## SEC Form 4

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# FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to<br>Section 16. Form 4 or Form 5<br>obligations may continue. See |
|---|
| Instruction 1(b).   |

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| OMB APPROVAL          |           |  |  |  |  |  |  |  |  |  |
|-----------------------|-----------|--|--|--|--|--|--|--|--|--|
| OMB Number:           | 3235-0287 |  |  |  |  |  |  |  |  |  |
| Estimated average bur | den       |  |  |  |  |  |  |  |  |  |
| hours per response:   | 0.5       |  |  |  |  |  |  |  |  |  |

| 1. Name and Addre  | •               | ng Person <sup>*</sup> | 2. Issuer Name and Ticker or Trading Symbol<br><u>EASTMAN KODAK CO</u> [ EK ] | 5. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable) |  |  |  |  |  |  |
|--|-----------------|------------------------|---|--|--|--|--|--|--|--|
| Hellyar Mary   | <u>y Jane</u>   |                        |   | Director 10% Owner   |  |  |  |  |  |  |
| (Last)<br>343 STATE STR  | (First)<br>REET | (Middle)               | 3. Date of Earliest Transaction (Month/Day/Year)<br>12/07/2005                | X Officer (give title Other (specify below) below) Senior Vice President   |  |  |  |  |  |  |
| (Street)   |                 |                        | 4. If Amendment, Date of Original Filed (Month/Day/Year)                      | 6. Individual or Joint/Group Filing (Check Applicable Line)                |  |  |  |  |  |  |
| ROCHESTER  | NY              | 14650                  |   | X Form filed by One Reporting Person                                       |  |  |  |  |  |  |
| (City)   | (State)         | (Zip)                  |   | Form filed by More than One Reporting<br>Person                            |  |  |  |  |  |  |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned |                 |                        |   |  |  |  |  |  |  |  |

### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 3.<br>Transa<br>Code (<br>8) |   |        |               | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership |                             |
|---------------------------------|--|---|------------------------------|---|--------|---------------|---|---|---|-----------------------------|
|                                 |  |   | Code                         | v | Amount | (A) or<br>(D) | Price   | Reported<br>Transaction(s)<br>(Instr. 3 and 4)                    |   | (Instr. 4)                  |
| Common Stock                    |  |   |                              |   |        |               |   | 19,836 <sup>(1)</sup>   | D   |                             |
| Common Stock                    |  |   |                              |   |        |               |   | 23.6967   | Ι   | by<br>Trustee<br>of ESOP    |
| Common Stock                    |  |   |                              |   |        |               |   | 42  | I   | Shares<br>held by<br>spouse |

### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) | action<br>Instr. | tion of |     | 6. Date Exerc<br>Expiration Da<br>(Month/Day/N | ate                | 7. Title and Amount<br>of Securities<br>Underlying<br>Derivative Security<br>(Instr. 3 and 4) |  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---|---|--|---|------------------------------|------------------|---------|-----|--|--------------------|---|--|---|--|--|--|
|   |   |  |   | Code                         | v                | (A)     | (D) | Date<br>Exercisable                            | Expiration<br>Date | Title   | Amount<br>or<br>Number<br>of<br>Shares |   |  |  |  |
| Option<br>(right to<br>buy)                         | \$31.3  |  |   |                              |                  |         |     | (2)  | 04/19/2005         | Common<br>Stock   | 1,287                                  |   | 1,287  | D  |  |
| Option<br>(right to<br>buy)                         | \$31.3  |  |   |                              |                  |         |     | (2)  | 03/28/2006         | Common<br>Stock   | 1,840                                  |   | 1,840  | D  |  |
| Option<br>(right to<br>buy)                         | \$31.3  |  |   |                              |                  |         |     | (2)  | 04/03/2007         | Common<br>Stock   | 3,000                                  |   | 3,000  | D  |  |
| Option<br>(right to<br>buy)                         | \$31.3  |  |   |                              |                  |         |     | (2)  | 03/12/2006         | Common<br>Stock   | 95                                     |   | 95   | D  |  |
| Option<br>(right to<br>buy)                         | \$31.3  |  |   |                              |                  |         |     | (2)  | 03/31/2008         | Common<br>Stock   | 3,000                                  |   | 3,000  | D  |  |
| Option<br>(right to<br>buy)                         | \$31.3  |  |   |                              |                  |         |     | (2)  | 04/01/2006         | Common<br>Stock   | 3,750                                  |   | 3,750  | D  |  |
| Option<br>(right to<br>buy)                         | \$31.3  |  |   |                              |                  |         |     | (2)  | 03/11/2009         | Common<br>Stock   | 273                                    |   | 273  | D  |  |
| Option<br>(right to<br>buy)                         | \$31.3  |  |   |                              |                  |         |     | (2)  | 03/31/2009         | Common<br>Stock   | 3,750                                  |   | 3,750  | D  |  |
| Option<br>(right to<br>buy)                         | \$31.3  |  |   |                              |                  |         |     | (2)  | 05/02/2009         | Common<br>Stock   | 2,000                                  |   | 2,000  | D  |  |
| Option<br>(right to<br>buy)                         | \$31.3  |  |   |                              |                  |         |     | (2)  | 03/29/2009         | Common<br>Stock   | 8,000                                  |   | 8,000  | D  |  |

|   | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned         (e.g., puts, calls, warrants, options, convertible securities) |  |   |                              |   |        |     |  |                    |                 |  |         |  |  |  |
|---|--|--|---|------------------------------|---|--------|-----|--|--------------------|-----------------|--|---------|--|--|--|
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security  | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) |   | of     |     | 6. Date Exerc<br>Expiration Da<br>(Month/Day/N | ate of Securities  |                 | es Derivative<br>g Security<br>Security (Instr. 5) |         | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|   |  |  |   | Code                         | v | (A)    | (D) | Date<br>Exercisable                            | Expiration<br>Date | Title           | Amount<br>or<br>Number<br>of<br>Shares             |         |  |  |  |
| Option<br>(right to<br>buy)                         | \$31.3   |  |   |                              |   |        |     | (2)  | 01/11/2011         | Common<br>Stock | 6,333  |         | 6,333  | D  |  |
| Option<br>(right to<br>buy)                         | \$31.3   |  |   |                              |   |        |     | (2)  | 11/15/2011         | Common<br>Stock | 13,800   |         | 13,800   | D  |  |
| Option<br>(right to<br>buy)                         | \$36.66  |  |   |                              |   |        |     | (4)  | 11/21/2012         | Common<br>Stock | 16,830   |         | 16,830   | D  |  |
| Option<br>(right to<br>buy                          | \$24.49  |  |   |                              |   |        |     | (4)  | 11/18/2010         | Common<br>Stock | 5,000  |         | 5,000  | D  |  |
| Option<br>(right to<br>buy)                         | \$31.71  |  |   |                              |   |        |     | (4)  | 12/09/2011         | Common<br>Stock | 5,000  |         | 5,000  | D  |  |
| Option<br>(right to<br>buy)                         | \$31.52  |  |   |                              |   |        |     | (4)  | 01/16/2012         | Common<br>Stock | 10,000   |         | 10,000   | D  |  |
| Option<br>(right to<br>buy)                         | \$26.47  |  |   |                              |   |        |     | (4)  | 05/31/2012         | Common<br>Stock | 50,000   |         | 50,000   | D  |  |
| Option<br>(right to<br>buy) <sup>(3)</sup>          | \$24.75  | 12/07/2005                                 |   | A                            |   | 16,750 |     | (4)  | 12/06/2012         | Common<br>Stock | 16,750   | \$24.75 | 16,750   | D  |  |
| Option<br>(right to<br>buy)                         | \$31.3   |  |   |                              |   |        |     | (2)  | 04/01/2008         | Common<br>Stock | 67   |         | 67   | I  | Options<br>held by<br>spouse                                       |
| Option<br>(right to<br>buy)                         | \$31.3   |  |   |                              |   |        |     | (2)  | 03/12/2010         | Common<br>Stock | 67   |         | 67   | I  | Options<br>held by<br>spouse                                       |

Explanation of Responses:

1. Some of these shares are restricted.

2. These options have vested.

3. Stock option granted under the 2005 Omnibus Long-Term Compensaton Plan.

4. These options vest one-third on each of the first three anniversaries of the grant date.

**Remarks:** 

<u>Laurence L. Hickey, as</u>

attorney-in-fact for Mary Jane 12/09/2005

Date

Hellyar \*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.