
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13D

UNDER THE SECURITIES EXCHANGE ACT OF 1934
(Amendment No. 2)*

EASTMAN KODAK COMPANY
(Name of Issuer)

Common Stock, par value \$0.01 per share
(Title of Class of Securities)

277461406
(CUSIP Number)

Paul Friedman
BlueMountain Capital Management, LLC
280 Park Avenue, 12th Floor
New York, New York 10017
212-905-3990

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

July 15, 2014
(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS BlueMountain Capital Management, LLC | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Delaware, United States of America | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 8,016,010 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 8,016,010 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 8,016,010 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 19.2% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) IA | |

- (1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's (as defined herein) 41,858,737 shares of Common Stock (as defined herein) outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the Securities and Exchange Commission (the "SEC") on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS BlueMountain GP Holdings, LLC | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Delaware, United States of America | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 7,300,389 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 7,300,389 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 7,300,389 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 17.4% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) OO | |

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS Blue Mountain Credit Alternatives Master Fund L.P. | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Cayman Islands | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 3,145,926 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 3,145,926 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 3,145,926 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 7.5% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) PN | |

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS Blue Mountain CA Master Fund GP, Ltd. | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Cayman Islands | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 3,145,926 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 3,145,926 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 3,145,926 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 7.5% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) CO | |

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS BlueMountain Long/Short Credit Master Fund L.P. | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Cayman Islands | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 1,030,454 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 1,030,454 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1,030,454 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 2.5% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) PN | |

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS BlueMountain Guadalupe Peak Fund L.P. | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Delaware, United States of America | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 201,328 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 201,328 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 201,328 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.5% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) PN | |

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS BlueMountain Long/Short Credit GP, LLC | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Delaware, United States of America | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 1,231,782 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 1,231,782 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1,231,782 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 2.9% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) OO | |

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS BlueMountain Distressed Master Fund L.P. | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Cayman Islands | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 371,759 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 371,759 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 371,759 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.9%(1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) PN | |

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS BlueMountain Distressed GP, LLC | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Delaware, United States of America | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 371,759 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 371,759 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 371,759 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.9%(1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) OO | |

- (1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

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|--|---|---|
| 1 | NAMES OF REPORTING PERSONS BlueMountain Strategic Credit Master Fund L.P. | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Cayman Islands | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 278,671 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 278,671 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 278,671 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.7% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) PN | |

- (1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS BlueMountain Strategic Credit GP, LLC | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Delaware, United States of America | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 278,671 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 278,671 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 278,671 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.7% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) OO | |

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

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| 1 | NAMES OF REPORTING PERSONS BlueMountain Timberline Ltd. | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Cayman Islands | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 341,929 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 341,929 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 341,929 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.8% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) CO | |

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS BlueMountain Credit Opportunities Master Fund I L.P. | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Cayman Islands | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 2,007,146 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 2,007,146 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 2,007,146 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 4.8% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) PN | |

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS BlueMountain Credit Opportunities GP I, LLC | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Delaware, United States of America | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 2,007,146 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 2,007,146 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 2,007,146 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 4.8% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) OO | |

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS BlueMountain Kicking Horse Fund L.P. | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Cayman Islands | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 265,105 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 265,105 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 265,105 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.6% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) PN | |

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS BlueMountain Kicking Horse Fund GP, LLC | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Delaware, United States of America | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 265,105 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 265,105 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 265,105 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.6% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) OO | |

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS AAI BlueMountain Fund PLC* | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Ireland | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 180,407 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 180,407 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 180,407 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.4% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) CO | |

* The shares of Common Stock and the Warrants (as defined herein) are owned by BlueMountain Long/Short Credit and Distressed Reflection Fund, a sub-fund of AAI BlueMountain Fund Plc.

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS BlueMountain Monteners Master Fund SCA SICAV-SIF | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Luxembourg | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 193,285 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 193,285 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 193,285 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.5% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) PN | |

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

| | | |
|--|---|---|
| 1 | NAMES OF REPORTING PERSONS BlueMountain Monteners GP S.à r.l. | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/> | |
| 3 | SEC USE ONLY | |
| 4 | SOURCE OF FUNDS (See instructions) WC, OO | |
| 5 | CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) <input type="checkbox"/> | |
| 6 | CITIZENSHIP OR PLACE OF ORGANIZATION Luxembourg | |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER 0 |
| | 8 | SHARED VOTING POWER 193,285 |
| | 9 | SOLE DISPOSITIVE POWER 0 |
| | 10 | SHARED DISPOSITIVE POWER 193,285 |
| 11 | AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 193,285 | |
| 12 | CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/> | |
| 13 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 0.5% (1) | |
| 14 | TYPE OF REPORTING PERSON (See instructions) CO | |

- (1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

Item 1. Security of the Issuer.

This Amendment No. 2 (this “**Amendment No. 2**”) amends the Schedule 13D filed on September 13, 2013 (as amended by Amendment No. 1 thereto filed on October 8, 2013, “**Schedule 13D**”), relating to the Common Stock, par value \$0.01 per share (the “**Common Stock**”), of Eastman Kodak Company, a New Jersey corporation (the “**Issuer**”), net-share settled warrants to purchase Common Stock at an exercise price of \$14.93 per share (the “**125% Warrants**”) and net-share settled warrants to purchase Common Stock at an exercise price of \$16.12 per share (the “**135% Warrants**” and together with the 125% Warrants, the “**Warrants**”). The Issuer’s principal executive office is located at 343 State Street, Rochester, New York 14650. Unless specifically amended hereby, the disclosures set forth in Schedule 13D remain unchanged. Capitalized terms used and not defined in this Amendment No. 2 have the meaning set forth in Schedule 13D. This Amendment No. 2 is being filed to amend Items 2, 3, 5 and 7 of Schedule 13D as follows:

Item 2. Identity and Background.

Item 2(a)-(c) of Schedule 13D is hereby deleted and replaced with the following:

(a-c) This Statement is being filed by the following beneficial owners of Common Stock (each, a “**Reporting Person**”):

- (i) Blue Mountain Credit Alternatives Master Fund L.P., a Cayman Islands exempted limited partnership (“**Credit Alternatives**”), with respect to the Common Stock and Warrants directly owned by it;
- (ii) Blue Mountain CA Master Fund GP, Ltd., a Cayman Islands exempted limited company (“**BMCA GP**”), with respect to the Common Stock and Warrants directly owned by Credit Alternatives;
- (iii) BlueMountain Long/Short Credit Master Fund L.P., a Cayman Islands exempted limited partnership (“**Long/Short Credit**”), with respect to the Common Stock and Warrants directly owned by it;
- (iv) BlueMountain Guadalupe Peak Fund L.P., a Delaware limited partnership (“**Guadalupe**”), with respect to the Common Stock and Warrants directly owned by it;
- (v) BlueMountain Long/Short Credit GP, LLC, a Delaware limited liability company (“**Long/Short Credit GP**”), with respect to the Common Stock and Warrants directly owned by each of Long/Short Credit and Guadalupe;
- (vi) BlueMountain Distressed Master Fund L.P., a Cayman Islands exempted limited partnership (“**Distressed**”), with respect to the Common Stock and Warrants directly owned by it;
- (vii) BlueMountain Distressed GP, LLC, a Delaware limited liability company (“**Distressed GP**”), with respect to the Common Stock and Warrants directly owned by Distressed;
- (viii) BlueMountain Strategic Credit Master Fund L.P., a Cayman Islands exempted limited partnership (“**Strategic Credit**”), with respect to the Common Stock and Warrants directly owned by it;
- (ix) BlueMountain Strategic Credit GP, LLC, a Delaware limited liability company (“**Strategic Credit GP**”), with respect to the Common Stock and Warrants directly owned by Strategic Credit;
- (x) BlueMountain Kicking Horse Fund, L.P., a Cayman Islands exempted limited partnership (“**Kicking Horse**”), with respect to the Common Stock and Warrants directly owned by it;
- (xi) (x)BlueMountain Kicking Horse Fund GP, LLC, a Delaware limited liability company (“**Kicking Horse GP**”), with respect to the Common Stock and Warrants directly owned by Kicking Horse;
- (xii) BlueMountain Credit Opportunities Master Fund I, L.P., a Cayman Islands exempted limited partnership (“**COF**”, and together with Credit Alternatives, Long/Short Credit, Guadalupe, Distressed, Strategic Credit and Kicking Horse, the “**Partnerships**”), with respect to the Common Stock and Warrants directly owned by it;
- (xiii) BlueMountain Credit Opportunities GP I, LLC, a Delaware limited liability company (“**COF GP**”), with respect to the Common Stock and Warrants directly owned by COF;
- (xiv) BlueMountain Monteners Master Fund SCA SICAV-SIF, an investment company with variable share capital organized as a specialized investment fund in the form of a corporate partnership limited by shares under the laws of Luxembourg (“**Monteners**”), with respect to the Common Stock and Warrants directly owned by it;

- (xv) BlueMountain Monteners GP S.à r.l., a private limited company incorporated under the laws of Luxembourg (“**Monteners GP**” and together with Kicking Horse GP, BMCA GP, Long/Short Credit GP, Distressed GP, Strategic Credit GP and COF GP, the “**General Partners**”), with respect to the Common Stock and Warrants directly owned by Monteners;
- (xvi) BlueMountain Timberline Ltd., a Cayman Islands exempted limited company (“**Timberline**”), with respect to the Common Stock and Warrants directly owned by it;
- (xvii) AAI BlueMountain Fund PLC, on behalf of its sub-fund BlueMountain Long/Short Credit and Distressed Reflection Fund, an Irish open-ended umbrella investment company incorporated as a public limited company with variable capital and with segregated liability between its sub-funds (“**AAI**” and together with Timberline, Monteners and the Partnerships, the “**BlueMountain Funds**”), with respect to the Common Stock and Warrants directly owned by it;
- (xviii) BlueMountain Capital Management, LLC, a Delaware limited liability company (the “**Investment Manager**”), which serves as investment manager to the BlueMountain Funds, and has investment discretion with respect to the Common Stock and Warrants directly owned by the BlueMountain Funds; and
- (xix) BlueMountain GP Holdings, LLC, a Delaware limited liability company (the “**Ultimate General Partner**”), which serves as the ultimate general partner of each of the Partnerships, with respect to the Common Stock and Warrants directly owned by each of the Partnerships.

The principal business of: (i) each of the BlueMountain Funds is to serve as a private investment fund; (ii) each of the General Partners is to serve as the general partner of the respective Partnership or Monteners, as applicable; (iii) the Investment Manager is to serve as investment manager to a variety of private investment funds (including the BlueMountain Funds) and to make investment decisions on behalf of those private investment funds; and (iv) the Ultimate General Partner is to serve as the ultimate general partner of a variety of private investment funds for which the Investment Manager serves as investment manager (including the Partnerships).

The executive officers, directors, and control persons of the Reporting Persons are as follows:

| | |
|------------------|--|
| Andrew Feldstein | Chief Executive Officer and Co-Chief Investment Officer of the Investment Manager; Chief Executive Officer and Co-Chief Investment Officer of the Ultimate General Partner; Director of BMCA GP; Manager of Long/Short Credit GP; Manager of Distressed GP; Manager of Strategic Credit GP; Manager of Kicking Horse GP; Manager of COF GP; Director of Timberline |
| Stephen Siderow | Managing Partner and Co-President of the Investment Manager; Managing Partner and Co-President of the Ultimate General Partner |
| Alan Gerstein | Managing Partner of the Investment Manager; Managing Partner of the Ultimate General Partner; Manager of Long/Short Credit GP; Manager of Distressed GP; Manager of Strategic Credit GP; Manager of Kicking Horse GP; Manager of COF GP; Director of Timberline |
| Michael Liberman | Managing Partner and Chief Operating Officer of the Investment Manager; Managing Partner and Chief Operating Officer of the Ultimate General Partner |
| Bryce Markus | Managing Partner, Chief Financial Officer, Chief Risk Officer and Co-President of the Investment Manager; Managing Partner, Chief Financial Officer, Chief Risk Officer and Co-President of the Ultimate General Partner |
| David Rubenstein | Managing Partner, Chief Executive Officer Europe, General Counsel and Secretary of the Investment Manager; Managing Partner, Chief Executive Officer Europe, General Counsel and Secretary of the Ultimate General Partner; Manager of the Monteners GP |
| Derek Smith | Managing Partner and Co-Chief Investment Officer of the Investment Manager; Managing Partner and Co-Chief Investment Officer of the Ultimate General Partner; Manager of the Monteners GP |
| James Staley | Managing Partner of the Investment Manager; Managing Partner of the Ultimate General Partner |

| | |
|--------------------|--|
| Peter Greatrex | Managing Partner and Head of Research of the Investment Manager; Managing Partner and Head of Research of the Ultimate General Partner |
| James F. McKeon | Director of AAI |
| Barry McGrath | Director of AAI |
| Daniel J. Rayman | Director of AAI |
| Francois Bocqueraz | Director of AAI |
| Nathaniel Dalton | Director of BMCA GP |
| Elizabeth Gile | Director of BMCA GP; Manager of Long/Short Credit GP; Manager of Distressed GP; Manager of Kicking Horse GP; Manager of COF GP |
| Gary Linford | Director of BMCA GP; Manager of Long/Short Credit GP; Manager of Distressed GP; Manager of Kicking Horse GP; Manager of COF GP |
| William Reeves | Director of BMCA GP |
| Mark Shapiro | Director of BMCA GP; Manager of Long/Short Credit GP; Manager of Distressed GP; Manager of Strategic Credit GP; Manager of Kicking Horse GP; Manager of COF GP; Director of Timberline; Manager of Montenvers GP |
| Todd Groome | Manager of the Montenvers GP |
| Elli Stevens | Manager of the Montenvers GP |

The business address of each BlueMountain Fund (other than Guadalupe, Montenvers and AAI) and BMCA GP is c/o Maples Corporate Services Limited, P.O. Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands.

The business address of each of the Investment Manager, Guadalupe, Long/Short Credit GP, Distressed GP, Strategic Credit GP, Kicking Horse GP, COF GP, the Ultimate General Partner, Mr. Feldstein, Mr. Siderow, Mr. Gerstein, Mr. Liberman, Mr. Markus, Mr. Rubenstein, Mr. Smith, Mr. Staley, Mr. Greatrex, Mr. Dalton, Ms. Gile, Mr. Linford, Mr. Reeves and Mr. Shapiro is 280 Park Avenue, 12th Floor, New York, New York 10017.

The business address of AAI is Beaux Lane House, Mercer Street Lower, Dublin 2, Ireland.

The business address of each of Mr. McKeon and Mr. McGrath is 75 St. Stephen's Green, Dublin 2, Ireland.

The business address of Mr. Rayman is 78 Briarcliff Road, Tenafly, New Jersey 07670.

The business address of Mr. Bocqueraz is 88 Manchuria Road, London SW11 6AE, United Kingdom.

The business address of each of Montenvers, Montenvers GP and Mr. Stevens is 6D, Route de Treves, L-2633 Senningerberg, Luxembourg B176.316.

The business address of Mr. Groome is Grand Pavillion Commercial Centre, 1st Floor, 802 West Bay Rd., Grand Cayman, Cayman Islands.

Item 2(f) of Schedule 13D is hereby deleted and replaced with the following:

(f) Mr. Feldstein, Mr. Siderow, Mr. Gerstein, Mr. Liberman, Mr. Markus, Mr. Rubenstein, Mr. Smith, Mr. Staley, Mr. Greatrex, Mr. Rayman, Mr. Dalton, Ms. Gile, Mr. Reeves, Mr. Shapiro and Mr. Groome are each U.S. citizens. Mr. McKeon and Mr. McGrath are each Irish citizens. Mr. Bocqueraz is a French citizen. Mr. Linford is a South African citizen. Mr. Stevens is a British citizen.

Item 3. Source and Amount of Funds or Other Consideration.

Item 3 of Schedule 13D is hereby amended by adding the following:

Pursuant to the Plan, the Issuer issued to the BlueMountain Funds, on July 15, 2014, an aggregate of an additional 77,347 shares of Common Stock, 26,879 125% Warrants and 26,879 135% Warrants. The additional Warrants were issued in connection with distributions to the BlueMountain Funds as former unsecured creditors on account of their unsecured claims against the Debtors outstanding immediately prior to the effectiveness of the Plan.

Item 5. Interest in Securities of the Issuer.

Item 5(a), (b) and (c) of Schedule 13D is hereby deleted and replaced with the following:

(a-b) All percentages set forth in this Schedule D are based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014, and are calculated assuming that the 235,254 125% Warrants and the 235,254 135% Warrants held by the BlueMountain Funds, but no other warrants, have been exercised. The information set forth in Rows 7-13 of each Cover Page of this Amendment No. 2 is hereby incorporated herein by reference.

A further detailed breakdown of the Reporting Persons' beneficial ownership of Common Stock as of July 15, 2014 is as follows:

- (i) Credit Alternatives directly holds 2,961,422 shares of Common Stock;
- (ii) Long/Short Credit directly holds 970,012 shares of Common Stock;
- (iii) Guadalupe directly holds 189,520 shares of Common Stock;
- (iv) Distressed directly holds 349,977 shares of Common Stock;
- (v) Strategic Credit directly holds 262,289 shares of Common Stock;
- (vi) Kicking Horse directly holds 249,521 shares of Common Stock;
- (vii) COF directly holds 1,889,144 shares of Common Stock;
- (viii) Monteners directly holds 181,923 shares of Common Stock;
- (ix) Timberline directly holds 321,891 shares of Common Stock; and
- (x) AAI directly owns 169,803 shares of Common Stock.

A further detailed breakdown of the Reporting Persons' beneficial ownership of Warrants as of July 15, 2014 is as follows:

- (i) Credit Alternatives directly holds 92,252 125% Warrants and 92,252 135% Warrants;
- (ii) Long/Short Credit directly holds 30,221 125% Warrants and 30,221 135% Warrants;
- (iii) Guadalupe directly holds 5,904 125% Warrants and 5,904 135% Warrants;
- (iv) Distressed directly holds 10,891 125% Warrants and 10,891 135% Warrants;
- (v) Strategic Credit directly holds 8,191 125% Warrants and 8,191 135% Warrants;
- (vi) Kicking Horse directly holds 7,792 125% Warrants and 7,792 135% Warrants;
- (vii) COF directly holds 59,001 125% Warrants and 59,001 135% Warrants;
- (viii) Monteners directly holds 5,681 125% Warrants and 5,681 135% Warrants;
- (ix) Timberline directly holds 10,019 125% Warrants and 10,019 135% Warrants; and
- (x) AAI directly holds 5,302 125% Warrants and 5,302 135% Warrants.

The Investment Manager, each General Partner and the Ultimate General Partner, each expressly declare that this filing shall not be construed as an admission that each is, for the purposes of Sections 13(d) or 13(g) of the Act, the beneficial owner of any securities covered by this filing.

None of the Reporting Persons beneficially own any other shares of Common Stock of the Issuer.

(c) Since the most recent filing on Schedule 13D, none of the Reporting Persons has effected any transactions in any securities of the Issuer. However, on July 15, 2014, the Issuer issued to the BlueMountain Funds the following securities:

| BlueMountain Fund | Security | Quantity |
|---------------------|--------------|----------|
| Credit Alternatives | Common Stock | 30,102 |
| Credit Alternatives | 125% Warrant | 10,461 |
| Credit Alternatives | 135% Warrant | 10,461 |
| Long/Short Credit | Common Stock | 9,874 |
| Long/Short Credit | 125% Warrant | 3,431 |
| Long/Short Credit | 135% Warrant | 3,431 |
| Guadalupe | Common Stock | 1,928 |
| Guadalupe | 125% Warrant | 670 |
| Guadalupe | 135% Warrant | 670 |
| Distressed | Common Stock | 3,525 |
| Distressed | 125% Warrant | 1,226 |
| Distressed | 135% Warrant | 1,226 |
| Strategic Credit | Common Stock | 2,732 |
| Strategic Credit | 125% Warrant | 949 |
| Strategic Credit | 135% Warrant | 949 |
| Kicking Horse | Common Stock | 2,599 |
| Kicking Horse | 125% Warrant | 903 |
| Kicking Horse | 135% Warrant | 903 |
| COF | Common Stock | 19,676 |
| COF | 125% Warrant | 6,838 |
| COF | 135% Warrant | 6,838 |
| Montenvers | Common Stock | 1,895 |
| Montenvers | 125% Warrant | 658 |
| Montenvers | 135% Warrant | 658 |
| Timberline | Common Stock | 3,248 |
| Timberline | 125% Warrant | 1,129 |
| Timberline | 135% Warrant | 1,129 |
| AAI | Common Stock | 1,768 |
| AAI | 125% Warrant | 614 |
| AAI | 135% Warrant | 614 |

Item 7. Material to be Filed as Exhibits.

6. Joint Filing Agreement dated December 1, 2014.

SIGNATURES

After reasonable inquiry and to the best knowledge and belief of the undersigned, the undersigned certifies that the information set forth in this statement with respect to the undersigned is true, complete and correct.

Date: December 1, 2014

BLUEMOUNTAIN CAPITAL MANAGEMENT, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUE MOUNTAIN CREDIT ALTERNATIVES MASTER FUND L.P.
BY: BLUE MOUNTAIN CA MASTER FUND GP, LTD.

By: /s/ ANDREW FELDSTEIN

Name: Andrew Feldstein, Director

BLUE MOUNTAIN CA MASTER FUND GP, LTD.

By: /s/ ANDREW FELDSTEIN

Name: Andrew Feldstein, Director

BLUEMOUNTAIN LONG/SHORT CREDIT MASTER FUND L.P.
BY: BLUEMOUNTAIN LONG/SHORT CREDIT GP, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN GUADALUPE PEAK FUND L.P.
BY: BLUEMOUNTAIN LONG/SHORT CREDIT GP, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN LONG/SHORT CREDIT GP, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN DISTRESSED MASTER FUND L.P.
BY: BLUEMOUNTAIN DISTRESSED GP, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN DISTRESSED GP, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN KICKING HORSE FUND L.P.
BY: BLUEMOUNTAIN KICKING HORSE FUND GP, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN KICKING HORSE FUND GP, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN CREDIT OPPORTUNITIES MASTER FUND I L.P.
BY: BLUEMOUNTAIN CREDIT OPPORTUNITIES GP I, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN CREDIT OPPORTUNITIES GP I, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN TIMBERLINE LTD.

By: /s/ ANDREW FELDSTEIN
Name: Andrew Feldstein, Director

BLUEMOUNTAIN LONG/SHORT CREDIT AND DISTRESSED
REFLECTION FUND, A SUB-FUND OF AAI BLUEMOUNTAIN FUND
PLC

BY: BLUEMOUNTAIN CAPITAL MANAGEMENT, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN MONTENVERS MASTER FUND SCA SICAV-SIF

BY: BLUEMOUNTAIN MONTENVERS GP S.à r.l.

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Authorized Person

BLUEMOUNTAIN MONTENVERS GP S.à r.l.

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Authorized Person

The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative (other than an executive officer or general partner of the filing person), evidence of the representative's authority to sign on behalf of such person shall be filed with the statement; *provided, however*, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

ATTENTION: INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT CONSTITUTE FEDERAL CRIMINAL VIOLATIONS (SEE 18 U.S.C. 1001)

EXHIBIT 6**JOINT FILING AGREEMENT**

The undersigned agree that Amendment No. 2 to the Schedule 13D with respect to the Common Stock, par value \$0.01 per share, of Eastman Kodak Company, dated as of December 1, 2014, is, and any amendments thereto (including amendments on Schedule 13G) signed by each of the undersigned shall be, filed on behalf of each of them pursuant to and in accordance with the provisions of Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended.

DATED: December 1, 2014

BLUEMOUNTAIN CAPITAL MANAGEMENT, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUE MOUNTAIN CREDIT ALTERNATIVES MASTER FUND L.P.

BY: BLUE MOUNTAIN CA MASTER FUND GP, LTD.

By: /s/ ANDREW FELDSTEIN

Name: Andrew Feldstein, Director

BLUE MOUNTAIN CA MASTER FUND GP, LTD.

By: /s/ ANDREW FELDSTEIN

Name: Andrew Feldstein, Director

BLUEMOUNTAIN LONG/SHORT CREDIT MASTER FUND L.P.

BY: BLUEMOUNTAIN LONG/SHORT CREDIT GP, LLC

BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN GUADALUPE PEAK FUND L.P.

BY: BLUEMOUNTAIN LONG/SHORT CREDIT GP, LLC

BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN LONG/SHORT CREDIT GP, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN DISTRESSED MASTER FUND L.P.
BY: BLUEMOUNTAIN DISTRESSED GP, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN DISTRESSED GP, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN KICKING HORSE FUND L.P.
BY: BLUEMOUNTAIN KICKING HORSE FUND GP, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN KICKING HORSE FUND GP, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN CREDIT OPPORTUNITIES MASTER FUND I L.P.
BY: BLUEMOUNTAIN CREDIT OPPORTUNITIES GP I, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN CREDIT OPPORTUNITIES GP I, LLC
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN TIMBERLINE LTD.

By: /s/ ANDREW FELDSTEIN

Name: Andrew Feldstein, Director

BLUEMOUNTAIN LONG/SHORT CREDIT AND DISTRESSED
REFLECTION FUND, A SUB-FUND OF AAI BLUEMOUNTAIN FUND
PLC

BY: BLUEMOUNTAIN CAPITAL MANAGEMENT, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN MONTENVERS MASTER FUND SCA SICAV-SIF
BY: BLUEMOUNTAIN MONTENVERS GP S.à r.l.

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Authorized Person

BLUEMOUNTAIN MONTENVERS GP S.à r.l.

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Authorized Person