

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP**

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL	
OMB Number:	3235-0287
Estimated average burden hours per response:	0.5

1. Name and Address of Reporting Person* <u>GSO CAPITAL PARTNERS LP</u>  (Last) (First) (Middle) <u>345 PARK AVENUE</u>  (Street) <u>NEW YORK NY 10154</u>  (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>EASTMAN KODAK CO [ KODK ]</u>	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director <input checked="" type="checkbox"/> 10% Owner  Officer (give title below) Other (specify below)
	3. Date of Earliest Transaction (Month/Day/Year) <u>11/02/2015</u>	
		6. Individual or Joint/Group Filing (Check Applicable Line)  <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	11/02/2015		P		13,095	A	\$12.3701	230,966	I	See Footnotes <sup>(1)(7)(12)(13)(14)(15)</sup>
Common Stock	11/03/2015		P		26,189	A	\$12.7232	257,155	I	See Footnotes <sup>(1)(7)(12)(13)(14)(15)</sup>
Common Stock	11/04/2015		P		15,714	A	\$13.7884	272,869	I	See Footnotes <sup>(1)(7)(12)(13)(14)(15)</sup>
Common Stock	11/02/2015		P		36,905	A	\$12.3701	167,672	I	See Footnotes <sup>(2)(7)(12)(13)(14)(15)</sup>
Common Stock	11/03/2015		P		73,811	A	\$12.7232	241,483	I	See Footnotes <sup>(2)(7)(12)(13)(14)(15)</sup>
Common Stock	11/04/2015		P		44,286	A	\$13.7884	285,769	I	See Footnotes <sup>(2)(7)(12)(13)(14)(15)</sup>
Common Stock								3,145,099	I	See Footnotes <sup>(3)(7)(12)(13)(14)(15)</sup>
Common Stock								2,958,768	I	See Footnotes <sup>(4)(7)(12)(13)(14)(15)</sup>
Common Stock								986,236	I	See Footnotes <sup>(5)(12)(13)(14)(15)</sup>
Common Stock								1,226,470	I	See Footnotes <sup>(6)(12)(13)(14)(15)</sup>
Common Stock								48,006	I	See Footnotes <sup>(8)(11)(13)(14)(15)</sup>
Common Stock								13,853	I	See Footnotes <sup>(9)(11)(13)(14)(15)</sup>
Common Stock								1,846	I	See Footnotes <sup>(10)(11)(13)(14)(15)</sup>

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date					

1. Name and Address of Reporting Person\*  
GSO CAPITAL PARTNERS LP  
 (Last) (First) (Middle)

345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City)

(State)

(Zip)

1. Name and Address of Reporting Person\*

[GSO Cactus Credit Opportunities Fund LP](#)

(Last) (First) (Middle)

C/O GSO CAPITAL PARTNERS LP

345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City)

(State)

(Zip)

1. Name and Address of Reporting Person\*

[GSO Credit Alpha Trading \(Cayman\) LP](#)

(Last) (First) (Middle)

C/O GSO CAPITAL PARTNERS LP

345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City)

(State)

(Zip)

1. Name and Address of Reporting Person\*

[Goodman Bennett J](#)

(Last) (First) (Middle)

C/O GSO CAPITAL PARTNERS LP

345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City)

(State)

(Zip)

1. Name and Address of Reporting Person\*

[Smith J Albert III](#)

(Last) (First) (Middle)

C/O GSO CAPITAL PARTNERS LP

345 PARK AVENUE

(Street)

NEW YORK NY 10154

(City)

(State)

(Zip)

**Explanation of Responses:**

1. GSO Cactus Credit Opportunities Fund LP directly holds these securities.
2. GSO Credit Alpha Trading (Cayman) LP directly holds these securities.
3. GSO Special Situations Fund LP directly holds these securities.
4. GSO Special Situations Overseas Master Fund Ltd. directly holds these securities. GSO Special Situations Overseas Master Fund Ltd. is a wholly-owned subsidiary of GSO Special Situations Overseas Fund Ltd.
5. GSO Palmetto Opportunistic Investment Partners LP directly holds these securities. GSO Palmetto Opportunistic Associates LLC is the general partner of GSO Palmetto Opportunistic Investment Partners LP. GSO Holdings I L.L.C. is the managing member of GSO Palmetto Opportunistic Associates LLC.
6. GSO Credit-A Partners LP directly holds these securities (together with GSO Cactus Credit Opportunities Fund LP, GSO Credit Alpha Trading (Cayman) LP, GSO Special Situations Fund LP, GSO Special Situations Overseas Master Fund Ltd. and GSO Palmetto Opportunistic Investment Partners LP, the "GSO Funds"). GSO Credit-A Associates LLC is the general partner of GSO Credit-A Partners LP. GSO Holdings I L.L.C. is the managing member of GSO Credit-A Associates LLC.
7. GSO Capital Partners LP is the investment manager of each of GSO Cactus Credit Opportunities Fund LP, GSO Credit Alpha Trading (Cayman) LP, GSO Special Situations Fund LP, GSO Special Situations Overseas Fund Ltd. and GSO Special Situations Overseas Master Fund Ltd. GSO Advisor Holdings L.L.C. is the special limited partner of GSO Capital Partners LP.
8. FS Investment Corporation directly holds these shares of Common Stock.
9. Locust Street Funding LLC directly holds these shares of Common Stock.
10. FS Investment Corporation II directly holds these shares of Common Stock (together with FS Investment Corporation and Locust Street Funding LLC, the "FS Funds").
11. FB Income Advisor, LLC and FSIC II Advisor, LLC are the investment managers of FS Investment Corporation and FS Investment Corporation II, respectively. FS Investment Corporation is the sole member of Locust Street Funding LLC. In addition, each of Michael C. Forman, David J. Adelman, Gerald F. Stahlecker and Zachary Klehr may be deemed to have shared investment control with respect to the shares of Common Stock held by the FS Funds.

12. Blackstone Holdings I L.P. is the sole member of GSO Advisor Holdings L.L.C. Blackstone Holdings I L.P. and Blackstone Holdings II L.P. are the managing members of GSO Holdings I L.L.C. Blackstone Holdings I/II GP Inc. is the general partner of each of Blackstone Holdings I L.P. and Blackstone Holdings II L.P. The Blackstone Group L.P. is the controlling shareholder of Blackstone Holdings I/II GP Inc. Blackstone Group Management L.L.C. is the general partner of The Blackstone Group L.P. Blackstone Group Management L.L.C. is wholly-owned by Blackstone's senior managing directors and controlled by its founder, Stephen A. Schwarzman. In addition, each of Bennett J. Goodman and J. Albert Smith III may be deemed to have shared investment control with respect to the securities held by the GSO Funds.

13. Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.

14. Due to the limitations of the electronic filing system certain Reporting Persons are filing a separate Form 4.

15. Each of the Reporting Persons (other than to the extent each directly holds securities of the Issuer), disclaims beneficial ownership of the securities held by each of the GSO Funds and the FS Funds, except to the extent of such Reporting Person's pecuniary interest therein, and, pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, each of the Reporting Persons (other than to the extent each directly holds securities of the Issuer) states that the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

#### Remarks:

This Amendment amends and restates the Form 4 filed by the Reporting Persons on November 4, 2015 to correct the information reported relating to the trades on November 2, 2015 that was incorrect due to administrative error.

GSO CACTUS CREDIT  
OPPORTUNITIES FUND LP,  
By: GSO Capital Partners LP,  
its Investment Manager, By: /s/ 12/01/2015  
Marisa Beeney, Name: Marisa  
Beeney, Title: Authorized  
Signatory

GSO CAPITAL PARTNERS  
LP, By: /s/ Marisa Beeney, 12/01/2015  
Name: Marisa Beeney, Title:  
Authorized Signatory

BENNETT J. GOODMAN,  
By: /s/ Marisa Beeney, Name: 12/01/2015  
Marisa Beeney, Title:  
Attorney-in-Fact

J. ALBERT SMITH III, By: /s/  
Marisa Beeney, Name: Marisa 12/01/2015  
Beeney, Title: Attorney-in-Fact

GSO CREDIT ALPHA  
TRADING (CAYMAN) LP,  
By: GSO Capital Partners LP,  
its Investment Manager, By: /s/ 12/01/2015  
Marisa Beeney, Name: Marisa  
Beeney, Title: Authorized  
Signatory

\*\* Signature of Reporting Person      Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**