Fund	54	18	-
Putnam Investors Fund	44	-	-
Putnam Vista Fund	13	8	-
PBHG Growth Fund	19	21	-
T. Rowe Price Small-Cap Value Fund	31	19	-
Skyline Special Equity Fund	62	21	-
Putnam OTC & Emerging Growth Fund	18	12	-
MAS Value Fund	24	15	-
RogersCasey Smaller Stock Fund	734	860	785
MFS Institutional Research Fund	7	6	-
Putnam Voyager Fund	19	10	-
Cohen & Steers Realty Fund	9	10	-
First Eagle Fund of America	18	3	-
T. Rowe Price Blue Chip Growth Fund	32	17	-
T. Rowe Price New Era Fund	3	3	-
T. Rowe Price Science & Technology Fund	38	28	-
Morgan Stanley Dean Witter Institutional International Equity Fund	32	19	-
Russell International Stock Fund	50	71	76
Acorn International Fund	5	4	-
State Street Emerging Markets Index Fund	1	2	-
Templeton Developing Markets Fund	7	7	-
Newport Tiger Fund	12	9	-
Scudder Latin America Fund	20	18	-
	-----	-----	-----
Total	\$5,410	\$5,624	\$4,536
	=====	=====	=====

NOTE 4: LOANS TO PARTICIPANTS (Cont'd)

Interest income earned on loans to participants for the fiscal years ended December 30 was:

	(in thousands)		
	1998	1997	1996
	----	----	----
Fidelity Funds:			
Kodak Stock Fund	\$ 8	\$ 12	\$ 13
Eastman Stock Fund	18	35	41
Fidelity Managed Income Portfolio	261	399	393
Fidelity Fund	17	23	20
Fidelity Puritan Fund	26	33	34
Fidelity Magellan Fund	60	80	76
Fidelity Contrafund	21	30	28
Fidelity International Growth & Income Fund	1	1	1
Fidelity U.S. Equity Index Portfolio	5	7	2
	----	----	----
Total	\$417	\$620	\$608
	=====	=====	=====

The interest income from loans shown above is included in "interest" on the Statement of Changes in Net Assets.

NOTE 5: NET REALIZED AND UNREALIZED GAINS (LOSSES) FROM INVESTMENTS

Components of net realized and unrealized gains (losses) from investments and proceeds from sales of investments for the fiscal years ended on December 30 are:

(in thousands)

	Realized gains (losses) from investments	Unrealized gains (losses) from investments	Net Realized and Unrealized gains (losses) from investments	Proceeds from sales of investments
	-----	-----	-----	-----
1998				
Boston Safe Kodak stock	\$ 53,579	\$ 37,314	\$ 90,893	\$ 272,504
Fidelity Kodak stock	4,483	(2)	4,481	36,197
Fidelity Eastman stock	(3,062)	(5)	(3,067)	56,122
Other securities	(12,850)	170,507	157,657	1,327,463
	-----	-----	-----	-----
	\$ 42,150	\$ 207,814	\$ 249,964	\$1,692,286
	=====	=====	=====	=====
1997				
Boston Safe Kodak stock	\$ (5,101)	\$ (144,519)	\$ (149,620)	\$ 159,602
Fidelity Kodak stock	(1,608)	(4,617)	(6,225)	50,265
Fidelity Eastman stock	1,869	1,069	2,938	46,205
Other securities	98,910	149,730	248,640	1,045,625
	-----	-----	-----	-----
	\$ 94,070	\$ 1,663	\$ 95,733	\$1,301,697
	=====	=====	=====	=====
1996				
Boston Safe Kodak stock	\$ 14,781	\$ 99,296	\$ 114,077	\$ 119,466
Fidelity Kodak stock	2,706	2,061	4,767	45,435
Fidelity Eastman stock	1,607	(5,585)	(3,978)	97,535
Other securities	101,561	46,590	148,151	773,195
	-----	-----	-----	-----
	\$120,655	\$ 142,362	\$ 263,017	\$1,035,631
	=====	=====	=====	=====

Consistent with Department of Labor regulations, the components of net realized and unrealized gains and losses from investments are calculated for purposes of Form 5500 based on an investment's current value at the beginning of the year, or acquisition cost if acquired during the year (revalued cost). For purposes of determining realized gains and losses, the revalued costs of investments sold are determined based upon a weighted average basis.

BOSTON SAFE FUNDS

NOTE 6: UNIT VALUES AND PARTICIPANT UNITS
(in thousands, except per unit value data)

Following are the funds' month-end unit values and participants' units as calculated by the Trustees.

	5 to 8 Year Time Horizon Fund		8 to 20 Year Time Horizon Fund		20 or More Year Time Horizon Fund		Fixed Income Fund		Lehman Brothers Aggregate Bond Index Fund		S&P 500 Large Stock Index Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1998												

Jan. 31	\$11.5427	2,192	\$11.6600	3,231	\$11.6884	1,875	\$16.5959	188,325	\$11.1262	404	\$22.5344	11,301
Feb. 28	11.9184	2,376	12.2604	3,249	12.4780	1,917	16.6950	188,821	11.1224	434	24.1580	11,773
Mar. 31	12.1898	2,558	12.6626	3,515	12.9952	1,948	16.8055	188,123	11.1587	433	25.3899	12,141
Apr. 30	12.2912	2,882	12.7882	3,681	13.1433	2,038	16.9125	188,809	11.2214	442	25.6443	12,374
May 31	12.2154	2,947	12.5640	3,744	12.7326	2,087	17.0236	188,382	11.3372	458	25.1977	12,347
June 30	12.3921	3,094	12.7410	3,764	12.8810	2,091	17.1318	187,779	11.4290	486	26.2141	12,313
July 31	12.3684	3,212	12.6817	3,980	12.7892	2,161	17.2428	190,216	11.4543	508	25.9325	12,908
Aug. 31	11.6127	3,093	11.2649	3,912	10.7562	2,115	17.3545	187,845	11.6628	591	22.1842	12,677
Sep. 30	11.9472	2,865	11.6375	3,875	11.2048	2,046	17.4629	185,129	11.8998	676	23.6039	12,517
Oct. 31	12.3746	2,765	12.3539	3,784	12.1216	1,935	17.5744	185,588	11.7943	793	25.5441	12,181
Nov. 30	12.7280	2,817	12.8859	3,829	12.7944	1,974	17.6826	183,906	11.8612	715	27.0835	12,529
Dec. 30	13.0288	2,842	13.3145	3,861	13.3101	1,947	17.7915	184,532	11.8784	708	28.7043	12,447
1997												

Jan. 31	\$10.1164	206	\$10.1466	314	\$10.1675	170	\$15.3301	202,635	\$10.0688	50	\$17.7631	9,812
Feb. 28	10.1751	1,014	10.2181	1,687	10.2496	749	15.4217	196,329	10.0987	118	17.9037	10,017
Mar. 31	10.0039	1,276	9.9739	2,108	9.9248	1,035	15.5266	193,122	9.9923	160	17.1643	9,759
Apr. 30	10.2566	1,189	10.2723	2,150	10.2731	1,066	15.6298	193,491	10.1400	178	18.1923	9,771
May 31	10.5977	1,344	10.7968	2,271	10.9412	1,259	15.7320	193,302	10.2238	183	19.2991	10,113
June 30	10.8697	1,564	11.1962	2,576	11.4465	1,416	15.8389	191,741	10.3509	202	20.1577	10,547
July 31	11.2519	1,728	11.6575	2,896	11.9912	1,538	15.9476	188,336	10.6272	227	21.7550	10,975
Aug. 31	10.9824	1,959	11.1880	3,054	11.3518	1,691	16.0566	187,829	10.5422	228	20.5368	11,016
Sep. 30	11.3176	2,039	11.6785	3,032	11.9698	1,741	16.1590	186,434	10.6964	239	21.6607	10,929
Oct. 31	11.1283	1,970	11.2081	3,049	11.2359	1,842	16.2685	186,069	10.8373	273	20.9532	11,052
Nov. 30	11.2903	1,957	11.3685	3,097	11.3995	1,820	16.3751	185,037	10.8869	293	21.9185	11,030
Dec. 30	11.4080	2,008	11.5084	3,170	11.5637	1,829	16.4820	186,062	10.9591	320	22.2951	11,148

BOSTON SAFE FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	Non-U.S. Stock Index Fund		Russell 2000 Small Stock Index Fund		Kodak Stock Fund		PIMCO Total Return Fund		MAS High Yield Fund		Fidelity Puritan Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1998												
Jan. 31	\$10.6792	394	\$12.0116	2,215	\$21.4456	20,304	\$11.2231	444	\$11.6766	1,205	\$16.8815	6,804
Feb. 28	11.3513	408	12.8933	2,133	21.6957	19,477	11.1931	497	11.7834	1,351	17.5364	6,800
Mar. 31	11.7247	434	13.4293	2,177	21.4650	19,041	11.2335	511	11.9740	1,232	18.0817	6,883
Apr. 30	11.8171	440	13.4955	2,297	23.7971	17,372	11.2739	501	12.0581	1,345	18.1846	6,911
May 31	11.5866	439	12.7683	2,233	23.6934	18,065	11.3999	554	11.9593	1,473	18.1569	6,792
June 30	11.5299	443	12.7209	2,199	24.2428	18,087	11.5194	596	11.9705	1,452	18.5392	6,775
July 31	11.6729	432	11.6796	2,033	27.7951	15,406	11.5490	700	12.0812	1,451	18.4937	6,809
Aug. 31	9.9852	423	9.4250	2,057	26.0525	15,159	11.7388	786	11.2199	1,385	16.6770	6,488
Sep. 30	9.8179	411	10.1661	2,084	25.7634	16,180	12.0864	844	11.2065	1,344	17.2993	6,297
Oct. 31	10.8658	422	10.5712	2,366	25.8509	16,776	12.0017	978	11.0859	1,310	18.1471	6,125
Nov. 30	11.4751	464	11.1201	2,444	24.4014	16,362	12.0540	949	11.8243	1,312	18.8516	6,078
Dec. 30	11.7944	412	11.5223	2,296	24.3802	16,023	12.1153	974	11.8005	1,278	19.4936	6,023
1997												
Jan. 31	\$10.0953	89	\$10.0951	280	\$27.4925	21,468	\$10.0865	23	\$10.0750	247	\$14.1612	8,150
Feb. 28	10.2555	240	9.8543	791	28.5076	21,548	10.1109	100	10.2990	677	14.3744	7,707
Mar. 31	10.2646	328	9.3808	909	24.3266	24,580	9.9827	112	10.0619	646	13.8919	7,393
Apr. 30	10.3495	362	9.3989	921	26.6776	24,481	10.1574	141	10.1950	685	14.4584	7,209
May 31	11.0000	388	10.4502	1,054	26.6139	23,462	10.2587	151	10.5008	789	15.0424	7,097
June 30	11.6002	419	11.0143	1,182	24.7234	23,080	10.3854	171	10.7081	805	15.6007	7,003
July 31	11.8064	411	11.5247	1,407	21.7067	23,453	10.6717	232	11.0729	765	16.4391	7,036
Aug. 31	10.8552	419	11.7851	1,534	21.3391	22,780	10.5763	226	11.0720	840	15.7191	6,960
Sep. 30	11.4509	415	12.6306	2,032	21.2207	22,252	10.7546	236	11.3506	834	16.3507	6,887
Oct. 31	10.4116	421	12.0734	2,240	19.6474	21,868	10.8741	308	11.2454	873	16.0146	6,837
Nov. 30	10.2502	408	11.9900	2,252	20.0295	21,789	10.9265	274	11.3243	953	16.3985	6,818
Dec. 30	10.3649	408	12.1214	2,257	19.8105	21,565	11.0199	349	11.4381	1,062	16.7102	6,814

BOSTON SAFE FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	T. Rowe Price Equity Income Fund		Fidelity Growth and Income Fund		Putnam Investors Fund		Putnam Vista Fund		PBHG Growth Fund		T. Rowe Price Small-Cap Value Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1998												
Jan. 31	\$12.5998	2,996	\$12.9743	2,901	\$13.1517	922	\$11.4449	934	\$ 9.4864	1,881	\$12.4048	3,264
Feb. 28	13.2072	3,292	13.7781	3,434	14.2274	1,166	12.7275	983	10.3677	1,819	13.0957	3,401
Mar. 31	13.8050	3,542	14.3938	3,917	15.1639	1,434	13.3136	1,069	10.8271	1,671	13.5918	3,576
Apr. 30	13.7351	3,547	14.4161	4,005	15.2321	1,737	13.4418	1,144	10.8684	1,637	13.7312	3,689
May 31	13.5129	3,559	14.2469	4,123	14.8835	1,866	13.0129	1,176	9.8704	1,585	13.2383	3,583
June 30	13.4775	3,453	14.8211	4,225	15.9817	1,976	13.8077	1,166	10.4179	1,597	12.9671	3,513
July 31	13.0959	3,226	14.7255	4,490	15.8183	2,584	13.4185	1,322	9.4585	1,535	11.9556	3,269
Aug. 31	11.8302	3,020	12.7207	4,409	13.1787	2,699	10.7019	1,279	7.1305	1,472	10.2150	3,047
Sep. 30	12.4647	2,939	13.5916	4,414	14.0684	2,686	11.3976	1,258	7.6814	1,420	10.3492	2,981
Oct. 31	13.2241	2,868	14.5969	4,384	14.8308	2,480	11.6751	1,200	7.8533	1,483	10.4406	3,005
Nov. 30	13.7544	2,860	15.4473	4,741	15.8245	2,600	12.4400	1,234	8.5615	1,466	10.7747	3,042
Dec. 30	13.8137	2,765	16.3664	4,798	17.5476	2,683	13.7632	1,215	9.4882	1,444	10.8683	2,943
1997												
Jan. 31	\$10.1311	476	\$10.2461	419	\$10.3262	68	\$10.1743	250	\$10.0805	699	\$10.1061	502
Feb. 28	10.3705	1,450	10.3603	1,015	10.2410	223	9.7234	682	9.0006	1,620	10.0899	1,394
Mar. 31	10.1440	1,779	9.9356	1,243	9.7347	228	8.9970	716	8.0857	1,727	9.8054	1,642
Apr. 30	10.3980	2,008	10.4637	1,314	10.4387	215	9.4367	760	8.1194	1,832	9.7690	1,731
May 31	10.8890	2,407	11.0269	1,497	10.9637	257	10.3628	787	9.1204	2,081	10.4154	2,045
June 30	11.2995	2,586	11.5963	1,678	11.5308	274	10.6005	795	9.5073	2,019	11.0063	2,156
July 31	11.9511	2,586	12.3835	1,984	12.6029	495	11.4898	842	10.1628	2,046	11.4960	2,388
Aug. 31	11.6397	2,674	11.7102	2,148	11.8971	582	11.1584	894	9.9470	2,048	11.8490	2,529
Sep. 30	12.1878	2,631	12.3379	2,177	12.6114	568	11.8457	928	10.6600	2,074	12.6471	3,212
Oct. 31	11.8745	2,662	12.0079	2,328	12.3158	627	11.2116	936	10.0643	2,053	12.4589	3,214
Nov. 30	12.3215	2,714	12.4801	2,431	12.8716	682	11.4767	940	9.7450	2,012	12.4326	3,232
Dec. 30	12.6739	2,805	12.7541	2,497	12.9791	745	11.6946	934	9.5485	1,990	12.5464	3,252

BOSTON SAFE FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	Skyline Special Equity Fund		Putnam OTC & Emerging Growth Fund		MAS Value Fund		RogersCasey Smaller Stock Fund		MFS Institutional Research Fund		Putnam Voyager Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1998												
Jan. 31	\$13.3952	3,545	\$10.8234	1,153	\$11.8852	2,520	\$33.0111	15,992	\$12.1158	533	\$12.2461	1,021
Feb. 28	14.3092	3,375	11.8736	1,186	12.7703	2,699	35.5478	15,588	13.0497	549	13.2823	1,097
Mar. 31	14.9986	3,272	12.5735	1,188	13.2698	2,807	37.3892	15,465	13.7259	573	14.0626	1,214
Apr. 30	15.0285	3,159	12.6129	1,344	13.2617	2,886	37.9402	15,274	13.8393	611	14.0228	1,301
May 31	14.6103	3,099	11.6080	1,313	13.0637	2,868	36.4834	15,033	13.5901	637	13.5323	1,352
June 30	14.1798	2,970	12.6715	1,366	12.7709	2,784	36.9806	14,841	14.0754	646	14.3230	1,383
July 31	13.3510	2,723	11.6869	1,374	12.2301	2,555	34.7517	14,548	13.7404	708	13.7488	1,517
Aug. 31	11.0480	2,489	8.6817	1,268	10.3601	2,374	28.3699	13,330	11.3936	676	11.2245	1,474
Sep. 30	11.2711	2,379	9.2939	1,242	10.3319	2,340	29.3997	12,848	12.0123	676	12.0023	1,458
Oct. 31	11.5127	2,238	9.5154	1,300	11.2940	2,254	31.0987	12,451	12.7359	647	12.7736	1,414
Nov. 30	12.1711	2,192	10.2962	1,304	11.8689	2,214	33.1342	12,241	13.6976	684	13.6155	1,456
Dec. 30	12.2320	2,101	11.6785	1,454	11.6760	2,107	34.3519	11,913	14.5933	694	14.9625	1,490
1997												
Jan. 31	\$10.1371	167	\$10.1484	295	\$10.1024	274	\$26.7778	21,656	\$10.1843	74	\$10.1874	179
Feb. 28	10.2071	425	9.1083	791	10.2699	834	26.6148	20,039	10.1100	307	9.8598	508
Mar. 31	10.2060	513	8.2708	885	9.9853	1,028	25.5107	19,165	9.5395	366	9.2538	628
Apr. 30	10.2981	594	8.2159	945	10.3719	1,218	25.6629	18,454	9.9701	398	9.6460	669
May 31	11.4052	833	9.5438	1,102	11.0189	1,610	28.0482	17,860	10.6850	449	10.4613	747
June 30	12.1721	1,082	10.1095	1,125	11.4418	1,849	29.5846	17,557	11.1063	466	10.8534	783
July 31	12.6100	1,528	10.7965	1,281	12.1157	2,098	31.4386	17,241	11.9681	501	11.7835	836
Aug. 31	13.1245	1,936	10.7214	1,293	12.0053	2,236	31.8729	17,073	11.4715	516	11.4077	868
Sep. 30	14.0777	2,814	11.6105	1,307	12.3812	2,404	34.1730	17,000	12.0670	508	12.1443	905
Oct. 31	13.4895	3,037	10.7667	1,314	11.7871	2,535	32.9324	16,823	11.4328	507	11.7442	940
Nov. 30	13.3449	3,080	10.6635	1,294	11.9998	2,565	32.9571	16,679	11.7989	534	11.9911	945
Dec. 30	13.3528	3,179	10.7030	1,242	12.0554	2,628	32.9868	16,486	11.8306	541	12.1634	966

BOSTON SAFE FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	Cohen & Steers Realty Fund		First Eagle Fund of America		T. Rowe Price Blue Chip Growth Fund		T. Rowe Price New Era Fund		T. Rowe Price Science & Technology Fund		Morgan Stanley Dean Witter Institutional Int'l. Equity Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1998												
Jan. 31	\$11.9008	1,459	\$12.8025	579	\$12.6321	2,268	\$10.6331	211	\$10.0026	2,244	\$12.0664	2,959
Feb. 28	11.7430	1,383	13.7823	795	13.5853	2,446	11.1257	196	11.2543	2,425	12.7565	3,213
Mar. 31	11.9332	1,365	14.5051	899	14.2082	2,617	11.8169	241	11.4318	2,142	13.5414	3,469
Apr. 30	11.5471	1,205	14.7803	1,087	14.3567	2,688	12.1747	240	11.9479	2,218	13.7096	3,714
May 31	11.3535	1,123	14.5751	1,166	13.9997	2,745	11.5196	235	10.9458	2,291	13.8439	3,819
June 30	11.3672	1,058	15.2253	1,231	14.6379	2,785	11.2570	226	11.5419	2,306	13.7344	3,884
July 31	10.5657	1,004	14.9082	1,522	14.4768	2,958	10.1928	232	10.9767	2,299	13.7264	3,943
Aug. 31	9.5157	936	12.3149	1,532	12.1453	2,923	8.4665	211	8.4973	2,366	12.1204	3,810
Sep. 30	10.0138	939	13.1690	1,514	12.8711	2,860	9.8578	223	9.5483	2,337	11.9569	3,725
Oct. 31	9.8586	881	14.1612	1,479	13.9731	2,732	10.2408	195	10.6984	2,395	13.1138	3,687
Nov. 30	10.1292	858	14.5279	1,587	14.8378	2,820	9.9874	183	12.0129	2,474	13.4783	2,622
Dec. 30	9.7971	817	15.1368	1,513	15.9326	2,839	9.7091	200	13.8581	2,749	13.6658	3,611
1997												
Jan. 31	\$10.1087	423	\$10.2418	94	\$10.2154	480	\$ 9.9771	70	\$10.2432	674	\$10.1445	523
Feb. 28	10.1144	907	10.3484	306	10.2401	1,461	10.0293	162	9.1111	1,493	10.4748	1,409
Mar. 31	10.2440	1,125	9.7183	334	9.7976	1,669	9.8348	212	8.4032	1,662	10.6545	1,765
Apr. 30	9.8416	1,120	9.9915	322	10.2328	1,780	9.7958	195	8.6160	1,892	10.7019	2,031
May 31	10.1274	1,180	10.6944	343	10.8320	1,894	10.6022	227	9.8970	2,142	11.2671	2,463
June 30	10.6757	1,235	11.0964	351	11.2928	2,022	10.8665	234	10.0144	2,051	11.8083	2,610
July 31	10.9262	1,269	11.9471	406	12.0871	2,216	11.5365	251	11.2328	2,351	12.0662	2,772
Aug. 31	10.8166	1,234	11.7728	425	11.5474	2,223	11.4635	252	11.0776	2,470	11.4989	2,826
Sep. 30	11.8293	1,330	12.3033	442	12.1107	2,133	12.0954	252	11.3199	2,412	12.2208	2,877
Oct. 31	11.4170	1,352	11.8921	461	11.8122	2,175	11.3668	245	10.3791	2,400	11.6837	2,930
Nov. 30	11.7199	1,344	12.2846	474	12.1856	2,178	10.8999	249	10.3848	2,439	11.5265	2,934
Dec. 30	12.0950	1,406	12.6456	473	12.4269	2,219	10.8746	236	9.8687	2,384	11.6473	2,922

BOSTON SAFE FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	Russell International Stock Fund		Acorn International Fund		State Street Emerging Mkts. Index Fund		Templeton Developing Markets Fund		Newport Tiger Fund		Scudder Latin America Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1998												

Jan. 31	\$12.1695	3,300	\$ 9.9904	565	\$ 8.1282	129	\$ 7.6501	775	\$ 5.5304	1,297	\$11.1563	1,028
Feb. 28	13.0024	3,173	10.7931	585	8.6774	118	8.4468	805	6.7181	1,096	11.7157	947
Mar. 31	13.5648	3,151	11.6385	674	8.9702	128	8.8372	811	6.6516	1,293	12.5918	908
Apr. 30	13.7534	3,078	11.8785	737	9.0305	118	8.8692	774	6.0423	1,541	12.3059	772
May 31	13.6513	3,043	12.0810	731	7.7286	114	7.6660	723	5.1326	1,041	10.7345	729
June 30	13.5334	2,990	11.8684	726	7.0025	106	6.9139	717	4.5753	1,224	10.3664	704
July 31	13.6628	2,939	11.9438	729	7.2499	101	6.9590	705	4.2437	1,172	10.8567	690
Aug. 31	11.6273	2,721	10.4199	715	5.1207	95	5.2466	675	3.5826	1,164	7.3350	584
Sep. 30	11.2898	2,670	9.9605	708	5.5153	104	5.4944	649	4.2129	1,084	8.0688	614
Oct. 31	12.1816	2,590	10.2927	735	6.0885	114	6.3041	670	5.5334	1,628	8.7289	598
Nov. 30	12.8187	2,554	10.8758	687	6.5622	128	6.9960	696	5.7956	1,269	9.1179	583
Dec. 30	13.0717	2,509	11.3214	717	6.4419	116	6.7934	648	5.8074	1,469	8.5494	545
1997												

Jan. 31	\$11.3655	6,619	\$10.0802	179	\$ 9.8619	17	\$ 9.9758	149	\$ 9.9327	189	\$10.1876	98
Feb. 28	11.5468	5,320	10.2047	404	10.1713	71	10.2664	367	9.9174	416	10.8102	497
Mar. 31	11.5181	4,783	10.0531	487	9.9930	94	10.0535	434	9.3061	444	10.6083	655
Apr. 30	11.6668	4,538	9.9065	525	10.2111	113	10.1553	476	9.1453	474	11.1919	587
May 31	12.3063	4,237	10.3369	569	10.4916	135	10.6804	590	9.9577	531	11.7317	815
June 30	12.9253	4,117	10.6471	590	11.0976	151	11.1330	693	10.3792	578	12.5858	1,210
July 31	13.2268	4,009	10.7162	573	11.4394	145	11.6037	767	10.5396	554	13.4615	1,348
Aug. 31	12.2698	3,899	10.1476	565	10.2175	145	10.5869	829	8.7396	535	12.2870	1,340
Sep. 30	12.9736	3,830	10.5725	570	10.6063	158	11.1725	793	9.0739	571	13.5498	1,247
Oct. 31	11.9055	3,707	9.9989	576	8.7619	145	9.0616	809	6.8593	640	10.9537	1,199
Nov. 30	11.7224	3,630	9.8917	543	8.4603	148	8.4624	799	6.6840	727	11.4761	1,225
Dec. 30	11.8097	3,523	9.8359	540	8.6783	140	8.3640	804	6.6018	796	12.1816	1,170

FIDELITY FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	Kodak Stock Fund		Eastman Stock Fund		Fidelity Managed Income Portfolio		Fidelity Fund		Fidelity Puritan Fund		Fidelity Magellan Fund	
	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units	Unit Value	Units
1998												
Jan. 31	\$14.84	1,141	\$13.43	2,228	\$1.00	314,230	\$29.96	703	\$19.55	1,090	\$ 96.30	451
Feb. 28	14.92	1,086	14.74	1,830	1.00	320,209	32.03	725	20.31	1,084	103.60	432
Mar. 31	14.76	1,093	15.16	1,576	1.00	323,466	33.62	727	20.78	1,086	108.81	421
Apr. 30	16.38	968	15.44	1,435	1.00	326,340	33.87	738	20.90	1,086	110.07	420
May 31	16.20	1,001	15.04	1,427	1.00	326,575	33.66	724	20.87	1,083	105.15	440
June 30	16.58	980	14.00	1,559	1.00	326,389	35.22	720	21.14	1,101	109.63	436
July 31	19.02	864	12.79	1,876	1.00	322,668	35.37	738	21.09	1,089	108.81	433
Aug. 31	17.70	844	11.64	2,192	1.00	317,632	28.79	781	19.02	1,091	91.96	434
Sep. 30	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
Oct. 31												
Nov. 30												
Dec. 30												
1997												
Jan. 31	\$19.69	1,192	\$12.36	3,651	\$1.00	311,041	\$25.74	610	\$17.83	1,074	\$ 84.19	451
Feb. 28	20.30	1,263	12.47	3,473	1.00	311,929	25.99	632	18.10	1,068	83.06	448
Mar. 31	17.24	1,351	12.17	3,342	1.00	313,889	24.63	632	17.34	1,073	80.20	446
Apr. 30	18.93	1,271	11.56	3,397	1.00	313,272	26.06	632	18.05	1,063	83.78	441
May 31	18.81	1,298	13.44	3,160	1.00	316,840	27.49	623	18.78	1,072	87.43	445
June 30	17.43	1,314	14.32	2,854	1.00	321,832	28.83	634	19.32	1,047	91.05	439
July 31	15.26	1,357	13.66	2,626	1.00	323,621	31.26	651	20.36	1,048	98.69	439
Aug. 31	14.89	1,364	13.50	2,546	1.00	322,606	28.74	673	19.47	1,059	94.30	437
Sep. 30	14.80	1,395	13.98	2,350	1.00	319,132	30.19	668	19.54	1,091	99.85	431
Oct. 31	13.66	1,402	13.45	2,210	1.00	317,866	29.35	665	19.14	1,102	96.45	443
Nov. 30	13.83	1,331	13.62	2,268	1.00	318,948	30.65	689	19.60	1,099	98.33	441
Dec. 30	13.68	1,312	13.39	2,346	1.00	316,248	29.75	726	19.35	1,133	94.94	463

FIDELITY FUNDS

UNIT VALUES AND PARTICIPANT UNITS (Cont'd)
(in thousands, except per unit value data)

	Fidelity Contrafund		Fidelity International Growth & Income Fund		Fidelity U.S. Equity Index Portfolio	
	Unit Value	Units	Unit Value	Units	Unit Value	Units
1998						

Jan. 31	\$46.50	618	\$19.88	155	\$35.37	255
Feb. 28	49.74	607	20.97	152	37.90	256
Mar. 31	52.28	600	22.09	153	39.69	290
Apr. 30	52.87	597	22.64	154	39.75	322
May 31	51.75	588	22.59	149	39.05	320
June 30	54.61	585	22.52	151	40.49	312
July 31	54.79	593	22.94	149	40.06	330
Aug. 31	46.68	593	18.76	161	34.27	327
Sep. 30	0.00	0	0.00	0	0.00	0
Oct. 31						
Nov. 30						
Dec. 30						
1997						

Jan. 31	\$43.79	598	\$19.40	120	\$28.63	155
Feb. 28	41.94	598	19.63	131	28.85	174
Mar. 31	40.85	597	19.63	135	27.54	161
Apr. 30	41.77	586	19.65	146	29.07	162
May 31	44.28	571	20.63	144	30.84	186
June 30	46.11	566	21.54	170	32.06	207
July 31	50.02	567	22.09	172	34.61	219
Aug. 31	48.38	578	20.76	166	32.67	241
Sep. 30	51.61	571	22.09	162	34.31	241
Oct. 31	50.04	598	20.88	164	33.17	265
Nov. 30	49.96	595	20.80	155	34.69	251
Dec. 30	46.32	643	19.72	184	35.00	266

NOTE 7: SIGNIFICANT INVESTMENTS

The following table represents investments having a value equal to or greater than 5% of net assets at December 30, 1998:

(in thousands)

Investment -----	Maturity Date -----	Interest Rate -----	Principal Amount or Shares/Units -----	Cost -----	Fair or Contract Value -----
Eastman Kodak Company common stock	N/A	N/A	5,242	\$315,668	\$ 375,444
Principal Mutual Life Ins. #4-20445-2	11/15/2007	7.7%	\$394,341	394,341	394,341
Kodak S&P 500 Fund	N/A	N/A	13,990	288,732	401,655
				-----	-----
TOTAL				\$998,741	\$1,171,440
				=====	=====

NOTE 8: FEDERAL INCOME TAX STATUS

In June 1998, the Plan received a favorable tax determination letter from the Internal Revenue Service in which the Internal Revenue Service stated that the Plan is in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving such letter. The Plan Administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

NOTE 9: RELATED PARTY TRANSACTIONS

Certain Plan investments were shares of mutual funds managed by Fidelity Investments. Fidelity Management Trust Company was the trustee for ECC participants until September 1998; therefore, these transactions constitute related party transactions. Fees paid by the Plan to Fidelity Investments for management services amounted to \$41,000, \$56,000 and \$63,000 for the fiscal years ended December 30, 1998, 1997 and 1996, respectively.

NOTE 10: COMMITMENTS

A portion of administrative expenses consist of fees for accounting, legal, trustee, and investment management services provided to the Plan by various parties. The contracts under which these services are provided are long-term in nature, but can be cancelled by either party with advance notice. Such contracts contain both fixed- and activity-based variable fee structures.

* * * * *

Schedule I

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost ----	Fair Value -----
BOSTON SAFE FUNDS			
5 TO 8 YEAR TIME HORIZON FUND			
Kodak GIC Fund	563	\$ 9,331	\$ 10,008
Kodak Russell 2000 Fund	163	1,845	1,877
Kodak EAFE Equity Index	235	2,659	2,997
Kodak Lehman Aggregate Fund	839	9,236	9,976
Kodak S&P 500 Fund	387	8,779	11,128
Kodak Stock Fund	15	353	345
Kodak Emerging Mkts. Index	110	829	712
		-----	-----
Total		\$ 33,032	\$ 37,043
		=====	=====
Percent of Net Assets			0.7%
8 TO 20 YEAR TIME HORIZON FUND			
Kodak GIC Fund	352	\$ 5,774	\$ 6,261
Kodak Russell 2000 Fund	448	4,977	5,168
Kodak EAFE Equity Index	808	8,987	10,315
Kodak Lehman Aggregate Fund	525	5,704	6,243
Kodak S&P 500 Fund	699	14,961	20,081
Kodak Stock Fund	41	994	951
Kodak Emerging Mkts. Index	380	3,008	2,448
		-----	-----
Total		\$ 44,405	\$ 51,467
		=====	=====
Percent of Net Assets			1.0%
20 OR MORE YEAR TIME HORIZON FUND			
Kodak Russell 2000 Fund	337	\$ 3,785	\$ 3,889
Kodak EAFE Equity Index	507	5,687	6,476
Kodak S&P 500 Fund	434	9,390	12,466
Kodak Stock Fund	31	743	716
Kodak Emerging Mkts. Index	381	3,073	2,455
		-----	-----
Total		\$ 22,678	\$ 26,002
		=====	=====
Percent of Net Assets			0.5%

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Maturity Dates -----	Interest Rates -----	Contract Value -----
FIXED INCOME FUND			
Group Annuity Contracts			
Aetna Life Insurance Co.	01/03/01-04/01/03	6.72%- 9.25%	\$ 562,591
Bankers Trust	12/31/02	7.58%	116,989
CDC Capital	03/31/04	6.21%	138,891
Continental Assurance Co.	03/01/01	8.86%	65,845
John Hancock Mutual Life Insurance Co.	03/01/99-03/31/04	6.21%-10.10%	610,999
Lehman Collateralized GIC	06/15/99	8.53%	82,630
Metropolitan Life Insurance Co.	01/12/02	5.08%	67,076
New York Life Insurance Co.	12/31/04-10/01/07	8.15%- 8.39%	155,158
Principal Mutual Life Insurance Co.	11/23/03-11/01/08	6.31%- 7.70%	919,426
Provident National Assurance Co.	12/01/00	8.40%	93,753
The Prudential Life Insurance Co. of America	12/31/03-10/02/06	7.75%- 7.97%	463,271

Total			\$3,276,629
			=====
Percent of Net Assets			61.2%

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
Common/Collective Trusts			
TBC Inc. Daily Liquidity Fund	\$2,265	\$ 2,265	\$ 2,265
		=====	=====
Percent of Net Assets			0.0%

LEHMAN BROTHERS AGGREGATE BOND INDEX FUND			
Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
Kodak Lehman Aggregate Fund	710	\$ 8,086	\$ 8,431
		=====	=====
Percent of Net Assets			0.2%

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
S&P 500 LARGE STOCK INDEX FUND			
Kodak S&P 500 Fund	12,470	\$255,602 =====	\$357,980 =====
Percent of Net Assets			6.7%
NON-U.S. STOCK INDEX FUND			
Kodak EAFE Equity Index	340	\$ 3,903	\$ 4,334
Kodak Emerging Mkts. Index	91	642	587
Total		----- \$ 4,545 =====	----- \$ 4,921 =====
Percent of Net Assets			0.1%
RUSSELL 2000 SMALL STOCK INDEX FUND			
Kodak Russell 2000 Fund	2,305	\$ 25,936 =====	\$ 26,557 =====
Percent of Net Assets			0.5%
KODAK STOCK FUND			
Eastman Kodak Company Common Stock	5,155	\$313,578 =====	\$373,432 =====
Percent of Net Assets			7.0%
Common/Collective Trust TBC Inc. Daily Liquidity Fund	\$15,194	\$ 15,194 =====	\$ 15,194 =====
Percent of Net Assets			0.3%
PIMCO TOTAL RETURN FUND			
PIMCO Funds Pac. Investment Mgmt. Ser.	1,135	\$ 12,246 =====	\$ 11,961 =====
Percent of Net Assets			0.2%

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost ----	Fair Value -----
MAS HIGH YIELD FUND			
MAS Funds High Yield Securities Portfolio	1,704	\$ 16,293 =====	\$ 15,101 =====
Percent of Net Assets			0.3%
FIDELITY PURITAN FUND			
Fidelity Puritan Tr Puritan Fund	5,852	\$101,261 =====	\$117,455 =====
Percent of Net Assets			2.2%
T. ROWE PRICE EQUITY INCOME FUND			
T. Rowe Price Equity Income Fund	1,458	\$ 36,618 =====	\$ 38,289 =====
Percent of Net Assets			0.7%
FIDELITY GROWTH AND INCOME FUND			
Fidelity Securities Fund Growth & Income Portfolio	1,714	\$ 66,700 =====	\$ 78,523 =====
Percent of Net Assets			1.5%
PUTNAM INVESTORS FUND			
Putnam Investors Fund Inc. Com.	3,182	\$ 40,973 =====	\$ 46,967 =====
Percent of Net Assets			0.9%
PUTNAM VISTA FUND			
Putnam Vista Fund Inc. Com.	1,320	\$ 16,079 =====	\$ 16,830 =====
Percent of Net Assets			0.3%

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost ----	Fair Value -----
PBHG GROWTH FUND			
PBHG Funds Inc. Growth Fund	551	\$ 13,330 =====	\$ 13,642 =====
Percent of Net Assets			0.3%
T. ROWE PRICE SMALL-CAP VALUE FUND			
T. Rowe Price Small Cap. Value Fund Inc. Cap. Stk.	1,721	\$ 37,555 =====	\$ 32,075 =====
Percent of Net Assets			0.6%
SKYLINE SPECIAL EQUITY FUND			
Skyline Fund Special Equities Portfolio	1,331	\$ 29,890 =====	\$ 25,758 =====
Percent of Net Assets			0.5%
PUTNAM OTC & EMERGING GROWTH FUND			
Putnam OTC & Emerging Growth Fund	1,009	\$ 15,722 =====	\$ 16,884 =====
Percent of Net Assets			0.3%
MAS VALUE FUND			
MAS Funds Value Portfolio	1,717	\$ 30,129 =====	\$ 24,661 =====
Percent of Net Assets			0.5%

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND			
Preferred Stock			
Price Enterprises Inc. Cum. Pfd. Ser. A	2	\$ 28 =====	\$ 28 =====
Percent of Net Assets			0.0%
Common Stocks			
Abacus Direct Corp. Com.	3	\$ 148	\$ 114
Abercrombie & Fitch Co. CL A	21	1,121	1,488
Abrams Inds. Inc.	5	35	25
ABT Bldg. Prods. Corp	2	34	22
Acnielsen Corp.	50	1,154	1,365
Action Performance Cos. Inc.	1	16	28
ACX Technologies Inc. Com.	34	563	430
Acxiom Corp. Com.	121	2,204	3,410
ADC Telecommunications Inc.	46	1,118	1,519
Advanced Energy Inds. Inc.	1	26	30
Advanced Marketing Svcs. Inc.	3	33	60
Advo Inc.	6	95	155
Aeroquip-Vickers Inc. Com.	2	140	68
Affiliated Managers Group Inc. Com.	20	509	595
Agribrands Intl. Inc. Com.	2	29	69
Alaska Air Group Inc.	1	49	52
Alberto Culver Co. CL A	22	525	555
Alexander & Baldwin Inc.	64	1,669	1,312
Allen Telecom Inc. Com.	63	608	421
Allergan Inc. Com.	17	785	1,040
Allied Resh Corp.	2	21	14
Allied Waste Inds. Inc. New Com.	36	701	783
Allou Health & Beauty Cate Inc. CL A	3	12	34
Alltrista Corp. Com.	13	299	310
Amazon Com. Inc. Com.	3	319	803
Ambanc Hldg. Inc.	1	16	15
American Annuity Group Inc.	1	27	28

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
American Biltrite Inc.	2	36	31
American Eagle Outfitters Inc.	8	372	495
American Eco Corp.	1	2	2
American Natl. Ins. Co.	8	604	672
American Pac. Corp.	17	122	129
American Retirement Corp. Com.	21	322	299
American Res. Offshore Inc. Com.	2	2	0
American Tower Corp.	21	522	604
American Woodmark Corp.	8	101	255
Americredit Corp. Com.	74	832	943
Amerisource Health Corp. CL A Com.	9	469	551
Ameron International Corp.	3	140	109
Ampco Pittsburgh Corp.	11	152	115
Amplicon Inc.	2	25	25
Amtran Inc.	3	56	70
Anadigics Inc.	38	491	428
Analysis & Technology Inc.	3	27	56
Andersen Group Inc.	5	36	14
Annuity and Life RE Hldgs.	19	334	496
Applied Micro Circuits Corp. CD Com.	6	234	206
Applied Pwr. Inc. CL A Com.	40	894	1,387
Applied Signal Technology Inc. Com.	5	56	48
Arch Coal Inc. Com.	7	127	111
Arden Group Inc. CL A	2	23	66
Ardent Software Inc. Com.	9	76	195
Ark Restaurants Corp.	1	9	8
Arkansas Best Corp. Del.	37	256	212
Arm Finl. Group Inc. CL A	5	118	112
Arrow Electrs. Inc. Com	17	219	406
Arterial Vascular Engr. Inc.	7	267	382
Artesyn Technologies Inc. Com.	111	2,083	1,568
Arvin Inds. Inc. Com.	3	108	117
Ascent Entertainment Group	30	312	228

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Assisted Living Concepts Inc. Com.	25	392	291
Astec Inds. Inc.	6	77	347
Atlantic Tele-Network Inc. Com.			
New	3	33	30
Audiovox Corp. CL A	2	12	13
Authentic Fitness Corp.	15	212	266
Avant Corp. Com.	8	119	113
Avondale Inds. Inc. Com.	14	360	393
B & H Ocean Carriers LTD	3	10	7
BA Merchant Svcs. Inc. CL A	45	817	911
BFX Hospitality Group Inc. Com.	1	3	1
BISYS Group Inc. Com.	27	1,032	1,358
BJ'S Whsl. Club Inc. Com.	26	944	1,174
Back Bay Restaurant Group Inc.	5	16	46
Badger Meter Inc.	2	35	64
Baker Michael Corp.	14	84	124
Baker J. Inc. Com.	46	302	254
Baldwin Technology Inc. CL A	54	230	312
Ball Corp. Com.	34	935	1,489
Ballard Med Prods. Com.	1	22	27
Baltek Corp.	1	6	9
Bancfirst Corp.	1	26	36
Banctec Inc. Com.	26	542	318
Bank UTD Corp. Com.	16	531	612
Banknorth Group Inc. Del. Com.	12	253	421
Barnes Group Inc. Com.	5	96	138
Barnwell Inds. Inc.	1	9	6
Bausch & Lomb Inc. Com.	33	1,364	1,911
Beazer Homes USA Inc.	5	125	127
Bed Bath & Beyond Inc. Com.	46	744	1,562
Bel Fuse Inc. CL A	1	30	46
Bel Fuse Inc. CL B	1	28	40
Bell Inds. Inc.	28	450	313
Bell Microproducts Inc. Com.	5	45	41

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Ben & Jerrys Homemade Inc. CL A	13	176	300
Berkley W. R. Corp. Com.	9	357	294
Berlitz Intl. Inc. New	5	94	138
Best Buy Inc. Com	9	292	537
Billing Concepts Corporation	32	511	362
Bio Rad Labs Inc. CL A	10	248	202
Biogen Inc. Com.	14	564	1,163
Black Box Corp. Del. Com.	17	582	646
Black Hills Corp.	17	393	436
Block Drug Inc. CL A	12	508	500
Bluegreen Corp.	9	76	62
Blyth Inds. Inc.	55	1,460	1,652
BNCCORP Inc.	2	17	19
Bob Evans Farms Inc.	29	476	765
Boca Resh Inc. Com.	15	86	43
Boole Babbage Inc.	10	229	301
Borg Warner Automotive Inc. Com.	5	222	250
Boston Beer Inc. CL A	25	210	208
Boundless Corp. Com. New	3	19	13
Bowne & Co. Inc. Com.	34	388	563
Brauns Fashions Corp.	2	19	21
Briggs & Stratton Corp.	6	265	314
Bright Horizons Family Solutions Inc. Com.	1	9	10
Brinker Intl. Inc. Com.	7	150	199
British Stl. PLC ADR Fnl. Instal. Com.	30	463	442
Broadvision Inc.	1	37	35
Buffets Inc.	10	105	110
Burlington Coat Factory Whse. Corp. Com.	40	579	633
Burlington Inds. Inc. New Com.	102	1,146	1,062
Burr Brown Corp. Com.	12	224	262
Bush Inds. Inc. Com.	42	717	520

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
CB Bancshares Inc.	4	127	130
CBL & Assoc. PPTYs Inc. Com.	1	25	25
C COR Electrs. Inc.	19	203	261
CDI Corp. Com.	9	276	154
CDW Computer Ctrs. Inc. Com.	20	1,113	1,888
CFI Proservices Inc. Com	4	64	42
CHS Electronics Inc. Com. New	37	618	611
CMAC Invt. Corp. Com.	14	605	628
CMC Inds. Inc.	4	38	17
CMI Corp. Okla. CL A	30	145	235
CPI Corp.	5	107	119
CSK Auto Corp. Com.	38	929	917
CSG Sys. Intl. Inc.	18	800	1,350
CTS Corp.	4	63	182
CUNO Inc. Com.	12	191	191
California Micro Devices Corp.	29	183	62
California Microwave Inc. Com.	24	313	200
Calmat Co. Com.	1	13	22
Cambrex Corp. Com.	2	56	53
Cameron Ashley Bldg. Prods., Inc.	7	109	85
Canadian Pac. LTD New Com.	200	4,816	3,700
Canandaigua Brands Inc. CL A Com.	18	671	1,018
Capital RE Corp. Com.	15	252	286
Carbide Graphite Corpgroup	12	247	183
Castle & Cooke Inc.	9	132	134
Catalina Mktg. Corp. Com.	26	1,187	1,670
Catellus Dev. Corp. Com.	7	55	98
Catherines Stores Corp. Com.	52	337	516
Centex Constr. Prods. Inc.	9	354	343
Central Hudson Gas & Elec. Corp. Com.	2	69	76
Century Alum. Co. Com.	21	322	191

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost ----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Cerner Corp.	14	342	375
Champion Enterprises Inc. Com.	60	1,318	1,564
Championship Auto Racing Team Inc. Com.	4	112	126
Chart House Enterprises Inc. Com.	25	142	148
Checkpoint Software Tech.	4	154	152
Cheesecake Factory (The)	21	411	599
Chemed Corp.	3	112	100
Chemfirst Inc. Com.	1	11	10
Chiquita Brands Intl. Inc.	2	23	20
Chock Full O Nuts Corp.	63	386	400
Choicepoint Inc. Com.	4	201	223
Chris Craft Inds. Inc. Com.	14	561	670
Cintas Corp.	22	612	1,467
Citrix Sys. Inc. Com.	6	419	522
Civic Bancorp	1	1	1
Clarcor Inc.	8	141	157
Cleveland Cliffs Inc. Com.	9	418	362
Cobra Electrs. Corp.	6	39	24
Cognitronics Corp.	5	21	46
Comair Hldgs. Inc. Com.	25	764	805
Comfort Systems USA Inc.	40	745	715
Commerce Bancshares Inc.	13	341	531
Commercial Assets Inc.	16	106	95
Commercial BK NY	2	27	29
Commercial Fed. Corp. Com.	22	475	500
Commercial Intertech Corp. Com.	8	84	97
Commercial Metals Co.	5	130	142
Commercial Net Lease Rlty Inc. Com.	1	12	9
Commscope Inc. Com.	84	995	1,375
Community Finl. Group Inc.	1	22	16
Complete Business Solutions Inc. Com.	13	287	430

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Comverse Technology Inc. Com.	3	214	216
Concord EFS Inc. Com.	71	1,182	2,811
Concord Fabrics Inc. CL A	3	25	18
Cone MLS Corp N C	145	1,176	696
Congoleum Corp. CL A	30	315	250
Conmed Corp. Com.	9	222	284
Consolidated Freightways Corp. Com.	16	263	251
Continental Matls. Corp. Com.	3	63	116
Cooker Restaurant Corp. New Com.	3	32	18
Cooper Cos. Inc. Com. New	8	201	158
Cooper Life Sciences Inc. New	1	39	31
Coors Adolph Co. CL B	29	1,045	1,555
Core Laboratories N V	26	692	444
Correctional PPTYs TR Com.	22	396	404
Corus Bankshares Inc.	1	11	10
Cost Plus Inc. Calif.	8	269	257
Cotelligent Inc. Com.	12	312	243
Covance Inc. Com.	78	1,647	2,030
Covenant Trans. Inc. CL A	15	216	272
Cree Resh Inc.	8	252	367
Crestline Cap. Corp.	32	496	499
Cubic Corp. Com.	1	27	15
Cumulus Media Inc. CL A	5	68	73
D I Y Home Warehouse Inc.	3	12	1
DST Sys. Inc. Del.	9	358	509
Dallas Semiconductor Corp.	33	1,120	1,307
Danaher Corp. Com.	47	1,045	2,434
Darden Restaurants Inc.	95	1,507	1,676
Data Gen. Corp. Com.	25	377	420
Dataram Corp. Com.	4	17	41
Datascope Corp.	6	162	130
Dave & Busters Inc.	15	354	343
Dawson Geophysical Co. Com.	4	65	29
Day Runner Inc.	44	910	610
Dean Foods Co. Com.	20	1,099	820

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Decorator Inds. Inc. Com.	8	52	59
Defiance Inc.	2	12	10
Del Labs Inc. Com.	2	27	43
Delta Woodside Inds. Inc. New	84	505	504
Devry Inc. Del. Com.	37	632	1,113
Dewolf Cos. Inc.	7	39	50
Dexter Corp. Com.	17	498	497
Digital Microwave Corp.	38	376	236
Dixie Group Inc. CL A	28	207	223
Dollar Thrifty Automotive Group Inc. Com.	15	164	183
Downey Finl. Corp. Com.	15	413	378
Drug Emporium Inc.	8	40	40
Duane Reade Inc. Com.	10	364	369
Dura Automotive Sys. Inc. Com.	7	229	236
Dynamics Resh. Corp. Com.	6	45	31
EG & G Inc.	7	143	203
ESCO Electrs. Corp. Com. TR Rcpt.	5	82	45
Eagle Geophysical Inc. Com.	4	12	12
Earthgrains Co.	26	563	801
Earthlink Network Inc. Com.	5	253	274
Eastern Enterprises	15	594	632
Eaton Vance Corp. Non Vtg. Com.	18	283	351
Echostar Communications Corp. New CL A	27	730	1,266
Education Mgmt. Corp.	4	79	94
Elan PLC ADR	29	1,177	1,994
Elcor Corp. Com.	35	565	1,137
Electrogilas Inc.	50	738	574
Electro Rent Corp.	9	115	136
Electronic Arts	31	1,070	1,621
Electronics Boutique Hldgs. Corp. Com.	22	280	433
Emcon	6	24	19
EMPI Inc.	1	21	30
Energy East Corp. Co.	35	1,144	1,959

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Enesco Group Inc. Com.	13	302	291
Enterprise Software Inc. Com.	12	108	64
Escalade Inc.	2	17	36
Ethyl Corp. Com.	10	54	55
Evans & Sutherland Computer	19	332	320
Everen Capital Corp. Com.	1	20	16
Everest Reins Hldgs. Inc. Com.	13	469	484
Exabyte Corp. Com.	48	466	272
Excel Legacy Corp. Com.	23	45	80
Exponent Inc. Com.	1	8	6
Express Scripts Inc. CL A Com.	5	221	298
Ezcorp Inc. CL A Non Vtg.	3	29	24
F & M Natl. Corp.	2	66	71
FMC Corp. New Com.	5	251	261
F Y I Inc.	15	328	474
Fahnestock Viner Hldgs. Inc. CL A	10	175	178
Family Golf Centers Inc.	12	261	240
Fansteel Inc. Del.	28	193	156
Farmer Bros. Co.	1	59	60
Farr Co.	7	80	72
FDX Corp. Com.	75	2,864	6,689
Federal Mogul Corp. Com.	10	227	574
Federal Screw Wks. Com.	2	65	112
Federal Signal Corp.	3	65	65
Federated Invs. Inc. PA CL B	9	163	172
Ferro Corp. Com.	21	587	530
Fibermark Inc. Com.	6	123	79
Fidelity Natl. Finl. Corp.	13	347	388
First Amern. Finl. Corp. Calif.	32	429	1,057
First Citizens Bancshares Inc. N C CL A	5	347	403
First Comm Bancshares Inc.	1	10	10
First Merchants Corp. Com.	1	18	22
Fiserv Inc. Com.	45	1,377	2,283

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Flagstar Bancorp Inc. Com.	1	3	3
Fleetwood Enterprises Inc. Com.	1	46	42
Flextronics International LTD	7	291	586
Florida Rock Inds. Inc.	19	301	576
Flowserve Corp. Com.	69	1,732	1,121
Foremost Corp. Amer.	2	44	36
Forest City Enterprises Inc. CL A	10	193	262
Forest Oil Corp.	23	304	185
Franchise Mtg. Accep. Co. Com.	20	326	157
Franklin Covey Co. Com.	14	257	227
Franklin Select Rlty. TR Com. SER A	11	57	74
French Fragrances Inc.	20	327	140
Fritz Cos. Inc.	44	484	480
Frontier Ins. Group. Inc. New	10	117	120
Fruit of the Loom Inc. CL A	31	468	415
Furon Co.	23	346	377
GZA Geoenvironmental Technolog Inc.	3	8	12
Gainsco Inc.	27	223	172
Garden Fresh Restaurant Corp. CA Com.	4	80	59
Gartner Group Inc. New CL A	51	1,449	1,033
Gehl Co.	6	105	81
Gencor Inds. Inc.	4	33	30
General Binding Corp. Com.	4	97	143
General Instr. Corp. Del. Com.	71	1,965	2,386
General Semiconductor Inc. Com.	123	1,385	995
Genlyte Group Inc. Com.	32	513	606
Genrad Inc.	16	458	244
Geocities Com.	9	366	305
Georgia Pac. Corp. Com. Timber Group	169	3,512	3,824
Gerber Scientific Inc. Com.	13	317	308

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Gibson Greetings Inc.	24	326	278
Gilead Sciences Inc. Com.	12	345	463
Glatfelter P. H. Co.	63	1,095	756
Gleason Corp. Com.	8	207	143
Global Indl. Technologies Inc. Com.	9	166	98
Good Guys Inc.	53	354	315
Gottschalks Inc.	4	26	27
Gradco Sys. Inc.	4	27	12
Graham Corp.	4	45	30
Grand Casinos Inc. Com.	11	206	93
Greenbrier Cos. Inc. Com.	11	177	150
Greenpoint Finl. Corp. Com.	52	1,902	1,797
Grey Advertising Inc.	1	168	253
Griffon Corp. Com.	130	1,629	1,219
Gtech Hldgs. Corp. Com.	29	933	730
Gulfstream Aerospace Corp. Com. New	7	319	353
HCC Ins. Hldgs. Inc. Com.	33	856	564
HCR Manor Care Inc. Com.	31	960	915
HNC Software Inc. Com.	9	307	349
Hadco Corp.	25	1,183	815
Haemonetics Corp. Mass. Com.	4	96	100
Halter Marine Group Inc.	25	383	122
Hampton Inds. Inc.	11	51	66
Hanover Compressor Co. Com.	8	202	212
Harding Lawson Assoc. Group	6	39	34
Hardinge Inc.	3	52	56
Harley Davidson Inc. Com.	57	1,236	2,674
Harman Intl. Inds. Inc. New Com.	13	496	488
Harsco Corp.	20	793	560
Hartmarx Corp.	43	221	227
Haskel Intl. Inc. CL A	4	35	40
Hawthorne Finl. Corp.	2	32	30
Healthcare Realty Trust Inc.	11	279	236
Healthcare Recoveries Inc.	16	236	264
Healthplan Services Corp.	6	55	65

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Hector Communications Corp.	2	18	19
Heilig Meyers Co.	42	481	268
Heist C. H. Corp.	6	41	36
Heller Finl. Inc. CL A	14	406	394
Heska Corp. Com.	16	167	67
Hibernia Corp. CL A Com.	86	1,597	1,424
Highland Ins. Group Inc. Com.	9	105	108
Highwoods PPTYS Inc. Com.	25	629	620
Hilton Hotels Corp. Com.	185	4,824	3,688
Holly Corp.	3	54	41
Hollywood Park Inc.	17	170	141
Home Port Bancorp Inc.	2	27	39
Home Prods Intl. Inc. Com.	5	49	47
Hospitality Worldwide Svcs. Inc. Com.	4	16	22
Host Marriott Corp. New Com.	325	6,793	4,421
Houghton Mifflin Co. Com.	1	32	38
Houston Expl. Co.	19	330	367
Hovnanian Enterprises Inc. CL A	3	35	27
Howmet Intl. Inc.	16	238	234
Huffy Corp. Com.	11	157	181
Hughes Supply Inc. Com.	12	311	331
Hussman Intl. Inc. Com.	63	898	1,166
ICG Communications Inc. Com.	90	1,924	1,721
IDEC Pharmaceuticals Corp. Com.	18	628	826
IHOP Corp. Com. New	3	124	131
ILX Inc. Com. New	2	10	4
ISS Group Inc. OC-Com.	1	37	64
ITC Deltacom Inc. Com.	8	121	112
ITLA Cap. Corp.	4	57	53
In Focus Sys. Inc.	40	342	364
Infoseek Corp.	3	103	150
Infousa Inc. New CL B	10	35	43
Inhale Therapeutic Sys. Com.	5	142	162
Inland Entertainment Corp. Com.	7	38	28
Insituform Technologies Inc. CL A	10	85	140

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Inspire Ins. Solutions Inc. Com.	1	32	25
Instron Corp.	1	12	15
Integra Inc. Com.	20	87	23
Integrated Electrical Svcs. Inc. Com.	19	272	406
Inter Tel. Inc. Com.	10	227	217
Intercontinental Life Corp.	1	10	10
Interface Inc. CL A	18	251	157
Interim Svcs. Inc.	45	885	965
Intergraph Corp.	29	288	156
Interleaf Inc.	51	154	35
Intermedia Communications	20	537	319
International Aircraft Invs. Com.	2	12	11
International Bancshares Corp. Com.	6	371	284
International Rectifier Corp. Com.	68	609	622
Interpublic Group Cos. Inc. Com.	36	1,310	2,878
Intertan Inc.	42	220	236
Intervoice Inc.	8	233	292
Invacare Corp.	16	411	363
Investment Technology Group Inc.	2	46	92
Iron Mountain Inc. Del.	47	1,062	1,627
Itron Inc.	35	518	247
JSB Finl. Inc.	3	165	172
Jabil Circuit Inc. Com.	21	869	1,534
Jacobs Engr. Group Inc. Com.	2	73	97
Jakks Pac. Inc.	1	7	7
Jefferies Group Inc.	2	41	109
John Nuveen Co. CL A	5	173	166
Jones Intercable Inc. CL A	6	71	200
Jos. A. Bank Clothiers Inc.	3	24	24
Justin Inds. Inc.	49	539	649
JWGenesis Finl. Corp. Com.	8	58	45
K N Energy Inc.	5	186	165

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
K Tron Intl. Inc.	4	42	74
Kaman Corp. CL A	68	820	1,092
Kansas City Life Ins. Co.	2	115	141
Katy Inds. Inc.	11	141	189
Kaufman & Broad Home Corp. Com.	9	260	277
Keithley Instrs. Inc. Com.	7	44	62
Kellwood Co.	16	478	393
Kelly Svcs. Inc. CL A	17	457	501
Kendle Intl. Inc.	17	416	414
Kennametal Inc. Com.	66	1,972	1,240
Kewaunee Scientific Corp.	2	13	21
Keystone Automotive Inds. Inc.	32	608	668
Kimball Intl. Inc. CL B	37	753	697
King World Prodtns. Inc. Com.	35	666	977
Knoll Inc. Com.	16	316	464
Knight Ridder Inc.	54	1,838	2,749
Knight Transn. Inc. Com.	63	1,022	1,731
Komag Inc. Com.	80	463	795
Krug Intl. Corp.	1	8	2
LINC Cap. Inc. Com.	3	22	22
LNR PPTY Corp. Com.	17	387	326
LTC Healthcare Inc. Com.	1	1	0
LTC PPTYS Inc. Com.	1	25	22
Labor Ready Inc.	1	7	6
Lafarge Corp. Com.	14	428	530
Lamson & Sessions Co.	40	285	194
Lancaster Colony Corp. Com.	25	697	735
Landamerica Finl. Group Inc. Com.	9	448	487
Landstar Sys. Inc. Com.	1	24	30
Lasmo PLC Sponsored ADR	130	804	688
Lason Inc.	12	536	666
Lecroy Corp. Com.	40	650	625
Legato Sys. Inc. Com.	1	70	74
Level One Communications Inc.	2	55	65
Lexford Residential TR SH Ben. Int.	7	89	130

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Liberty Finl. Cos. Inc. Com.	1	19	19
Lincoln Elec. Hldgs. Inc. Com.	31	570	690
Linear Technology Corp. Com.	17	787	1,492
Litton Inds. Inc. Com.	1	55	57
Louis Dreyfus Nat. Gas Corp. Com.	12	212	177
Lufkin Inds. Inc. Com.	18	436	315
Lycos Inc.	6	285	320
M & F Worldwide Corp. Com.	9	92	93
MAF Bancorp Inc.	1	5	5
MFRI Inc. Com.	9	71	43
M/I Schottenstein Homes Inc. New Com	6	150	139
MMC Networks Inc.	40	468	485
MSC Indl. Direct Inc. CL A	41	638	925
MYR Group Inc.	2	11	19
Macneal Schwendler Corp.	52	486	362
Magnetek Inc. Com.	78	1,015	883
Mahaska Invt. Co.	7	82	120
Mallinckrodt Inc. New	37	1,182	1,146
Mark VII Inc. Com.	20	300	338
Marlton Technologies Inc.	1	2	1
Marriott Intl. Inc. New CL A	152	4,356	4,560
Massbank Corp. Reading Mass. Com.	4	112	160
Mastech Corp. Com.	10	251	252
Matewan Bancshares Inc. Com.	1	17	29
Maxtor Corp. Com. New	14	127	188
Maxxim Med. Inc. Com.	1	31	33
Max & Ermas Restaurants Inc.	9	62	65
Maynard Oil Co.	2	35	15
McLeod USA Inc. CL A	18	515	531
Mead Corp. Com.	1	26	25
Meade Instrs. Corp. Com.	30	211	347
Media Gen. Inc. CL A	5	168	259
Medicis Pharmaceutical Corp. CL A New Com.	2	141	141

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Medimmune Inc. Com.	4	282	427
Medstone Intl. Inc.	3	23	20
Mentor Corp. Minn. Com.	22	615	492
Mentor Graphics Corp. Com.	12	98	100
Mercury Interactive Corp.	4	169	236
Meridan Medical Technology Inc.	1	5	3
Meridian Indl. TR Inc.	8	164	198
Merix Corp.	38	563	219
Merrill Corp. Com.	10	207	184
Mesa Air Group Inc.	17	109	136
Mestek Inc.	1	19	22
Metamor Worldwide Inc. Com.	12	334	288
Metris Cos. Inc.	15	692	721
Metronet Communications Corp. CL B Non Vtg.	8	155	240
Metzler Group Inc.	4	146	167
Micrel Inc.	19	722	996
Micro Focus Group PLC Sponsored ADR	10	93	90
Micros Sys. Inc. Com.	33	581	1,029
Microchip Technology Inc. Com.	5	172	184
Micromuse Inc.	25	503	446
Millenium Chemicals Inc.	15	353	280
Mindspring Enterprises Inc.	4	171	263
Mine Safety Appliances Co.	3	149	178
Minerals Technologies Inc. Com.	5	170	193
Mitel Corp.	7	65	48
Monro Muffler Brake Inc.	7	105	49
Montana Pwr. Co. Com.	1	4	6
Mony Group Inc. Com.	5	155	153
Moore Prods. Co.	1	40	27
Morrison Health Care Inc. Com.	14	181	273
Morrison Knudsen Corp. New Com.	5	53	50
Motivepower Inds. Inc. Com.	13	295	419
Motor Cargo Inds. Inc.	20	250	158

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
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 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Movie Gallery Inc. Com.	12	85	90
Mueller Inds. Inc. Com.	13	250	259
Mutual Risk Mgmt. LTD Com.	39	893	1,480
Myers Inds. Inc.	4	78	95
NCH Corp.	1	74	81
NCI Bldg. Sys. Inc. Com.	24	474	692
NCO Group Inc.	11	261	490
NCS Healthcare Inc. CL A	28	890	646
NMBT Corp. Com.	3	35	46
Nacco Inds. Inc. CL A	3	278	268
Nathans Famous Inc. New	4	16	17
National Bancorp Alaska Inc.	7	120	219
National City Bancorporation	1	1	1
National Computer Sys. Inc. Com.	9	180	329
National Data Corp. Com.	14	555	672
National Disc Brokers Group Inc. Com.	2	19	43
National Health Invs. Inc. Com.	2	47	43
National Home Health Care Corp.	4	23	18
National Svc. Inds. Inc. Com.	11	380	388
National Westn. Life Ins. Co.	2	155	211
Nelson Thomas Inc.	28	327	379
Network Appliance Inc. Com.	4	121	159
New Brunswick Scientific Inc.	9	51	51
New Plan Excel Rlty. TR Inc. Com.	24	554	526
Newmill Bancorp Inc.	5	40	55
News Corp. LTD ADR New Com.	225	4,055	5,864
Nine West Group Inc. Com.	30	761	451
Norrell Corp. GA Com.	5	73	64
Norstan Inc.	4	63	68
North Cent Bancshares Inc.	1	11	8
Northeast Utils. Com.	71	1,149	1,123
Nova Corp. GA	20	647	665
Novacare Inc.	112	490	336
Novel Denim Hldgs. LTD	13	330	275

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Nuevo Energy Co. Com.	8	272	85
OEA Inc. Com.	100	2,524	1,175
Oceaneering Intl. Inc. Com.	10	211	114
Ocular Sciences Inc. Com.	26	580	702
Office Depot Inc. Com.	45	1,045	1,618
Oilgear Co. Com.	5	59	60
Olin Corp. Com.	4	171	106
Olsten Corp. Com.	60	628	401
Omnicare Inc. Com.	57	1,490	1,920
Omega Healthcare Invs. Inc. Com.	12	388	360
Omega Protein Corp. Com.	36	600	356
Oneok Inc. New Com.	18	658	658
Orbit Intl. Corp.	1	1	1
Orbital Sciences Corp. Com.	12	347	516
Oregon Stl. Mls. Inc. Com.	23	374	267
Oshkosh B Gosh Inc. CL A	14	205	264
O Sullivan Corp. Com.	1	11	11
O Sullivan Inds. Hldgs. Com.	59	659	627
Owens & Minor Inc. New	20	217	326
Oxford Inds. Inc. Com.	3	67	68
PLM Intl. Inc. Com. New	18	69	105
PMC Sierra Inc.	17	776	1,046
PMI Group Inc.	1	10	10
PMR Corp. Com.	4	24	29
Pacific Centy. Finl. Corp. Com.	60	1,404	1,343
Pacific Gateway Exchange Inc.	10	461	478
Pacific Gateway PPTYS Inc.	3	12	16
Parexel Intl. Corp.	38	1,280	905
Pathogenesis Corp.	4	204	245
Patrick Inds. Inc.	5	70	72
Paul Harris Stores Inc. New Com.	4	35	28
Paxar Corp.	52	454	442
Paychex Inc. Com.	14	283	691
Pechiney Sponsored ADR	1	18	18

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Penn. Engr. & Mgr. Corp. Non-Vtg.	15	363	319
Penn. VA Corp.	6	117	104
Perini Corp.	2	12	10
Personnel Group Amer. Inc. Com.	78	1,176	1,332
Petersen Cos. Inc. CL A Com.	13	241	424
Petroleum Dev. Corp.	1	6	3
Petroleum Helicopters Inc. Non Vtg.	4	66	72
Phar-Mor Inc.	36	255	273
Pharmaceutical Prod. Dev. Inc.	9	249	274
Philips Electrs. ADR N. Y. Shs.	65	2,729	4,351
Photon Dynamics Inc. Com.	37	219	190
Photronics Inc. Com.	35	814	791
Physicians Resources Group Inc.	21	270	5
Piccadilly Cafeterias Inc. Com.	11	102	120
Piedmont Nat. Gas Inc.	1	9	11
Pilgrim Amer. Cap. Corp. Com.	1	11	9
Pillowtex Corp. Com.	12	480	310
Pioneer Group Inc.	173	4,472	3,092
Pioneer Nat. Res. Co.	200	4,429	1,588
Pioneer Standard Electrs. Inc.	42	487	393
Pitt Desmoines Inc. Com.	9	119	209
Plantronics Inc.	5	275	388
Platinum Technology Intl. Inc. Com.	28	637	530
Playtex Prods. Inc.	21	203	337
Polaroid Corp. Com.	28	1,157	515
Policy Mgmt. Sys. Corp. Com.	12	265	590
Polycom Inc.	8	146	171
Precision Drilling Corp. CL A	1	14	9
Premark Intl. Inc. Com.	36	1,036	1,231

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Price Enterprises Inc. Com. New	7	24	36
Primesource Corp.	16	160	105
Primex Technologies Inc. Com.	5	210	191
Prime Cap. Corp.	1	4	2
Progress Software Corp.	18	335	612
Promedco Management Co. Com.	9	57	46
Province Healthcare Co. Com.	15	413	512
Public Svc. Co. N. Mex. Com.	34	804	678
Pultte Corp. Com.	17	545	476
Quadramed Corp.	9	239	187
Quaker City Bancorp Inc. Com.	6	72	92
Quaker Chem. Corp. Com.	20	275	360
Quanta Svcs. Inc. Com.	7	99	161
Quest Diagnostics Inc. Com.	21	366	366
Questar Corp.	41	765	773
Quipp Inc.	1	13	24
Quorum Health Group Inc. Com.	22	434	262
RCN Corp. Com.	14	273	256
RPC Inc.	4	42	30
Railtex Inc.	1	11	11
Rainbow Technologies Inc.	2	27	35
Rational Software Corp. New Com.	29	430	758
Raymond James Finl. Inc. Com.	15	391	291
Rayonier Inc. Com.	110	4,225	4,950
Read Rite Corp. Com.	70	810	1,033
Real Networks Inc. Com.	1	35	35
Reeds Jewelers Inc.	1	1	2
Refac Technology Dev. Corp.	3	27	22
Regency Rlty. Corp.	3	76	70
Regis Corp. Minn.	24	593	930
Renaissance Worldwide Inc. Com.	6	98	35
Renal Care Group Inc. Com.	19	500	553
Rent Way Inc. Com.	8	207	197
Renters Choice Inc. Com.	32	603	1,008
Resmed Inc.	2	39	76
Rex Stores Corp.	33	306	425
Rexall Sundown Inc. Com.	23	413	302

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Reynolds & Reynolds Co. CL A	75	1,146	1,688
Richardson Electrs. LTD	37	247	349
Roanoke Elec. Stl. Corp.	6	72	90
Robert Half Intl. Inc. Com.	15	387	602
Roberts Pharmaceutical Corp. Com.	4	77	77
Rock Bottom Restaurants Inc.	20	125	103
Rock-Tenn Co. CL A	8	83	136
Romac Intl. Inc. Com.	46	762	1,006
Royal Bank of PA CL A	1	9	14
Ruby Tuesday Inc.	1	18	26
Ruddick Corp. Com.	20	264	433
Russ Berrie & Co. Inc. Com.	4	88	97
Ryans Family Steak Houses Inc. Com.	59	538	736
SEI Investment Co. Com.	6	379	547
SFX Entmt. Inc. CL A Com.	30	1,208	1,569
SJW Corp.	2	109	141
SL Inds. Inc.	5	45	57
S3 Inc. Com.	50	264	341
Sanmina Corp. Com.	3	69	149
Santa Cruz Operation Inc.	60	381	242
Santa Fe Energy Res. Inc. Com.	25	155	168
Saville Sys. PLC Sponsored ADR	22	381	397
Schein Henry Inc. Com.	26	778	1,167
Scholastic Corp. Com.	12	465	649
School Specialty Inc.-Com.	14	202	294
Schweitzer Mauduit Intl. Inc. Com.	24	738	360
Scientific Atlanta Inc.	60	893	1,343
Scotsman Inds. Inc.	18	361	358
Scott Technologies Inc. Com.	116	1,528	1,913
Scotts Co. CL A	10	293	383
Sea Containers LTD CL A	13	400	397
Seagram LTD Com.	159	5,168	5,935
Seaway Food Town Inc.	5	46	83

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Seitel Inc. New	16	208	199
Selas Corp. Amer.	3	35	26
Select Comfort Corp. Oc-Cap. Stk.	5	86	125
Select Appointments Hldgs. PLC Sponsored ADR	14	274	284
Semtech Corp.	5	89	169
Service Experts Inc.	18	501	482
Shared Med. Sys. Corp.	18	872	919
Shaw Inds. Inc. Ga. Com.	30	339	660
Shiloh Inds. Inc.	6	105	78
Silicon Valley Bancshares Com.	6	86	103
Silverleaf Resorts Inc. Com.	4	28	34
Skyline Corp.	3	81	98
Skytel Communications Inc.	14	315	306
Skywest Inc. Com.	12	281	367
Smart Modular Technologies Inc.	14	313	370
Smithfield Foods Inc. Com.	48	904	1,656
Snyder Communications Inc. Com.	18	566	596
Sonosite Inc. Com.	1	1	1
Southdown Inc.	17	1,003	983
Southwest Bancorp Tex. Inc. Com.	14	222	252
Southwest Secs. Group Inc.	9	106	202
Spacehab Inc.	2	23	20
Spacelabs Med. Inc. Com.	39	840	825
Spaghetti Whse. Inc.	15	84	114
Sparton Corp.	4	28	21
Speedway Motorsports Inc. Com.	5	115	145
Speizman Inds. Inc.	7	38	32
Spelling Entmt. Group Inc.	46	392	324
Sport Chalet Inc.	21	63	133
Sport Haley Inc. Com.	24	205	207
Standard Microsystems Corp.	55	516	395
Standard Prods. Co. Com.	10	204	207
Standard Register Co. Com.	11	314	345
Standex Intl. Corp. Com.	1	9	10

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Stanley Furniture Inc. New	6	52	106
Starrett L. S. Co. CL A	3	73	88
Steris Corp. Com.	32	640	906
Sterling Bancorp Com.	15	226	328
Sterling Comm. Inc. Com.	38	1,172	1,661
Sterling Software Inc. Com.	48	956	1,255
Stewart & Stevenson Svcs. Inc.	3	38	25
Stewart Information Svcs. Corp.	5	204	299
Stillwater Mng. Co. Com.	1	35	42
Stone & Webster Inc.	6	293	201
Stoneridge Inc. Com.	8	163	172
Storage Technology Corp. Com.	9	232	308
Suffolk Bancorp	2	33	43
Sunglass Hut Intl. Inc. Com.	109	680	763
Superior Telecom Inc.	7	265	310
Swift Transn. Inc. Com.	10	198	283
Sylvan Learning Sys. Inc. Com.	13	329	390
Symbol Technologies Inc. Com.	22	782	1,362
Syms Corp.	6	57	50
Syncor Intl. Corp. New	1	21	31
Systems & Computer Technology	11	214	151
TIG Hldgs. Inc. Com.	19	232	296
TNP Enterprises Inc. Com.	1	43	49
TRC Cos. Inc.	25	104	132
Tab Prods. Co.	1	11	8
Tandycrafts Inc.	63	454	201
Team Inc.	5	24	19
Tech Sym. Corp. Com.	1	17	17
Technology Solutions Co.	51	882	507
Tecumseh Prods. Co. CL B	13	718	596
Tektronix Inc. Com.	35	582	1,040
Tele Communications Inc. New Com. New TCI Ventures Group	52	761	1,183
Teleflex Inc. Com.	23	850	1,008
Temtex Inds. Inc.	7	26	19
Teradyne Inc. Com.	7	249	280

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Tesoro Pete Corp.	22	383	268
Texas Inds. Inc. Com.	11	406	294
Thermo Optek Corp.	3	30	23
Thomas Inds. Inc.	5	66	97
Timberland Co. CL A	4	140	164
Tokheim Corp.	19	317	173
Toll Bros. Inc. Com.	17	423	386
Topps Inc.	74	382	369
Trans Lux Corp.	1	9	7
Trans World Entmt. Corp.	51	998	969
Transcoastal Marine Svcs. Com.	5	17	16
Transtechology Corp. Com.	4	78	76
Transwitch Corp.	3	88	114
Travel Svcs. Intl. Inc. Com.	17	570	493
Trigon Healthcare Inc. Com.	44	1,204	1,636
Trinity Inds. Inc.	33	1,620	1,202
Trizec Hahn Corp. Sub Vtg.	115	1,589	2,336
True North Communications Inc. Com.	11	212	276
Trust Co. NJ Jersey City New	1	19	19
Twin Disc Inc. Com.	3	63	60
UMB Finl. Corp.	14	532	654
URS Corp. New	2	20	52
USA Networks Inc. Com.	56	798	1,831
USG Corp. New Com.	1	49	51
UST Corp. Com.	11	280	248
US Foodservice Com.	58	1,810	2,696
Unicapital Corp. New Com.	60	786	405
Unifirst Corp.	1	10	9
Uniphase Corp. Com.	1	20	27
Unisource Worldwide Inc. Com.	107	1,179	669
United Asset Mgt. Corp.	36	891	918
United Cap. Corp.	1	9	10
United Indl. Corp.	4	28	39
United Retail Group Inc.	1	1	1
United Stationers Inc. Com.	1	22	23
Unitrode Corp.	48	675	818

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Universal Corp. VA	22	714	747
Universal Foods Corp. Com.	14	253	361
Universal Fst. Prods. Inc.	1	11	12
Universal Health Svcs. Inc. CL B	8	436	389
Univision Communications Inc. CL A	29	616	1,017
Unova Inc. Com.	72	1,301	1,273
U. S. Freightsway Corp. Com.	3	74	82
USWEB Corp. Com.	51	889	1,248
VLSI Technology Inc. Com.	50	387	550
VTEL Corp. Com.	47	454	119
Value City Dept. Stores Inc.	9	188	115
Value Line Inc.	3	106	105
Varian Assoc. Inc. Com.	24	898	897
Varlen Corp.	15	308	352
Veritas Software Co. Com.	7	354	411
Vestcom Intl. Inc. Com.	13	183	108
Vertex Pharmaceuticals Inc. Com.	6	154	160
Veterinary Ctrs. Amer. Inc. Com.	10	181	200
Viatel Inc.	18	243	410
Vicon Inds. Inc.	4	39	27
Video Display Corp.	5	42	27
Village Super Mkt. Inc. CL A New	7	67	96
Visio Corp.	24	891	872
Vishay Intertechnology Inc. Com.	61	739	789
Vista Bancorp Inc.	4	50	80
Visx Inc. Del.	8	525	696
Vitesse Semiconductor Corp. Com.	3	83	112
Wackenhut Corrections Corp.	14	302	400
Walter Inds. Inc. Com.	20	342	300
Wang Labs Inc. New Com.	29	607	761
Warren Bancorp Inc.	2	18	22
Washington Wtr. Pwr. Co. Com.	36	666	696
Waste Mgmt. Inc. Del. Com.	100	3,233	4,494
Waters Corp. Com.	18	1,141	1,544

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost ----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common Stocks (Cont'd)			
Wausu-Mosinee Paper Corp. Com.	25	481	433
Weider Nutrition Intl. Inc. Com.	25	286	159
Weis Mkts. Inc.	3	91	115
Westaff Inc. Com.	3	46	15
Westamerica Bancorporation Com.	10	201	363
Western Beef Inc. Del. Com.	2	18	12
Westfield Amer. Inc. Com.	18	295	301
Weston Roy F. Inc. New Ser. A	37	216	101
Whittaker Corp.	19	211	314
Whittman-Hart Inc.	3	58	74
Whole Foods Mkt. Inc.	28	954	1,342
Wilmar Inds. Inc. Com.	30	695	634
Windmere Durable Holdings	17	405	118
Winsloew Furniture Inc.	7	180	180
Winstar Communications Inc. Com.	24	765	936
Winston Hotels Inc. Com.	9	101	74
Xeta Corp.	1	24	21
Xilinx Inc. Com.	24	1,070	1,520
Xircom Com.	12	323	399
York Intl Corp. New Com.	62	2,718	2,441
Zale Corp. New Com.	32	777	1,016
Zebra Technologies Corp. CL A Com.	36	1,249	1,041
		-----	-----
Total		\$346,632	\$386,456
		=====	=====
Percent of Net Assets			7.2%
U.S. Government Securities	790	\$ 783	\$ 783
		=====	=====
Percent of Net Assets			0.0%

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
ROGERSCASEY SMALLER STOCK FUND (Cont'd)			
Common/Collective Trusts			
TBC Inc. Daily Liquidity Fund	\$21,406	\$ 21,406 =====	\$ 21,406 =====
Percent of Net Assets			0.4%
MFS INSTITUTIONAL RESEARCH FUND			
MFS Institutional Tr Research Fund	687	\$ 8,869 =====	\$ 10,156 =====
Percent of Net Assets			0.2%
PUTNAM VOYAGER FUND			
Putnam Voyager Fund Inc. CL	1,033	\$ 19,961 =====	\$ 22,275 =====
Percent of Net Assets			0.4%
COHEN & STEERS REALTY FUND			
Cohen & Steers Realty Shares Fund Com.	212	\$ 9,710 =====	\$ 7,954 =====
Percent of Net Assets			0.1%

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost ----	Fair Value -----
FIRST EAGLE FUND OF AMERICA			
First Eagle Fund Amer. Inc. Com.	1,094	\$ 23,186 =====	\$ 23,072 =====
Percent of Net Assets			0.4%
T. ROWE PRICE BLUE CHIP GROWTH FUND			
T. Rowe Price Blue Chip Growth Fund Inc. Com.	1,493	\$ 35,619 =====	\$ 45,373 =====
Percent of Net Assets			0.8%
T. ROWE PRICE NEW ERA FUND			
T. Rowe Price New Era Fund Inc. Com.	99	\$ 2,206 =====	\$ 1,934 =====
Percent of Net Assets			0.0%
T. ROWE PRICE SCIENCE & TECHNOLOGY FUND			
T. Rowe Price Science & Tech. Fund Inc. Cap. Stk.	1,027	\$ 31,686 =====	\$ 37,976 =====
Percent of Net Assets			0.7%
MORGAN STANLEY DEAN WITTER INSTITUTIONAL INTERNATIONAL EQUITY FUND			
Morgan Stanley Institutional Fund Inc. Intl. Equity Portfolio CL	2,732	\$ 50,477 =====	\$ 49,593 =====
Percent of Net Assets			0.9%

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost ----	Fair Value -----
RUSSELL INTERNATIONAL STOCK FUND			
Common/Collective Trusts			
Aim Int'l. CL Fund	2,876	\$ 29,313 =====	\$ 32,854 =====
Percent of Net Assets			0.6%
ACORN INTERNATIONAL FUND			
Acorn Investment Tr Int'l. Fund	434	\$ 8,524 =====	\$ 9,004 =====
Percent of Net Assets			0.2%
STATE STREET EMERGING MARKETS INDEX FUND			
Kodak Emerging Markets Index	123	\$ 919 =====	\$ 794 =====
Percent of Net Assets			0.0%
TEMPLETON DEVELOPING MARKETS FUND			
Templeton Developing Mkts. Tr	430	\$ 5,493 =====	\$ 4,420 =====
Percent of Net Assets			0.1%
NEWPORT TIGER FUND			
Colonial Tr VII Newport Tiger Fund CL	1,292	\$ 10,083 =====	\$ 10,029 =====
Percent of Net Assets			0.2%

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF INVESTMENTS
 December 30, 1998
 (in thousands)

Description -----	Principal Amount or Shares/Units -----	Cost -----	Fair Value -----
SCUDDER LATIN AMERICA FUND			
Scudder Int'l. Fund Inc. Latin Amer. Fund	264	\$ 5,251 =====	\$ 4,657 =====
Percent of Net Assets			0.1%
Description -----	Maturity Dates -----	Interest Rates -----	Contract Value -----
PARTICIPANT LOANS			
Participant Loans	1998-2002	6.0%-11.5%	\$ 68,381 =====
Percent of Net Assets			1.3%
Total Plan Investments			\$5,355,212 =====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS TO INVESTMENT FUNDS
 December 30, 1998
 (in thousands)

	5 to 8 Year Time Horizon Fund	8 to 20 Year Time Horizon Fund	20 or More Year Time Horizon Fund	Fixed Income Fund	Lehman Brothers Aggregate Bond Index Fund	S&P 500 Large Stock Index Fund
ASSETS						
Investments at Fair Value:						
Eastman Kodak Company common stock	\$ 345	\$ 951	\$ 716			
Other common stocks						
Mutual funds						
Interest in common/collective trusts (pooled) funds	26,690	44,255	25,286	\$ 2,265	\$8,431	\$357,980
U.S. government securities						
Investments at Contract Value:						
Group annuity contracts	10,008	6,261		3,276,629		
Loans to participants						
Dividends/Interest receivable	2	6	5	26		
Receivables for securities sold						
Miscellaneous receivable						
Total assets	37,045	51,473	26,007	3,278,920	8,431	357,980
LIABILITIES						
Pending loans to participants	2	10		25		10
Distributions payable to participants	19	188		392		108
Payable for securities purchased						
Accrued expenses	4	7	4	273	1	34
Transfers among funds	(14)	(134)	93	(4,869)	22	556
Total liabilities/transfers	11	71	97	(4,179)	23	708
Net assets	\$37,034	\$51,402	\$25,910	\$3,283,099	\$8,408	\$357,272

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS TO INVESTMENT FUNDS
 December 30, 1998
 (in thousands)

	Cohen & Steers Realty Fund	First Eagle Fund of America	T. Rowe Price Blue Chip Growth Fund	T. Rowe Price New Era Fund	T. Rowe Price Science & Technology Fund
	-----	-----	-----	-----	-----
ASSETS					
Investments at Fair Value:					
Eastman Kodak Company common stock					
Other common stocks					
Mutual funds	\$ 7,954	\$23,072	\$45,373	\$1,934	\$37,976
Interest in common/collective trusts (pooled) funds					
U.S. government securities					
Investments at Contract Value:					
Group annuity contracts					
Loans to participants					
Dividends/Interest receivable					
Receivables for securities sold					
Miscellaneous receivable					
	-----	-----	-----	-----	-----
Total assets	7,954	23,072	45,373	1,934	37,976
	-----	-----	-----	-----	-----
LIABILITIES					
Pending loans to participants			1		
Distributions payable to participants					1
Payable for securities purchased					
Accrued expenses	1	2	4		3
Transfers among funds	(48)	174	134	(7)	(129)
	-----	-----	-----	-----	-----
Total liabilities/transfers	(47)	176	139	(7)	(125)
	-----	-----	-----	-----	-----
Net assets	\$ 8,001	\$22,896	\$45,234	\$1,941	\$38,101
	=====	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS TO INVESTMENT FUNDS
 December 30, 1998
 (in thousands)

	Morgan Stanley Dean Witter Institutional Int'l. Equity Fund -----	Russell International Stock Fund -----	Acorn International Fund -----	State Street Emerging Mkts. Index Fund -----	Templeton Developing Markets Fund -----
ASSETS					
Investments at Fair Value:					
Eastman Kodak Company common stock					
Other common stocks					
Mutual funds	\$49,593		\$9,004		\$4,420
Interest in common/collective trusts (pooled) funds		\$32,854		\$ 794	
U.S. government securities					
Investments at Contract Value:					
Group annuity contracts					
Loans to participants					
Dividends/Interest receivable					
Receivables for securities sold					
Miscellaneous receivable					
	-----	-----	-----	-----	-----
Total assets	49,593	32,854	9,004	794	4,420
	-----	-----	-----	-----	-----
LIABILITIES					
Pending loans to participants		1			
Distributions payable to participants					
Payable for securities purchased					
Accrued expenses	4	3	1	1	
Transfers among funds	244	48	882	44	18
	-----	-----	-----	-----	-----
Total liabilities/transfers	248	52	883	45	18
	-----	-----	-----	-----	-----
Net assets	\$49,345	\$32,802	\$8,121	\$ 749	\$4,402
	=====	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS TO INVESTMENT FUNDS
 December 30, 1998
 (in thousands)

	Newport Tiger Fund -----	Scudder Latin America Fund -----	Loan Fund -----	TOTAL ALL FUNDS -----
ASSETS				
Investments at Fair Value:				
Eastman Kodak Company common stock				\$ 375,444
Other common stocks				386,484
Mutual funds	\$10,029	\$ 4,657		664,589
Interest in common/collective trusts (pooled) funds				566,633
U.S. government securities				783
Investments at Contract Value:				
Group annuity contracts				3,292,898
Loans to participants			\$68,231	68,381
Dividends/Interest receivable				3,099
Receivables for securities sold				1,007
Miscellaneous receivable				114
	-----	-----	-----	-----
Total assets	10,029	4,657	68,231	5,359,432
	-----	-----	-----	-----
LIABILITIES				
Pending loans to participants			(101)	0
Distributions payable to participants			6,029	6,832
Payable for securities purchased				331
Accrued expenses	1			692
Transfers among funds	1,498	(2)		0
	-----	-----	-----	-----
Total liabilities/transfers	1,499	(2)	5,928	7,855
	-----	-----	-----	-----
Net assets	\$ 8,530	\$ 4,659	\$62,303	\$5,351,577
	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS TO INVESTMENT FUNDS
 December 30, 1997
 (in thousands)

	5 to 8 Year Time Horizon Fund	8 to 20 Year Time Horizon Fund	20 or More Year Time Horizon Fund	Fixed Income Fund	Lehman Brothers Aggregate Bond Index Fund	S&P 500 Large Stock Index Fund
ASSETS						
Investments at Fair Value:						
Eastman Kodak Company common stock	\$ 215	\$ 684	\$ 596			
Other common stocks						
Mutual funds						
Interest in common/collective trusts (pooled) funds	16,367	31,194	20,626	\$ 8,818	\$3,540	\$248,362
Short-term interest funds	175	127		86,152		
U.S. government securities						
Investments at Contract Value:						
Group annuity contracts	6,054	4,383		2,973,642		
Loans to participants				74		11
Dividends/Interest receivable	2	5	4	43		
Receivables for securities sold						
Miscellaneous receivable						
Total assets	22,813	36,393	21,226	3,068,729	3,540	248,373
LIABILITIES						
Pending loans to participants				86		6
Distributions payable to participants		1		888		41
Distributions payable to successor plans	278	988	321	76,842	74	16,041
Payable for securities purchased						
Accrued expenses	3	5	3	271	1	24
Transfers among funds	(98)	(97)	75	769	31	(243)
Total liabilities/transfers	183	897	399	78,856	106	15,869
Net assets	\$22,630	\$35,496	\$20,827	\$2,989,873	\$3,434	\$232,504

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS TO INVESTMENT FUNDS
 December 30, 1997
 (in thousands)

	Cohen & Steers Realty Fund	First Eagle Fund of America	T. Rowe Price Blue Chip Growth Fund	T. Rowe Price New Era Fund	T. Rowe Price Science & Technology Fund
	-----	-----	-----	-----	-----
ASSETS					
Investments at Fair Value:					
Eastman Kodak Company common stock					
Other common stocks					
Mutual funds	\$16,773	\$5,902	\$27,490	\$2,578	\$23,546
Interest in common/collective trusts (pooled) funds					
Short-term interest funds					
U.S. government securities					
Investments at Contract Value:					
Group annuity contracts					
Loans to participants					
Dividends/Interest receivable					
Receivables for securities sold					
Miscellaneous receivable					
	-----	-----	-----	-----	-----
Total assets	16,773	5,902	27,490	2,578	23,546
	-----	-----	-----	-----	-----
LIABILITIES					
Pending loans to participants	1				1
Distributions payable to participants				4	1
Distributions payable to successor plans	612	233	1,248	141	884
Payable for securities purchased					
Accrued expenses	1		2		2
Transfers among funds	(240)	(83)	(87)	9	17
	-----	-----	-----	-----	-----
Total liabilities/transfers	374	150	1,163	154	905
	-----	-----	-----	-----	-----
Net assets	\$16,399	\$5,752	\$26,327	\$2,424	\$22,641
	=====	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS TO INVESTMENT FUNDS
 December 30, 1997
 (in thousands)

	Morgan Stanley Institutional Int'l. Equity Fund	Russell International Stock Fund	Acorn International Fund	State Street Emerging Mkts. Index Fund	Templeton Developing Markets Fund
	-----	-----	-----	-----	-----
ASSETS					
Investments at Fair Value:					
Eastman Kodak Company common stock					
Other common stocks					
Mutual funds	\$33,948		\$5,364		\$6,632
Interest in common/collective trusts (pooled) funds		\$41,707		\$1,205	
Short-term interest funds					
U.S. government securities					
Investments at Contract Value:					
Group annuity contracts					
Loans to participants		4			
Dividends/Interest receivable					
Receivables for securities sold					
Miscellaneous receivable					
	-----	-----	-----	-----	-----
Total assets	33,948	41,711	5,364	1,205	6,632
	-----	-----	-----	-----	-----
LIABILITIES					
Pending loans to participants					
Distributions payable to					
participants		1			
Distributions payable to					
successor plans	1,067	2,570	164	14	337
Payable for securities purchased					
Accrued expenses	3	3		1	1
Transfers among funds	(87)	95	54	(9)	(89)
	-----	-----	-----	-----	-----
Total liabilities/transfers	983	2,669	218	6	249
	-----	-----	-----	-----	-----
Net assets	\$32,965	\$39,042	\$5,146	\$1,199	\$6,383
	=====	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF NET ASSETS TO INVESTMENT FUNDS
 December 30, 1997
 (in thousands)

	U.S. Equity Index Portfolio	Loan Fund	Sub-total Fidelity Investments	TOTAL ALL FUNDS
	-----	-----	-----	-----
ASSETS				
Investments at Fair Value:				
Eastman Kodak Company common stock			\$ 17,857	\$ 430,921
Eastman Chemical Company common stock			30,910	30,910
Other common stocks				503,430
Mutual funds	\$9,306		130,182	653,851
Interest in common/collective trusts (pooled) funds				458,389
Short-term interest funds			15,910	102,364
U.S. government securities				496
Investments at Contract Value:				
Group annuity contracts			303,092	3,287,171
Loans to participants		\$7,342	7,342	89,098
Dividends/Interest receivable			358	4,137
Receivables for securities sold			534	534
Miscellaneous receivable			429	612
	-----	-----	-----	-----
Total assets	9,306	7,342	506,614	5,561,913
	-----	-----	-----	-----
LIABILITIES				
Pending loans to participants				0
Distributions payable to participants				6,567
Distributions payable to successor plans	9,306	7,342	505,073	696,328
Payable for securities purchased			490	3,400
Accrued expenses			859	1,655
Transfers among funds				0
Reverse repurchase agreements			192	192
	-----	-----	-----	-----
Total liabilities/transfers	9,306	7,342	506,614	708,142
	-----	-----	-----	-----
Net assets	\$ 0	\$ 0	\$ 0	\$4,853,771
	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1998
 (in thousands)

	5 to 8 Year Time Horizon Fund	8 to 20 Year Time Horizon Fund	20 or More Year Time Horizon Fund	Fixed Income Fund	Lehman Brothers Aggregate Bond Index Fund	S&P 500 Large Stock Index Fund
	-----	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:						
Dividends on Eastman Kodak Company common stock	\$ 8	\$ 21	\$ 17			
Other dividends Interest	751	511	63	\$ 251,708	\$ 7	\$ 345
Net realized and unrealized gains (losses) from investments	3,245	5,576	2,969		460	74,736
Employee contributions	4,642	4,798	3,642	255,535	803	20,436
Transfers among funds	8,752	6,654	(190)	62,035	4,294	50,027
Total Additions	17,398	17,560	6,501	569,278	5,564	145,544
DEDUCTIONS FROM NET ASSETS:						
Distributions to participants	(2,897)	(1,851)	(1,178)	(285,822)	(537)	(18,126)
Distributions to successor plans	7	172	(142)	10,289	(48)	(1,896)
Loans transfers, net	(53)	101	(49)	2,885	6	(387)
Administrative expenses	(51)	(76)	(49)	(3,404)	(11)	(367)
Total Deductions	2,994	1,654	1,418	276,052	590	20,776
Increase in net assets	14,404	15,906	5,083	293,226	4,974	124,768
Net assets at beginning of year	22,630	35,496	20,827	2,989,873	3,434	232,504
Net assets at end of year	<u>\$37,034</u>	<u>\$51,402</u>	<u>\$25,910</u>	<u>\$3,283,099</u>	<u>\$8,408</u>	<u>\$357,272</u>

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1998
 (in thousands)

	Cohen & Steers Realty Fund	First Eagle Fund of America	T. Rowe Price Blue Chip Growth Fund	T. Rowe Price New Era Fund	T. Rowe Price Science & Technology Fund
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends	\$ 476			\$ 27	
Interest	9	\$ 18	\$ 32	3	\$ 38
Net realized and unrealized gains (losses) from investments	(3,083)	1,540	8,623	(374)	9,279
Employee contributions	875	1,083	2,984	137	2,211
Transfers among funds	(6,603)	15,822	9,472	(137)	4,835
Total Additions	(8,326)	18,463	21,111	(344)	16,363
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(488)	(822)	(2,009)	(136)	(932)
Distributions to successor plans	411	(443)	(80)	14	49
Loans transfers, net	17	(37)	(78)	(14)	5
Administrative expenses	(12)	(17)	(37)	(3)	(25)
Total Deductions	72	1,319	2,204	139	903
Increase in net assets	(8,398)	17,144	18,907	(483)	15,460
Net assets at beginning of year	16,399	5,752	26,327	2,424	22,641
Net assets at end of year	\$ 8,001	\$22,896	\$45,234	\$1,941	\$38,101
	=====	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1998
 (in thousands)

	Morgan Stanley Dean Witter Institutional Int'l. Equity Fund	Russell International Stock Fund	Acorn International Fund	State Street Emerging Mkts. Index Fund	Templeton Developing Markets Fund
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends	\$ 916		\$ 59		\$ 88
Interest	32	\$ 50	5	\$ 1	7
Net realized and unrealized gains (losses) from investments	4,953	3,958	845	(240)	(1,316)
Employee contributions	3,124	3,095	476	107	464
Transfers among funds	8,789	(10,785)	2,118	(267)	(1,271)
Total Additions	----- 17,814	----- (3,682)	----- 3,503	----- (399)	----- (2,028)
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(1,589)	(3,388)	(595)	(50)	(246)
Distributions to successor plans	211	822	61	0	282
Loans transfers, net	(9)	46	14	5	16
Administrative expenses	(47)	(38)	(8)	(6)	(5)
Total Deductions	----- 1,434	----- 2,558	----- 528	----- 51	----- (47)
Increase in net assets	----- 16,380	----- (6,240)	----- 2,975	----- (450)	----- (1,981)
Net assets at beginning of year	----- 32,965	----- 39,042	----- 5,146	----- 1,199	----- 6,383
Net assets at end of year	----- \$49,345 =====	----- \$32,802 =====	----- \$8,121 =====	----- \$ 749 =====	----- \$4,402 =====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1998
 (in thousands)

	U.S. Equity Index Portfolio	Loan Fund	Sub-total Fidelity Investments	TOTAL ALL FUNDS
	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:				
Dividends on Eastman Kodak Company common stock			\$ 288	\$ 9,944
Dividends on Eastman Chemical Company common stock			537	537
Other dividends	\$ 221		4,761	18,886
Interest	5		17,973	276,183
Net realized and unrealized gains (losses) from investments	117		3,119	249,964
Employee contributions				377,194
Transfers among funds	3,458		0	0
	-----	-----	-----	-----
Total Additions	3,801	0	26,678	932,708
	-----	-----	-----	-----
DEDUCTIONS FROM NET ASSETS:				
Distributions to participants	(772)	(437)	(35,751)	(463,531)
Distributions to successor plans	(3,005)	304	9,114	37,816
Loans transfers, net	(24)	133	0	0
Administrative expenses			(41)	(9,187)
	-----	-----	-----	-----
Total Deductions	3,801	0	26,678	434,902
	-----	-----	-----	-----
Increase in net assets	0	0	0	497,806
Net assets at beginning of year	0	0	0	4,853,771
	-----	-----	-----	-----
Net assets at end of year	\$ 0	\$ 0	\$ 0	\$5,351,577
	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1997
 (in thousands)

	5 to 8 Year Time Horizon Fund	8 to 20 Year Time Horizon Fund	20 or More Year Time Horizon Fund	Fixed Income Fund	Lehman Brothers Aggregate Bond Index Fund	S&P 500 Large Stock Index Fund
ADDITIONS TO NET ASSETS:						
Dividends on Eastman Kodak Company common stock	\$ 4	\$ 12	\$ 11			
Other dividends Interest	397	321	38	\$ 248,587	\$ 2	\$ 249
Net realized and unrealized gains (losses) from investments	1,463	2,779	1,491		198	54,311
Employee contributions	896	2,362	2,460	113,749	302	14,273
Transfers among funds	20,554	31,555	17,332	(245,897)	3,037	19,034
Total Additions	23,314	37,029	21,332	116,439	3,539	87,867
DEDUCTIONS FROM NET ASSETS:						
Distributions to participants	(418)	(381)	(128)	(159,446)	(17)	(6,060)
Distributions to successor plans	(278)	(988)	(321)	(38,776)	(74)	(12,308)
Loans transfers, net	39	(116)	(25)	(43)	(10)	(751)
Administrative expenses	(27)	(48)	(31)	(4,068)	(4)	(277)
Total Deductions	684	1,533	505	202,333	105	19,396
Increase in net assets	22,630	35,496	20,827	(85,894)	3,434	68,471
Net assets at beginning of year	0	0	0	3,075,767	0	164,033
Net assets at end of year	\$22,630	\$35,496	\$20,827	\$2,989,873	\$3,434	\$232,504

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1997
 (in thousands)

	Cohen & Steers Realty Fund	First Eagle Fund of America	T. Rowe Price Blue Chip Growth Fund	T. Rowe Price New Era Fund	T. Rowe Price Science & Technology Fund
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends	\$ 536		\$ 136	\$ 33	
Interest	11	\$ 3	17	3	\$ 28
Net realized and unrealized gains (losses) from investments	1,951	886	4,276	121	(257)
Employee contributions	602	234	1,823	155	1,694
Transfers among funds	14,143	4,939	21,746	2,339	22,478
	-----	-----	-----	-----	-----
Total Additions	17,243	6,062	27,998	2,651	23,943
	-----	-----	-----	-----	-----
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(197)	(69)	(335)	(72)	(292)
Distributions to successor plans	(612)	(233)	(1,248)	(141)	(884)
Loans transfers, net	(22)	(4)	(66)	(12)	(105)
Administrative expenses	(13)	(4)	(22)	(2)	(21)
	-----	-----	-----	-----	-----
Total Deductions	844	310	1,671	227	1,302
	-----	-----	-----	-----	-----
Increase in net assets	16,399	5,752	26,327	2,424	22,641
Net assets at beginning of year	0	0	0	0	0
	-----	-----	-----	-----	-----
Net assets at end of year	\$16,399	\$5,752	\$26,327	\$2,424	\$22,641
	=====	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1997
 (in thousands)

	Morgan Stanley Institutional Int'l. Equity Fund	Russell International Stock Fund	Acorn International Fund	State Street Emerging Mkts. Index Fund	Templeton Developing Markets Fund
	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:					
Dividends on Eastman Kodak Company common stock					
Other dividends	\$ 838		\$ 107		\$ 73
Interest	19	\$ 71	4	\$ 2	7
Net realized and unrealized gains (losses) from investments	1,927	2,366	(222)	(229)	(1,733)
Employee contributions	1,323	4,131	349	102	349
Transfers among funds	30,443	(47,385)	5,156	1,389	8,124
	-----	-----	-----	-----	-----
Total Additions	34,550	(40,817)	5,394	1,264	6,820
	-----	-----	-----	-----	-----
DEDUCTIONS FROM NET ASSETS:					
Distributions to participants	(441)	(2,142)	(77)	(31)	(81)
Distributions to successor plans	(1,067)	(1,466)	(164)	(14)	(337)
Loans transfers, net	(50)	(103)	(1)	(12)	(12)
Administrative expenses	(27)	(68)	(6)	(8)	(7)
	-----	-----	-----	-----	-----
Total Deductions	1,585	3,779	248	65	437
	-----	-----	-----	-----	-----
Increase in net assets	32,965	(44,596)	5,146	1,199	6,383
Net assets at beginning of year	0	83,638	0	0	0
	-----	-----	-----	-----	-----
Net assets at end of year	\$32,965	\$39,042	\$5,146	\$1,199	\$6,383
	=====	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1997
 (in thousands)

	U.S. Equity Index Portfolio	Loan Fund	Sub-total Fidelity Investments	TOTAL ALL FUNDS
	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:				
Dividends on Eastman Kodak Company common stock			\$ 444	\$ 12,680
Dividends on Eastman Chemical Company common stock			1,094	1,094
Other dividends	\$ 169		9,642	21,980
Interest	6		24,768	280,928
Net realized and unrealized gains (losses) from investments	1,416		11,280	95,733
Employee contributions	1		4	206,426
Transfers among funds	4,698		0	0
	-----	-----	-----	-----
Total Additions	6,290	0	47,232	618,841
	-----	-----	-----	-----
DEDUCTIONS FROM NET ASSETS:				
Distributions to participants	(442)	(511)	(34,435)	(262,093)
Distributions to successor plans	(5,836)	668	(12,741)	(134,234)
Loans transfers, net	(12)	(157)	0	0
Administrative expenses			(56)	(9,683)
	-----	-----	-----	-----
Total Deductions	6,290	0	47,232	406,010
	-----	-----	-----	-----
Increase in net assets	0	0	0	212,831
Net assets at beginning of year	0	0	0	4,640,940
	-----	-----	-----	-----
Net assets at end of year	\$ 0	\$ 0	\$ 0	\$4,853,771
	=====	=====	=====	=====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1996
 (in thousands)

	Loan Fund	Sub-total Boston Safe Funds	Kodak Stock Fund	Eastman Stock Fund	Fidelity Managed Income Portfolio	Fidelity Fund
	-----	-----	-----	-----	-----	-----
ADDITIONS TO NET ASSETS:						
Dividends on Eastman Kodak Company common stock		\$ 12,087	\$ 618			
Dividends on Eastman Chemical Company common stock				\$ 1,203		
Other dividends		8,328				\$1,199
Interest		252,701	13	41	\$24,583	20
Net realized and unrealized gains (losses) from investments		259,257	4,767	(3,978)		1,419
Employee contributions		169,235				
Transfers among funds		0	(3,033)	10,088	(7,162)	1,938
Total Additions	----- 0	----- 701,608	----- 2,365	----- 7,354	----- 17,421	----- 4,576
DEDUCTIONS FROM NET ASSETS:						
Distributions to participants	(1,942)	(191,383)	(786)	(280)	(7,856)	(100)
Distributions to successor plans	(372)	(7,578)	(1,319)	(6,625)	(9,737)	(4,490)
Loans transfers, net	18,807	0	(248)	(439)	195	15
Administrative expenses		(7,010)	(12)	(10)	(23)	(1)
Total Deductions	----- (16,493)	----- 205,971	----- 2,365	----- 7,354	----- 17,421	----- 4,576
Increase in net assets	16,493	495,637	0	0	0	0
Net assets at beginning of year	49,186	4,145,303	0	0	0	0
Net assets at end of year	----- \$65,679 =====	----- \$4,640,940 =====	----- \$ 0 =====	----- \$ 0 =====	----- \$ 0 =====	----- \$ 0 =====

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 ALLOCATION OF CHANGES IN NET ASSETS TO INVESTMENT FUNDS
 For the fiscal year ended December 30, 1996
 (in thousands)

	Sub-total Fidelity Investments -----	TOTAL ALL FUNDS -----
ADDITIONS TO NET ASSETS:		
Dividends on Eastman Kodak Company common stock	\$ 618	\$ 12,705
Dividends on Eastman Chemical Company common stock	1,203	1,203
Other dividends	11,994	20,322
Interest	24,798	277,499
Net realized and unrealized gains (losses) from investments	3,760	263,017
Employee contributions		169,235
Transfers among funds	0	0
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Total Additions	42,373	743,981
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DEDUCTIONS FROM NET ASSETS:		
Distributions to participants	(10,419)	(201,802)
Distributions to successor plans	(31,891)	(39,469)
Loans transfers, net	0	0
Administrative expenses	(63)	(7,073)
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Total Deductions	42,373	248,344
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Increase in net assets	0	495,637
Net assets at beginning of year	0	4,145,303
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Net assets at end of year	\$ 0	\$4,640,940
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CONSENT OF INDEPENDENT ACCOUNTANTS

We hereby consent to the incorporation by reference in the Registration Statement on Form S-8 (No. 33-65035) of Eastman Kodak Company of our report dated April 23, 1999 appearing on page 3 of this Annual Report of the Eastman Kodak Employees' Savings and Investment Plan on Form 11-K for the fiscal year ended December 30, 1998.

PricewaterhouseCoopers LLP
Rochester, New York
May 14, 1999